

Understanding the Investment

Base on the 100,000 population model:

Limited Liabilities Partnership

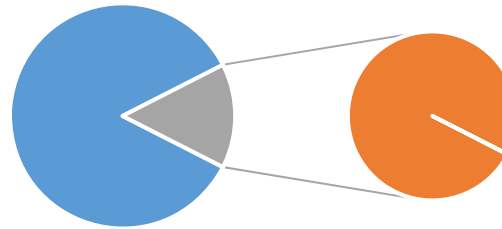
General Partners	\$	1,000,000.00
Cash	\$	150,000.00
Promissary Note	\$	850,000.00
Limited Partner	\$	500,000.00
Cash	\$	75,000.00
Promissary Note	\$	350,000.00
Total	\$	13,500,000.00

Distribution:

85% Remain Under LLP	\$	11,475,000.00
15% Goes to State /National	\$	2,025,000.00
Investment		
AST Loan Pool	\$	405,000,000.00

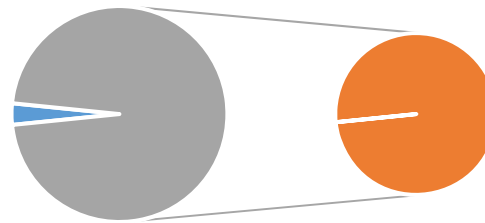
The 85% is 100% under the control of the local LLP

85% Funds Remain at LLP



■ 85% Remain Under LLP ■ 15% Goes to State /National

Investment Pool Ratio increase 30 to 1



■ Investment ■ AST Loan Pool