



Evolving Pictures Entertainment's Film Library is a collection of films owned by our



Company. This can be films **Evolving Pictures Entertainment** produces, or that our Company acquires and owns the rights in perpetuity. Our Film Library is an extremely valuable asset. It can simply increase our Company's value at the time of sale, or it can be used as collateral for financing. Each Motion Picture in our Library can be sold over and over again, upon the expiration of the licensing agreements.

One can see why our Film Library is of such value.

Evolving Pictures Entertainment Shareholders will also be afforded



the first right of refusal on a Public Offering. Today more and more Media and Entertainment companies are entering the stock market. Once part of the stock market, these companies have access to large sums of money that can come from the Initial Public Offering. When a company becomes publicly traded, the opportunity for all original shareholders becomes even more lucrative.



Evolving Pictures Entertainment is delighted to be setting the stage, and utilizing our expertise to educate interested investors, money managers, financial advisors, hedge fund managers, and private equity groups, on why investing in a Media and Entertainment Business, is really an investment into a Manufacturing and Distribution Company. Media and Entertainment are the number-one exports of the United States, have a proven track record, and can offer potential investors in the United States, and globally, a 100% transparent and risk-minimized option.