



1524 East 1110 North • Orem, UT 84097 • Phone: 801-226-8106 • Fax: 801-226-0986

Homeowners/Renters Quote Sheet

Name: _____ E-mail: _____
Home Phone: _____ Cell Phone: _____ Preferred Contact Method: _____
Mailing Address: _____
City: _____ State: _____ Zipcode: _____

Applicant Info

Name: _____ Occupation: _____
Date of Birth: _____ Social Security #: _____ Marital Status: _____
Employer: _____ Years with Employer: _____ Years in Current Occupation: _____
Years at Current Address: _____ Previous Address (If less than 3 years): _____
City: _____ State: _____ Zipcode: _____
Co-Applicant Name: _____ Occupation: _____
Date of Birth: _____ Social Security #: _____ Marital Status: _____
Employer: _____ Years with Employer: _____ Years in Current Occupation: _____

Home Info

Address: _____ City: _____
State: _____ Zipcode: _____ Construction Type: _____ Year Built: _____
Date Purchased: _____ Purchase Price: _____ Garage: Yes No If yes: Attached Unattached
Roof Type: _____ Deck: Yes No Fireplace: Yes No # of Bathrooms: _____
Sq Ft: _____ Basement: Yes No If Yes, % finished: _____ # of Stories: _____
Distance to Fire Station: _____ Distance to Fire Hydrant: _____ Fire Extinguisher: Yes No
Updates: Yes No If so, year completed: Electrical: _____ Plumbing: _____ Roof: _____ Heating: _____
Type of Heating System: _____ Alarm: Yes No If yes, type: _____ Deadbolt: Yes No
Dogs: Yes No If yes, breed: _____ Swimming Pool: Yes No If yes, behind locked fence: Yes No
Trampoline: Yes No If yes, is it netted? Yes No
Current Carrier: _____ Expiration Date: _____ Years with current carrier: _____
Current Premium: _____ (Please include declaration pages if possible so that we can match coverage)
Have you had any claims in the last 3 years? Yes No If yes, description, date& amount: _____

Do you have a home business? Yes No If yes, description: _____

Current limits

Dwelling: _____ Personal Property: _____ Liability: _____ Medical: _____ Deductible: _____
Mortgagee billed? Yes No If yes, Mortgagee: _____ Loan #: _____
Address: _____
City: _____ State: _____ Zipcode: _____