Being Your Own Family Office Planning Team



WEDNESDAY, AUGUST 10, 2022

Hybrid Meeting: In Person & Virtual via Zoom Pinstripes at PrairieFire – 2nd Floor 13500 Nall Ave., Overland Park, KS

5:30 PM ● In Person Networking and Dinner at 6:10 PM

6:30 PM ○ Zoom Networking Meeting Kick Off

6:45 PM ● Program and Speaker

7:30 PM • Chapter Business and Upcoming Events

The mission of the American Business Women's Association is to bring together businesswomen of diverse occupations and to provide opportunities for them to help themselves and others grow personally and professionally through leadership, education, networking support, and national recognition.

Changing Women's Lives... One Woman at a Time.

For more information about our Chapter, contact us at ABWAMoKan@gmail.com
To register for the meeting, visit our website at

www.abwamokan.org

MO-KAN CHAPTER EST. 1980





We've all heard the phrase, "it takes a village", well that certainly rings true when juggling the financial aspects of a home or business. Join us as **Bill Eckert** shares some valuable insight and how to avoid the big mistakes that cost business and homeowners millions.

Learn the best financial tips and budget guidance to master the key areas of managing your 'family office' or business:

▶ Legal ▶ Tax ▶ Accounting

▶ Investments ▶ Banking

Philanthropy

Insuranceand more!

Bill Eckert has owned Strategic Financial Partners of Kansas City since 1987 - a quality financial services firm that specializes in the integration and coordination of insurance protection, wealth management, and estate and charitable planning. Bill and team help families with traditional financial services such as life insurance, mutual funds, stock, and bonds, and with college funding and retirement strategies. They also help multigenerational families with complex issues such as business succession planning, generational wealth transfer, and charity legacy planning.

EVENT DETAIL AND RESERVATIONS

In Person pricing **\$22** (members), **\$25** (guests). Virtual pricing **\$10** (Zoom link will be sent to you once registered.)

Registrations due by 6 pm Sunday, August 7 using one of the following:

- 1) Prepay/register at www.abwamokan.org
- 2) Other options, if attending IN-PERSON
 - 3) Send email to ABWAMoKan@gmail.com to reserve
 - 4) Call/text 913-481-8918 to reserve