A Quick Note from a: Former Scholarship Applicant at Annapolis

I just wanted to let you know how much we appreciate your generosity and to thank you all for the support when I was applying. As you may know, I graduated from the US Naval Academy last May and I am currently a freshman at the US Naval Academy.

I have always been a student athlete, and I am currently a member of the university’s Academic Honors Program. I am also involved in a variety of extracurricular activities, including being a member of the Naval Academy’s mock trial team. I have been accepted into the university’s honors program, and I am currently enrolled in a variety of challenging courses. I am also involved in a variety of extracurricular activities, including being a member of the Naval Academy’s mock trial team.

Outside of academics, I walked on to the heavy weight crew team. I have also been getting involved with the Catholic Midshipman Club, and I just wanted to give you and everyone at Middletown a heads up that I am learning to sing as part of the choir for Mass.

Right now, I just got done with the second round of mid-summer, and my company actually won Plebe Summer Color Company, which means that we were the best company in the regiment.

We are proud to support Movies in the Park in Middletown. Be sure to take advantage of these fun events this summer.

Donor Advised Funds Growing in Popularity

In the world of philanthropy there are a variety of ways that a person can choose to give or invest in an organization. We know that while tax implications do matter to donors, by and large people give because that's what their heart is telling them to do. Deciding the best way to address important issues like school readiness, shortages, job readiness, and economic development is a core part of the work that we do. Donors have a unique ability to shape the future for local families who are trying to land for the first time.

I’d like to invite you to get involved with the Foundation. You will find that there is a gratification in knowing that you are doing your part to enhance the quality of life in the communities we serve.

Patricia Miller Gage
President’s MESSAGE

Parent of a Former Scholarship Recipient

Just wanted to say a big thank you to the Middletown Community Foundation for helping to financially support my daughter Megan through her undergrad.

A Quarterly Newsletter for Our Donors, Members & Friends

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

President’s MESSAGE

A Quarterly Newsletter for Our Donors, Members & Friends

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

Planning for the Future

At the start of 2019 I began my role as President of the Middletown Community Foundation Board of Trustees. I follow along line of dedicated leaders of this fine organization, and I am eager to do my part to help guide us into the future. One of our very first activities in the New Year was to gather in order to plan for the future of the Foundation.

The Board of Trustees of the Middletown Community Foundation realizes the importance of having our finger on the pulse of the communities we serve. The issues and trends that face our neighbors support the front lines of our efforts. That’s why in early January the Foundation held a Strategic Planning Retreat, a week of intense work to discuss the challenges facing our communities and the initiatives that have kept us strong and helped us to solve these challenges. The information and feedback gathered at this retreat will form the basis for the Foundation’s new Strategic Plan, which will guide our work for the future, utilizing goals and priorities to guide us.

Along with Foundation board and staff, we were fortunate to have the participation of numerous community leaders. With more than 40 people focusing on these issues and challenges facing our region, we were able to land for local families who are trying to land for the first time.

We will continue to focus on these efforts in a number of different ways. One change, and one that we are very excited about, is to enjoy your generosity with strategic efforts that will lift our community, restore our community, and be a safe place to live for local families who are trying to land for the first time.

I look forward to sharing our new strategic plan with you throughout the year and I look forward to seeing this outstanding organization in my role as President.

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

We Connect People Who Care

MIDDLETOWN COMMUNITY FOUNDATION

We Connect People Who Care
Talk to Your Lawyer About Charitable Planning

We all know that we can do charity during our lifetimes. But real estate cannot pass on from continuing to give well into the future. Your favorite charity will continue to benefit from your generosity, particularly through your Will or Trust.

Giving to Charity in Your Will or Trust

By incorporating a gift provision into your Will or Trust, you can identify a certain rate or percent of inheritance, specific real estate, or personal property to be given to one or more charities. Charitable gifts from your Will or Trust are deductible in your estate or gift tax return.

Forming a Charitable Trust

If you prefer to maximize asset protection, probate avoidance planning, and estate administration. Dustin Hurley is a member of the Hurley Gunsher, Ltd. Their law firm has Co-Authored by attorneys Dustin Hurley and Joshua Gunsher of Hurley Gunsher, Ltd. Their law firm has

Review Your Charitable Giving Periodically

Your circumstances and laws change over time, which is why it is important to review your entire estate plan with your attorney at least every five years. A review is also recommended following major life events experienced by you and your family, including births, marriage, divorce, and illness.

Co-sponsored by attorneys Dustin Hurley and Joshua Gunsher of Hurley Gunsher, Ltd. The firm has been active in Middletown and Butler County. Their practice includes all aspects of estate planning and administration. Dustin Hurley is a member of the Board of Trustees for MCF. Dustin Hurley is a member of the Board of Trustees for MCF.

Congratulations to the 1st Quarter Division of Fire - $3,000 for water rescue training

St. Thomas Dauplais - $3,000 to support food pantry, lipophagy, outreach, services, and supplemental assistance.

Support to Encourage Low Income Families (SELF) - $1,600 for application fees and follow up evaluation report 9 months post

Donor Advised Fund cont.

A donor advised fund offers maximum flexibility. At the Middletown Community Foundation (MCF) the minimum to start a fund is $10,000 and donors can add to the fund and make grant recommendations from the fund at any time. Through a Donor Advised Fund, the donor can maximize their giving from one account, utilizing all the advantages of a local, regional and national charitable organizations of their choice. The Foundation handles all the administrative details for the donor and serves as a knowledgeable resource for information about community needs and organizations.

In addition, the fund’s cash contributions, a donor can acquire appreciated securities, stock, and avoid paying capital gains. This means more of your assets go to support their favorite charities. As in many cases with Donor Advised Funds, the fund can also become a family project and that can be passed down through generations. Donors can name a successor on the fund, so that future generations can continue a philanthropic tradition using the same DAF.

Mike and Kim Scott have a Donor Advised Fund with the Middletown Community Foundation, and with it they continue to do good in the community throughout the year.

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

One of the other advantages of Donor Advised Funds is that both individuals and businesses can use them. They work the same way.

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.

Forming a Charitable Trust

For higher net worth individuals who stand to benefit from the certain tax advantages. If used properly, certain Charitable Trusts allow you to give significantly more to your favorite charity now and on an annual basis than you would contribute if you had to give

“Mike and I love the Middletown Community Foundation and all it does for the Middletown and the surrounding communities. Our fund has provided many grants over the years to MCF, and it’s easy to get recommendations from the Foundation. We continue to support that group and we are able to allocate our giving to help people all over the area. We also like the convenience of having money put aside for donations all in one place and doing it all at once. It has always been convenient with our tax return to write it all as a gift.”

You can appoint anyone you may have about Donor Advised Funds with the Middletown Community Foundation. You can call at $154-473-6171 to talk to Dustin Hurley to set up a meeting.