

## Holistic Health Care New Patient Intake Form

Name \*

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Address \*

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Telephone number: \*

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Email Address \*

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May we use your email address occasionally for health related information? \*

 Yes No

Are you a current or past patient of Holistic Health Care?

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If no, who is or was your practitioner?

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What is your occupation?

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Marital Status

 Single Married Common-Law Separated Divorced Others \_\_\_\_\_

Children \*

 Yes No

Name of Emergency Contact \*

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Relationship to Patient \*

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Phone Number for Emergency Contact \*

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Please list other health care providers \*

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### Context of Care Review

*Successful health care and preventive medicine are only possible when the physician has a complete understanding of the patient physically, mentally, and emotionally. The nature of your response to the following questions will go a long way in assisting my understanding of your truest desires. Your, time, thoughtfulness and honesty in completing this overview will greatly aid me to assist your health needs.*

What are your current healthcare concerns? \*

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How do you rate your general state of health?

Poor

Fair

Good

Very Good

Excellent

Comments?

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Do you have any current diagnosed conditions?

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Do you have any past diagnosed conditions?

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Do you have any current or past illnesses, accidents or hospitalization?

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Do you get regular screening tests? (PAP, blood, ect)

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Date of last screening physical exam:

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Are you currently pregnant? \*

Yes       No

Are you currently breastfeeding?

Yes       No

Please list ALL CURRENT prescribed medications,  
including birth control: \*

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Please list ALL CURRENT supplements/ vitamins:

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Please list all PAST prescribed medications that you  
have taken for longer than 3 months:

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Please list any prescribed medication or supplements  
that you have had an adverse reaction to in the past  
and indicate the name, date and reaction:

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Do you avoid any foods and why?

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Do you exercise?

Yes       No

How much time do you spend exercising in the course  
of 1 week:

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What kinds of exercise do you enjoy?

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How would you rate your average energy level in a day?(where 1 is lowest and 10 is best)

1  2  3  4  5  6  7  8  9  10

What is the time of day that is your lowest energy?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

How many hours of sleep do you get each night?

\_\_\_\_\_

Do you wake feeling rested?

Yes  No

Do you have trouble falling asleep?

Yes  No

What are your sleep patterns? (include usual times of sleep, wake, naps)

\_\_\_\_\_

With whom do you live?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Do you live with pets?

Yes  No  
 Others \_\_\_\_\_

What is your height?

\_\_\_\_\_

What is your current weight?

\_\_\_\_\_

What is your ideal weight?

\_\_\_\_\_

Have you lost any weight recently?

Yes  No

If so, how much?

\_\_\_\_\_

Please list any family medical history (please include parents, siblings, children, grandparents):

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Alcohol Intake:

Do Not Drink Alcohol  Occasional Alcohol Consumption  
 Social/Weekend Consumption  3-7 days /week  
 Others \_\_\_\_\_



On average, how many alcoholic drinks do you have \_\_\_\_\_  
per week?

Do you currently smoke?  Yes  No  
 Others \_\_\_\_\_

If YES - how many cigarettes per day and for how  
many years? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If NO - but used to in the past - how long ago did you  
quit? \_\_\_\_\_

Do you use recreational drugs?  Yes  No  
 Others \_\_\_\_\_

If YES - explain type and frequency. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you consume any of the following?  Coffee  Non-herbal Tea  
 Soft Drinks  Energy Drinks  
 Others \_\_\_\_\_

What are 3 goals you want to address at your first  
visit? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your long term expectations for working with  
me? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What behaviours/activities do you currently engage in  
that support your health? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What behaviours/activities do you currently engage in \_\_\_\_\_

that hinder your health?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What is your level of commitment to learn and implement changes that will improve your health and well-being?

1  2  3  4  5  6  7  8  9  10

If below an 8, what will it take to increase your level of commitment?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What potential obstacles do you foresee in addressing factors that are undermining your health, and would make it difficult to follow a treatment plan?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Who do you know that will sincerely support you with the beneficial lifestyle changes you will be making?

\_\_\_\_\_

What do you love to do?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you, or have you ever, had any of the following skin concerns?

<input type="checkbox"/> Rash	<input type="checkbox"/> Hives
<input type="checkbox"/> Acne	<input type="checkbox"/> Boils
<input type="checkbox"/> Eczema/Atopic Dermatitis	<input type="checkbox"/> Psoriasis
<input type="checkbox"/> Dry skin	<input type="checkbox"/> Itching
<input type="checkbox"/> Lumps	<input type="checkbox"/> Night sweats
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following head concerns?

<input type="checkbox"/> Tension headaches	<input type="checkbox"/> Migraine headaches
<input type="checkbox"/> Head injury	<input type="checkbox"/> Dizziness
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following eye concerns?

<input type="checkbox"/> Impaired vision	<input type="checkbox"/> Use of corrective
<input type="checkbox"/> Eye pain	<input type="checkbox"/> Tearing
<input type="checkbox"/> Dryness	<input type="checkbox"/> Double vision
<input type="checkbox"/> Cataracts	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Light Sensitive	<input type="checkbox"/> Itching

- Redness
- Blind Spot
- Others \_\_\_\_\_
- Discharge

Do you, or have you ever, had any of the following ear concerns?

- Impaired hearing
- Dizziness
- Infections
- Others \_\_\_\_\_
- Earache
- Discharge
- Excessive wax

Do you, or have you ever, had any of the following mouth or throat concerns?

- Hoarseness
- Difficulty swallowing
- Sores
- Sore throat
- Bad breath
- Others \_\_\_\_\_
- Gum problems
- Dental problems
- Dryness
- Loss of taste

Do you, or have you ever, had any of the following neck concerns?

- Lumps
- Goiter
- Others \_\_\_\_\_
- Swollen glands
- Pain or stiffness

Do you, or have you ever, had any of the following respiratory concerns?

- Cough
- Spitting with blood
- Asthma
- Pneumonia
- Sleep apnea
- Pain on breathing
- Positive tuberculosis test
- Others \_\_\_\_\_
- Sputum
- Wheezing
- Bronchitis
- Emphysema
- Difficulty breathing
- Shortness of breath when lying down

Do you, or have you ever, had any of the following breast concerns?

- Lumps
- Nipple discharge
- Others \_\_\_\_\_
- Pain/tenderness

Do you, or have you ever, had any of the following cardiovascular concerns?

- Angina
- Chest pain
- Palpitations, fluttering
- Others \_\_\_\_\_
- Murmurs
- Swelling in ankles
- Elevated cholesterol

Do you, or have you ever, had any of the following gastrointestinal concerns?

- Heartburn
- Nausea
- Vomiting blood
- Passing gas
- Indigestion
- Constipation
- Change in appetite
- Vomiting
- Belching
- Abdominal pain
- Diarrhea
- Blood in stool

- |  |  |
|--|--|
| <input type="checkbox"/> Hemorrhoids         | <input type="checkbox"/> Black tarry stool |
| <input type="checkbox"/> Jaundice            | <input type="checkbox"/> Liver disease     |
| <input type="checkbox"/> Gallbladder disease | <input type="checkbox"/> Food allergy      |
| <input type="checkbox"/> Hernia              |  |
| <input type="checkbox"/> Others _____        |  |

Do you, or have you ever, had any of the following endocrine concerns?

- |   |  |
|---|--|
| <input type="checkbox"/> Heat intolerance   | <input type="checkbox"/> Cold intolerance    |
| <input type="checkbox"/> Thyroid condition  | <input type="checkbox"/> Excessive thirst    |
| <input type="checkbox"/> Excessive hunger   | <input type="checkbox"/> Excessive urination |
| <input type="checkbox"/> Excessive sweating | <input type="checkbox"/> Diabetes            |
| <input type="checkbox"/> Hypoglycemia       | <input type="checkbox"/> Hormone therapy     |
| <input type="checkbox"/> Others _____       |  |

Are you currently sexually active?

- Yes       No

MALE PATIENTS:

Do you, or have you ever, had any of the following reproductive concerns?

- |  |  |
|--|--|
| <input type="checkbox"/> Hernia                | <input type="checkbox"/> Testicular problems         |
| <input type="checkbox"/> Testicular pain       | <input type="checkbox"/> Impotence                   |
| <input type="checkbox"/> Premature ejaculation | <input type="checkbox"/> Venereal disease (STI, STD) |
| <input type="checkbox"/> Discharge             |  |
| <input type="checkbox"/> Others _____          |  |

MALE PATIENTS: Do you have any of the following routine and diagnostic testing completed within the past 2 years?

- |  |                              |
|--|------------------------------|
| <input type="checkbox"/> Prostate exam/DRE | <input type="checkbox"/> PSA |
| <input type="checkbox"/> Colonscopy        | <input type="checkbox"/> STI |
| <input type="checkbox"/> Others _____      |                              |

MALE PATIENTS: If yes to any of the previous routine testing - what was the date and what were the results?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

MALE PATIENTS: Do you have any of the following conditions?

- |  |   |
|--|---|
| <input type="checkbox"/> Prostate enlargement                            | <input type="checkbox"/> Change in libido           |
| <input type="checkbox"/> Erectile Dysfunction                            | <input type="checkbox"/> Testicular mass/pain       |
| <input type="checkbox"/> Hernia  | <input type="checkbox"/> Waking at night to urinate |
| <input type="checkbox"/> Change in urine stream/flow//urgency/difficulty | <input type="checkbox"/> STI                        |
| <input type="checkbox"/> Others _____                                    |   |

FEMALE PATIENTS:

Do you, or have you ever, had any of the following reproductive concerns?

- |  |  |
|--|--|
| <input type="checkbox"/> Bleeding or spotting between menses | <input type="checkbox"/> Irregular cycles      |
| <input type="checkbox"/> Pain during intercourse             | <input type="checkbox"/> Painful menses        |
| <input type="checkbox"/> Excessive menstrual flow            | <input type="checkbox"/> PMS symptoms          |
| <input type="checkbox"/> Difficulty conceiving               | <input type="checkbox"/> Low libido/ sex drive |
| <input type="checkbox"/> Vaginal discharge                   | <input type="checkbox"/> Vaginal itching       |
| <input type="checkbox"/> Others _____                        |  |



FEMALE PATIENTS: Do you have any of the following gynecological conditions?

- |  |   |
|--|---|
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Fibroids           |
| <input type="checkbox"/> PCOS          | <input type="checkbox"/> Mid-cycle spotting |
| <input type="checkbox"/> Low libido    | <input type="checkbox"/> Infertility        |
| <input type="checkbox"/> STI           |   |
| <input type="checkbox"/> Others _____  |   |

FEMALE PATIENTS: What, if any, PMS symptoms do you experience?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

FEMALE PATIENTS: When was the date of your last menstrual period?

\_\_\_\_\_

FEMALE PATIENTS: What was your age at first menses?

\_\_\_\_\_

FEMALE PATIENTS: Length of menstrual cycle?

\_\_\_\_\_

FEMALE PATIENTS: Are you menopausal or perimenopausal?

- |                                       |                             |
|---------------------------------------|-----------------------------|
| <input type="checkbox"/> Yes          | <input type="checkbox"/> No |
| <input type="checkbox"/> Others _____ |                             |

If YES, please provide dates of onset and last period.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

FEMALE PATIENTS: Have you been on Hormone Replacement Therapy?

- |                                       |                             |
|---------------------------------------|-----------------------------|
| <input type="checkbox"/> Yes          | <input type="checkbox"/> No |
| <input type="checkbox"/> Others _____ |                             |

If YES - please list type and duration.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

FEMALE PATIENTS: Number of pregnancies:

\_\_\_\_\_

FEMALE PATIENTS: Number of live births:

\_\_\_\_\_

FEMALE PATIENTS: Number of abortions:

\_\_\_\_\_

FEMALE PATIENTS: Last gynaecological exam:

\_\_\_\_\_

FEMALE PATIENTS: Last PAP test:

\_\_\_\_\_

Do you, or have you ever, had any of the following urinary concerns?

- |   |  |
|---|--|
| <input type="checkbox"/> Pain on urination  | <input type="checkbox"/> Increased frequency     |
| <input type="checkbox"/> Frequency at night | <input type="checkbox"/> Inability to hold urine |

Do you, or have you ever, had any of the following musculoskeletal concerns?

<input type="checkbox"/> Frequent infections	<input type="checkbox"/> Kidney stones
<input type="checkbox"/> Blood in urine	<input type="checkbox"/> Reduced urine flow
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following peripheral vascular concerns?

<input type="checkbox"/> Broken bones	<input type="checkbox"/> Muscle spasms/cramps
<input type="checkbox"/> Weakness	<input type="checkbox"/> Joint swelling
<input type="checkbox"/> Backache	
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following neurologic concerns?

<input type="checkbox"/> Deep leg pain	<input type="checkbox"/> Cold hands/feet
<input type="checkbox"/> Varicose veins	<input type="checkbox"/> Deep vein thrombosis
<input type="checkbox"/> Leg cramps	<input type="checkbox"/> Extremity numbness
<input type="checkbox"/> Extremity swelling	<input type="checkbox"/> Extremity ulcers
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following blood/lymphatic concerns?

<input type="checkbox"/> Fainting	<input type="checkbox"/> Seizures/convulsions
<input type="checkbox"/> Paralysis	<input type="checkbox"/> Muscle weakness
<input type="checkbox"/> Numbness/tingling	<input type="checkbox"/> Loss of memory
<input type="checkbox"/> Involuntary movements	<input type="checkbox"/> Loss of balance
<input type="checkbox"/> Speech problems	
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following emotional concerns?

<input type="checkbox"/> Anemia	<input type="checkbox"/> Easy bleeding/bruising
<input type="checkbox"/> Past transfusion	<input type="checkbox"/> Lymph node swelling
<input type="checkbox"/> Others _____	

Do you, or have you ever, had any of the following emotional concerns?

<input type="checkbox"/> Depression	<input type="checkbox"/> Anger
<input type="checkbox"/> Mood Swings	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Nervousness	<input type="checkbox"/> Tension
<input type="checkbox"/> Phobias	<input type="checkbox"/> Insomnia
<input type="checkbox"/> Sexual difficulties	<input type="checkbox"/> Drug abuse
<input type="checkbox"/> Psychiatric care	<input type="checkbox"/> Psychological counselling
<input type="checkbox"/> Others _____	