

Income Note: If any total is a loss, put a minus sign in the last box provided

11 Income with tax deducted (shown on your summary of earnings)

Total family tax credit from Work and Income		Total PAYE deducted		Total gross income	
11	\$	11A	\$	11B	\$
Total income not liable for ACC earners' levy		ACC earners' levy		Total tax deducted	
11C	\$	11D	\$	11E	\$

12 Income from schedular payments (shown on your summary of earnings)

Total tax deducted		Total gross payments		Total gross interest	
12A	\$	12B	\$	13B	\$
		Expenses related to schedular payments (don't include expenses claimed here at Box 26)		Total gross dividends	
12C	\$	12C	\$	14B	\$
		Net schedular payments (subtract Box 12C from Box 12B)		Total Māori authority distributions	
		12D		\$	

13 New Zealand interest (don't send certificates)

Total RWT		Total gross interest	
13A	\$	13B	\$
Interest from a partnership, look-through company or trust		13C	

14 New Zealand dividends (don't send statements)

Total dividend imputation credits		Total gross dividends	
14	\$	14B	\$
Total dividend RWT credits		Total taxable distributions from non-complying trusts	
14A	\$	14C	\$
Dividends from a partnership, look-through company or trust			

15 Taxable Māori authority distributions (don't send statements)

Total Māori authority credits		Total Māori authority distributions	
15A	\$	15B	\$

16 New Zealand estate or trust income (don't show interest and dividends here, these are shown at Questions 13, 14 and 15)

Total tax paid by trustees		Total estate or trust income (excluding amount in Box 16C)	
16A	\$	16B	\$
		Total taxable distributions from non-complying trusts	
16C	\$		

17 Overseas income (staple proof of overseas tax paid and a letter detailing any overseas losses to the top of page 3)

Total overseas tax paid		Total overseas income	
17A	\$	17B	\$
If your total overseas income includes a withdrawal and/or transfer from a foreign superannuation scheme, please read page 20 in the guide and tick Box 17C if applicable.		17C	

18 Partnership income (exclude income/losses shown at Questions 13, 14, 15, 17, 22 or 24 as appropriate)

Total partnership tax credits		Total active partnership income	
18A	\$	18B	\$

19 Look-through company (LTC) income (exclude any income/losses shown at Questions 13, 14, 15, 17, 22 and 24 as appropriate)

Total LTC tax credits		Total active LTC income	
19A	\$	19B	\$
		Non-allowable deductions this year	
19C	\$		
		Prior years' non-allowable deductions claimed this year	
19D	\$		
		Adjusted LTC income	
Either add Boxes 19B and 19C, or subtract Box 19D from 19B		19E	
		\$	

Refunds and/or transfers

34 Refunds

Refund from Box 32B

Overpayment of 2019 provisional tax

Add Box 34 and Box 34A

Transfer refund to:

- 2019 provisional tax
- this year's student loan
- someone else's income tax account.
Are you "associated"? See page 45 in the guide

Name of taxpayer receiving your refund Year ended 31 March

- someone else's 2018 student loan.
Are you "associated"? See page 45 in the guide

Name of taxpayer receiving your refund

- other. To transfer your refund to another period or tax type, staple a *Tax agent's request (IR 796)* form to the left of the front page of this return

Subtract Boxes 34C, 34D, 34G and 34J from Box 34B.

34 \$

34A \$

34B \$

34C \$

34D \$

34E Yes No

Their IRD number

34F

34G \$

34H Yes No

Their IRD number

34I

Amount

34J \$

34K \$

The fastest and safest way to receive your refund is by direct credit to your bank account. Please check the correct bank account number is preprinted at Question 8. If you bank account isn't preprinted, please include it at Question 8.

2019 provisional tax

35 2019 provisional tax Option used (S, E or R) 35A 2019 provisional tax 35B \$ 0 0

36 Did you at any time during the income year hold rights in a foreign company, unit trust, superannuation scheme, or life insurance policy for which disclosure is required?

36 No Go to Question 37 Yes See page 48 in the guide

37 Is this return for a part-year?

37 No Go to Question 38 Yes (tick the appropriate situation below)

- 37A You arrived in (or returned to) New Zealand and are now a tax resident
- You left New Zealand permanently (for more than 325 days)
- You're a student loan borrower and you've left New Zealand for 184 days or more
- You were declared bankrupt
- This return is for a deceased person to the date of their death
- Your balance date changed during the year.

Print the start and end dates the return is for in the spaces provided

From 37B to 37C

Day Month Year Day Month Year

Notice of assessment and declaration

38 Please read page 48 in the guide, then read and sign the following

The information in this return is true and correct and represents my assessment for the year ended 31 March 2018 as required under the Tax Administration Act 1994. It is also a correct statement of my earnings for the purposes of the Accident Compensation Act 2001.

Signature

/ /

Date

There are penalties for not filing a tax return or for filing a false return. Read page 7 in the guide.

Privacy

To find out what may happen to the information you provide on this form, read page 58 in the guide.

Accident Compensation Act 2001

To understand how the information you provide on this form will be used for ACC purposes, read page 55 in the guide.

OFFICE USE ONLY

40

Operator code

Corresp indicator

Payment attached

Return cat

All Yes

No

Scanner