

ANNUAL REPORT 2015



The Shoreview Community Foundation's mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

The Shoreview Community Foundation

is one of 17 community affiliates of The Saint Paul Foundation and the Minnesota Community Foundation through Minnesota Philanthropy Partners (MPP). We operate as a separate fund under the non-profit charitable organizational status of The Saint Paul Foundation. The independent, volunteer board of Shoreview residents and friends selects grant recipients based on established criteria and is responsible for leadership and fundraising.

The endowment funds of the Shoreview Community Foundation are invested with The Saint Paul Foundation in a balanced fund. There is a small operating fund. Besides investment through The Saint Paul Foundation, we receive management support and advice from experienced staff of The Saint Paul Foundation.

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2 0 1 5 G R A N T R E C I P I E N T S



Mounds View Community Theatre

Support for Opening Weekend of *Crazy for You* by sponsoring Opening Night reception, Pay-What-You-Can scholarship benefit performance and Patron Appreciation Sunday.



Northeast Youth & Family Services

Upgrading their ability to address the social service and mental health needs of youth and families in Shoreview.

Prior Grant Recipients:

"A Playground for Everyone" at Turtle Lake Elementary
The Ralph Reeder Food Shelf
Mounds View High School Volunteer Service Club
Shoreview Northern Lights Variety Band
Shoreview Historical Society
Northwest Youth and Family Services
Shoreview Einhausen Sister City Association
Gallery 96
Slice of Shoreview
Mounds View Community Theater
Lakeshore Players Theatre

2 0 1 5 F I N A N C I A L S

Shoreview Community Foundationof the Saint Paul Foundation

Operating Fund Activity

Grants (Paid)/Returned

Amount Available to Grant for 2016

January 1, 2015 - December 31, 2015

Endowment Fund Activity

January 1, 2015 - December 31, 2015

Beginning Balance on January 1, 2015	\$ 190,973	Beginning Balance on January 1, 2015	\$ 2,134
Contributions		Contributions	
Contributions	40,224	Contributions	10,500
Investment Activity		Investment Activity	
Interest & Dividends		Interest & Dividends	3
2,604Investment Gain/(Loss)	(2,935)	Disbursements	
Disbursements		Administrative Fees	(278)
Administrative Fees	(1,747)	Investment Expenses	(1)
Grants Paid	(8,000)	Other Income (Expenses)	
Investment Expenses	(754)	Annual Fundraiser	(8,993)
Other Income (Expense)		Ending Balance on December 31, 2015	\$ 3,365
Other Income (Expense)	(104)		
Ending Balance on December 31, 2015	\$ 220,262	Available to Grant Activity	
		Amount Available to Grant	
		Carried Forward From 2015	2,681
		Available to Grant for 2016	9,115

LETTER FROM THE CHAIR

The Board is pleased that our Foundation has given 13 grants to community organizations since we were organized in 2008. While awarding grants that make a real difference to the people of Shoreview, our Foundation is building an endowment fund that will generate funds to make larger grants to meet the changing needs of future generations of Shoreview residents.

In 2015 we awarded two grants. One was to Northeast Youth and Family Services to upgrade their ability to address the social service and mental health needs of youth and families in Shoreview. The other grant was to Mounds View Community Theater to help make live theater available to all residents of our community.

Grants in the areas of social services and the arts are just two categories of need addressed by our Foundation. Future grants will also continue to fund community needs related to historical preservation, recreation, enhancing community infrastructure, and human services such as the food shelf and evolving needs of the elderly.

All of these grants and the endowment fund are only possible through the generosity of residents, businesses, and friends of Shoreview. We are proud that contributions to our Foundation in 2015 were \$50,724, approximately double the prior year's contributions.

11,797

Our endowment is growing by expanding the base of residents and friends supporting the Foundation including donors who have committed to planned and sustained giving. Planned giving through your estate plan, will, or other method will create your legacy through building the Foundation.

Please talk to any current or past member of the board about your interest in planned or sustained giving. Our local board members in combination with experienced advisors from The Saint Paul Foundation want to assist residents to act on their passion for our community by creating your legacy.

Kent Peterson

2015 GIVING BY DONORS

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Shoreview Community Center

Shoreview Historical Society

Shoreview North Oaks Animal

Hospital

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Iim and Denise Templeton

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Shoreview Community Center