

Schedule A - Summary Sheet

Claimant Type	Rd. 1 Pro Rata	Rd. 1 Distribution	Rd. 2 Pro Rata %	Rd. 2 Distribution	Total Recommended Payments (prior and new)	Total Prior Payments	Total 2018 Payments
	%						
Leonard Walter		\$204,996.02			\$204,996.02	\$204,996.02	\$0.00
Lois Culpepper	48.78%		20.09%		\$22,406.49	0	\$22,406.49
Debt Holders - No Change	48.78%	\$3,637,181.38	20.09%	\$3,540,128.21	\$7,177,309.59	\$7,026,154.90	\$151,154.68
Debt Holders - Reduced	48.78%	\$405,601.69	20.09%	\$416,893.41	\$822,495.09	\$804,694.78	\$17,800.31
Members & McLean firm	48.78%	\$3,364,655.51	20.09%	\$1,373,347.40	\$4,738,002.91	\$4,679,364.39	\$58,638.52
Totals:		\$7,612,434.60		\$5,330,369.01	\$12,965,210.09	\$12,715,210.09	\$250,000.00

BACKGROUND CALCULATIONS

Total Distributions		
Recommended To Date	\$12,965,210.09	
Total Prior Distributions	\$12,715,210.09	
New 2018 Distributions (not incl. Culpepper)	\$227,593.52	
Culpepper Distribution	\$22,406.49	
Total Pre-Receivership Distributions	\$5,740,361.05	
Total Recovery for All Claimants		\$18,683,164.66
Total Invested - Debt holders (no changes)	\$17,620,250.00	
Total Invested - Debt holders (reduced)	\$2,075,000.00	
Total Invested - Members and others	\$6,835,550.30	
Total Invested Overall		\$26,530,800.30