

Patient Intake Sheet



Name (last, first) _____, _____ DOB _____
Address _____ City _____ State _____ Zip _____
SS# _____ - _____ - _____ Marital Status _____ Gender: _____ Female _____ Male
Phone- Home: _____ Work: _____ Cell: _____
E-mail Address: _____ @ _____
Employer: _____ Occupation: _____ Yrs. Employed: _____

Referring Physician: _____ Phone: _____
Address _____
Primary Care Physician: _____ Phone: _____
Address _____
Therapist/Counselor: _____ Phone: _____
Address _____

EMERGENCY CONTACT

Name _____ Relationship _____
Home Phone: _____ Work: _____ Cell: _____

INSURANCE INFORMATION (all blanks must be filled in) Please provide insurance cards on day of visit.

☐ SELF- PAY ☐ WORKER'S COMP ☐ INSURANCE

Primary INS Name: _____ Policy Holder: _____
ID: _____ Group: _____
SS# of policy holder _____ - _____ - _____ DOB of Policy Holder: _____
Employer of Policy Holder _____ Relationship to Patient _____
Secondary INS Name: _____ Policy Holder _____
ID: _____ Group: _____
SS# of policy holder _____ - _____ - _____ DOB of Policy Holder: _____
Employer of Policy Holder _____ Relationship to Patient _____

I have completed this form fully and completely, and certify that I am the patient or duly authorized general agent of the patient, and authorized to furnish the information requested. I understand that even though I have some type of insurance coverage, I am responsible for payment of services rendered.

Signature of Patient/Responsible Party: _____
Date: _____