



LEGACY CONSULTANTS

NWD Legacy Planning Program Church Application

Church Name: _____

Pastor Name: _____

Address: _____

Phone Number: _____

Email Address: _____

Regular Attendance: _____

VISION

What is your church's mission and vision?

How do you see your ministry developing and growing in the next 5-10 years? How would the Legacy Planning Program support these goals?

What steps will you take to successfully launch the Legacy Planning program at your church?

How many individuals/families do you have in mind as possible participants for this program?

What might get in the way of this program's success at your church?

CHAMPION

As part of this program, it is crucial that you have a lead person (Champion) to work with the congregation in promoting the Legacy Planning Program, encouraging members to participate, and maintaining the schedule for the days your Legacy Consultant is meeting with your supporters. Your Champion will work closely with your Legacy Consultant to keep families informed and moving through the process.

Who do you plan to serve as the Champion for your church? _____

What characteristics will make this Champion successful in this key leadership role?

Champion's Email: _____

Champion's Phone Number: _____



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FUNDING & ENDOWMENT

The cost of the Legacy Planning Program is typically \$2,500/day/month, plus travel expenses for the Apex team. District churches receive a discounted price of \$2,000, which is also offset by the NWD for the first 18 months of the program. The chart below outlines the funding breakdown for your church.

	Church	Approx. Expenses	24 Month Cost
Month 1-6 75% - 25%	\$500/month (\$3,000 total)	\$300/month	
Month 7-12 50% - 50%	\$1,000/month (\$6,000 total)	\$300/month	
Month 13-18 25% - 75%	\$1,500/month (\$9,000 total)	\$300/month	
Month 19-24 0% - 100%	\$2,000/month (\$12,000 total)	\$300/month	\$30,000

Please share your funding strategy for and launching the Legacy Planning Program at your church for the next 2 years.

Does your church have an Endowment? YES NO

Does your church have a Gift Acceptance Policy? YES NO

To be accepted, it is required that

- Your church commits to funding and supporting the Legacy Planning Program for 2 years. If you are unable to sustain the program, you will be required to pay the District back for the investment they made in launching the program at your church.

- Your Gift Acceptance Policy is updated to direct 10% of every legacy gift receive, as a direct result of the legacy planning program, by your church to the LCMS-NWD for the purpose of supporting ongoing Legacy Planning Programs. If you do not have one, we can work with you to establish a policy for your church.