

M.P. AGRO**INDUSTRIES LTD.**

Regd. Office :
MIG-44, Bharti Niketan
Near Gautam Nagar,
BHOPAL - 462 023 (M)
Ph. : (0755) 325323
E-mail : mpagroind@y

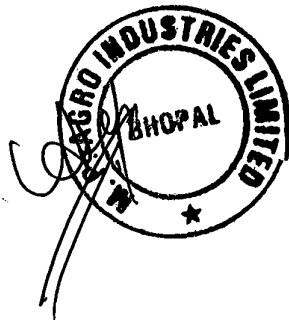
MANUFACTURERS OF SAMRUDDHI BRAND NPK MIXTURE FERTILIZERS
36, Arunoday Society, Alkapuri, BARODA - 5. Tel.: 2363280, Fax : 2362192

Clause 41 of Listing Agreement
Part - I

Rs. In Lacs

M P AGRO INDUSTRIES LIMITED
Statement of Standalone Results for Quarter and 12 Months ended 31-03-2015

PARTICULARS	3 Mths Ended	3 Mths Ended	12 Mths Ended	12 Mths Ended	2013-2014
	Mar-15	Mar-14	Mar-15	Mar-14	2013-2014
	Audited	Audited	Audited	Audited	Audited
1. Revenue from the Operation					
Net Sales	0.00	0.00	0.00	0.00	0.00
Other Income	23.94	11.78	50.80	721.49	721.49
TOTAL INCOME	23.94	11.78	50.80	721.49	721.49
3. Expenditure					
a. Increase / decrease In Stock In Trade	-	-	-	-	-
b. Consumption of Raw Material	-	-	-	-	-
c. Purchase of Traded Goods	-	-	-	-	-
d. Employees Cost	0.46	1.65	2.41	3.66	3.66
e. Depreciation	0.00	0.00	0.00	0.21	0.21
f. Other Expenditure					
- Legal & Profession	0.16	0.56	1.49	1.02	1.02
- Rent, Rate & Taxes	0.37	0.17	1.01	0.46	0.46
- CDSL Annual Charges	0.17	0.00	0.39	0.17	0.17
- Others	3.65	0.92	6.51	5.00	1.00
TOTAL EXPENDITURE	4.81	3.30	11.81	10.52	6.52
4. Profit / (Loss) from operations before Finance Cost and Exceptional items	19.13	8.48	38.99	710.97	714.97
5. Finance Cost	0.00	0.00	0.00	18.08	18.08
6. Profit/ (Loss) after finance cost but before exceptional items	19.13	8.48	38.99	692.89	696.89
7. Exceptional Items	0.00	0.00	92.83	183.33	183.33
8. Profit/ (Loss) from ordinary activities before Tax	19.13	8.48	-53.84	509.56	513.56
9. Taxes	0.00	15.00	0.00	95.00	95.00
10. Net Profit/ (Net Loss) After Tax	19.13	-6.52	-53.84	414.56	418.56
11. Extra Ordinary Items (Net Of Tax Expenses)	0	0	0	0	0
12. Net Profit (+) / Loss (-) For The Period	19.13	-6.52	-53.84	414.56	418.56
13. Paid Up Equity Share Capital (Face Value RS. 10/-)	580.39	580.39	580.39	580.39	580.39
14. Reserves Excluding Revaluation Reserve	9.88	9.88	9.88	9.88	9.88
15. Earnings Per Share (EPS)	0.330	-0.112	-0.928	7.143	7.212



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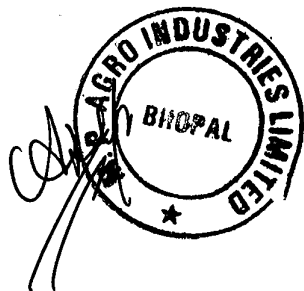
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 Ph. : (0755) 3253235
 E-mail : mpagroind@yah

Part - II

M P AGRO INDUSTRIES LIMITED
 Select Infomation for Quarter and 12 Months ended 31-03-2015

PATICULARS	3 Mths Ended	3 Mths Ended	12 Mths Ended	12 Mths Ended	2013-14
	Mar-15	Mar-14	Mar-15	Mar-14	
A. Particulars of Share Holding					
1. Public Share holding					
- Numbers of Share	4879554	5346254	4879554	5346254	5346254
- Percentage of Share Holding	84.0735	92.1146	84.0735	92.1146	92.1146
2. Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	NIL	NIL	NIL	NIL	NIL
- Percentage of Share (as a %of the total shareholding of promoter & promoter group)					
- Percentage of shares (as a % of the total share capital of the company)					
b) Non-Encumbered					
- Number of Shares	924360	457660	924360	457660	457660
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	15.9265	7.8854	15.9265	7.8854	7.8854
- Percentage of shares (as a % of the total share capital of the company)	100.0000	100.0000	100.0000	100.0000	100.0000
B. Investor Complaints	3 month Ended (31-03-2015)				
Pending at the Beginning of the Quarter		NIL			
Receviend during the Quarter		0			
Disposed of during the Quarter		0			
Remaining unresolved at the end of the Quarter		NIL			



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Part - III

M P AGRO INDUSTRIES LIMITED

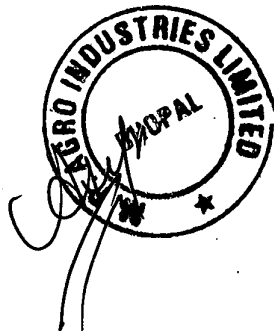
Standalone Statement of Assets & Liabilities	Current Period As at 31-03-15	Pervious Period As at 31-3-14
Particulars		
A - Equity & Liabilities		
1. Shareholders' Funds		
(a) Share Capital	58,039,140	58,039,140
(b) Reserves and surplus	(5,421,162)	(35,805)
(c) Money received against share warrants		
Sub - total - Shareholders' Funds	52,617,978	58,003,335
2. Share application money pending allotments	-	-
3. Minority Interest	-	-
4. Non-current liabilities		
(a) Long-term borrowing	-	-
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	1,037,942	977,991
(d) Long-term provisions	-	-
Sub - total Non-current liabilities	1,037,942	977,991
5. Current Liabilities		
(a) Short-term borrowing	51,285	1280000
(b) Trade payable	12,675	26062
(c) Other Current liabilities	-	-
(d) Short-term provisions	9,267,227	1647073
Sub - total - Current Liabilities	9,331,187	2953135
Total - Equity and Liabilities	62,987,107	61,934,461
B - Assets		
1. Non-current Assets		
(a) Fixed Assets	-	114,693
(b) Non-current Investment	5,194,242	-
(c) Defferred Tax Assets (net)	-	-
(d) Long-term loan and advance	313,725	313,725
(f) Other non-current assets	11,400,000	51,000,000
Subtotal - Non-Current Assets	16,907,967	51,428,418
2. Current Assets		
(a) Current Investment	-	-
(b) Inventories	-	-
(c) Trade Receivables	-	-
(d) Cash and Cash Equivalents	37,449,960	230,275
(e) Short-term loan and advances	8,626,432	9,693,613
(f) Other current assets	2,748	582,155
Subtotal - Current Assets	46,079,140	10,506,043
Total - Assets	62,987,107	61,934,461

Notes:

- The above unaudited Financial Results were taken on record by Baoard of Directors at their Meeting held on 30/05/2015
- No Complaint from Investor are pending with company during the quarter.
- Other Income comprise mainly of interest received from Banks over Companies Fixed Deposit.
- During the financial year, Niether Company nor Promoter have pledge any shares from their Quote.
- Company is in singal segment of Manufacturing NPK, therefore, Segment wise result is not applicable
- Exceptional item included provision for incrination charges leived by Custom Office for Rs. 92.11 laces.

For M. P. AGRO INDUSTRIES LTD.

AUTHORISED SIGNATORY / DIRECTOR
Managing Director
Yunus R Memon



Place : Bhopal

Date: 30/05/2015

INDEPENDENT AUDITORS' REPORT

To,
THE MEMBERS,
M P AGRO INDUSTRIES LIMITED
VADODARA

Report on the Financial Statements

We have audited the accompanying financial statements of **M P Agro Industries Limited** ("the Company"), which comprise the Balance Sheet as at **March 31, 2015**, the Profit and Loss Statement and Cash Flow Statement for the year ended and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made thereunder. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatements.

Independent Auditors' Report Continued

Offices :

A/11, Sahajanand Apt., Tarang Society,
Opp. Akota Stadium, Productivity Road, Vadodara-390 020
Tel: +91 (265) 2335917, 3052101 Fax: +91 (265) 3082062

105, Gajanan Complex, Opp. Tube Company, Old Padra Road, Vadodara-390 020 Tel: +91 (265) 2341174
310, Sur Sarthi Complex, Opp. Central Bank, Ambawadi Circle, Ahmedabad-380 006 Tel: +91 (79) 40023325

Offices :

'Shiv-Hari', 2, Kirtinagar Society,
Opp. Jalaram Petrol Pump, Kalawad Road, Rajkot-360 007
Tel: +91 (281) 2451367, 6541367 Fax: +91 (281) 2451367

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31,2015;
- (b) In the case of the Profit and Loss Statement, of the loss for the year ended on that date; and
- (c) In the case of the Cash Flow Statement, of the cash flows for the year ended on that date

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2015 ("the Order") issued by the Central Government of India in terms of Section 143(11) of the Act, we give in the Annexure a statement on the matters specified in paragraphs 3 and 4 of the Order.
2. As required by Section 143(3) of the Act, we report that:
 - a. We have obtained all the information and explanations which to the best of our Knowledge and belief were necessary for the purpose of our audit;
 - b. In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books.
 - c. The Balance Sheet, the Profit and Loss Statement and Cash Flow Statement dealt with by this Report are in agreement with the books of account.

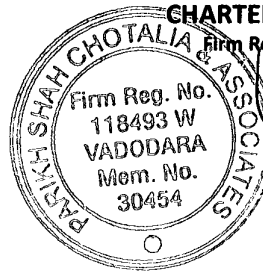
PRIKH SHAH CHOTALIA & ASSOCIATES
CHARTERED ACCOUNTANTS

1, Gangotri Apt., 9, Haribhakti Colony,
Beside Race Course Post Office,
Race Course, Vadodara-390 007
Tel: +91 (265) 2334882, 2320912
Mob. : +91 88660 10454, 93762 24944
Email: mail@psca.in

Independent Auditors' Report Continued

- d. In our opinion, the Balance Sheet, the Profit and Loss Statement and Cash Flow Statement comply with the Accounting Standards referred to in section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- e. On the basis of the written representations received from the directors as on March 31, 2015, taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2015, from being appointed as a director in terms of Section 164(2) of the Act.

For PARIKH SHAH CHOTALIA & ASSOCIATES
CHARTERED ACCOUNTANTS



(Signature)
(D. P. SHAH) (Mem. No.30454)
PARTNER

VADODARA, 18th May, 2015

Independent Auditors' Report Continued

Page 3 of 6

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ANNEXURE REFERRED TO IN PARAGRAPH 2 OF OUR AUDITORS' REPORT OF EVEN DATE ON THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST MARCH, 2015 OF M P AGRO INDUSTRIES LIMITED

On the basis of such checks as we considered appropriate and in terms of the information and explanations given to us, we state that:-

i. Fixed Assets

All the major Fixed Assets of the Company were disposed of earlier and remaining few assets were disposed of during the year under review and currently Company has been engaged in investing activities.

ii. Inventory

Since there has been no business operation in the Company, there have been no inventory

iii. Loans and Advances

- a) The Company has granted unsecured advances to parties covered under Section 189 of the Companies Act, 2013, but not during the year under report. The terms on which such advance has been given are not prejudicial to the interests of the company.
- b) The Company has not taken Secured Loan from any parties covered under Sec.189 of the Companies Act, 2013.
- c) The company has been almost regular in receiving the principal amount and has been regular in payment of interest.

iv. Internal Control

In our opinion and according to the information and explanations given to us, there are generally adequate internal control procedures commensurate with the size of the Company and the nature of its business with regard to purchase of inventory, fixed assets and for sale of goods. During the course of our audit, no major weakness in internal control has come to our notice.

v. **Deposits from Public**

In our opinion and according to the information and explanations given to us, the Company has not accepted any deposit to which the provisions of Section 73 to 76 of the Companies Act 2013 and Rules made there under and also the directives of Reserve Bank of India apply.

vi. **Cost Records**

In our opinion and according to the information and explanations given to us, the maintenance of cost records pursuant to the Rules made by the Central Government under Section 148(1) of the Companies Act, 2013, do not apply to the Company.

vii. **Payment of Statutory Dues**

According to the records of the Company, it has been regular in depositing undisputed statutory dues including Income tax and other Statutory Dues and there are no arrears outstanding as at year end for a period of more than six months from the date they became payable.

viii. **Accumulated Losses / Cash Losses**

As at 31st March, 2015, the accumulated losses of the company are not more than fifty percent of its net worth. The company has not incurred cash loss in the year under report and there was no cash loss in the preceding financial year.

ix. **Default in payments of dues**

Company has not borrowed from any any financial institution or bank.

x. **Provision of Guarantee**

According to the information and explanations given to us, and the representations made by the management, the Company has not given any guarantee for loans taken by others from banks or financial institutions.

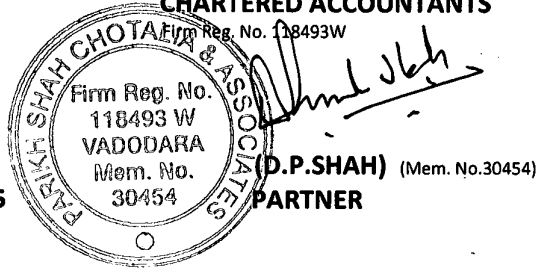
xi. **Term Loans**

During the year under reference, Company has not borrowed any amount by way of Term Loan.

xii. **Frauds**

According to the information and explanations given to us, and to the best of our knowledge and belief, no fraud on or by the Company, has been noticed or reported by the Company during the year.

For PARIKH SHAH CHOTALIA & ASSOCIATES
CHARTERED ACCOUNTANTS



VADODARA, 18th May, 2015