

# Planned Giving



The **Community Friendship, Inc. Planned Giving Program** was established to recognize and thank those of you who have included us in your estate plans either through your will, trust, retirement or life insurance plans, bank accounts, or life income gift such as a charitable gift annuity. Through your thoughtfulness, you have made a timeless commitment to continue the work of Community Friendship, Inc. by helping to impact the lives of men and women with mental illnesses.

The following types of commitments qualify you for membership in the Planned Giving Program:

- Including us with a gift in your will or revocable trust;
- A life-income gift that names Community Friendship, Inc. as a remainder beneficiary, such as a charitable remainder trust or a charitable gift annuity  
A gift or assignment of qualified retirement plan assets, such as an IRA, 401(k) or 403(b);
- A gift of life insurance
- As a beneficiary of a bank account.

## **Benefits of Membership to the CFI Planned Giving Program**

- Certificate of Appreciation
- Listing of your name in the CFI Annual Report (If you would like to be anonymous, please let us know.)
- Updates on CFI events

Your willingness to be listed as a member of the Planned Giving Program encourages others to follow your example. We acknowledge and respect those who wish to remain anonymous, but we urge you to let us know of your plans on a confidential basis. It supports CFI's planning for the future.

Of course, if you have not yet included CFI in your plans and you would like to explore the best options for you and your family, do not hesitate to contact us. We would be glad to assist you at 404 875-0381 ext 301.