

SMALL BUSINESS LOAN ADMINISTRATION ECONOMIC INJURY DISASTER LOAN QUESTIONNAIRE

Full Name (First MI Last, Suffix)			
Social Security # ____ - ____ - ____		Date of Birth: _____	SBA Employee? <input type="checkbox"/> Y <input type="checkbox"/> N
Gender: <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Unmarried <input type="checkbox"/> Married	Household Size: ____	U.S. Citizen? <input type="checkbox"/> Y <input type="checkbox"/> N
Mailing Address			
<input type="checkbox"/> Own <input type="checkbox"/> Rent	Email:	Phone #:	
Business Name (if app.)		Date started: _____	
Business Description		Any employees? <input type="checkbox"/> Y <input type="checkbox"/> N	
2019 Total Annual Income (before deductions): \$ _____		2020 YTD:	
Describe below your economic loss attributable to coronavirus (COVID-19) since 1/31/2020:			
[Keep in mind that EIDLs may be used to pay fixed debts, payroll, accounts payable and other bills that can't be paid because of the disaster's impact. They are meant to cover "operating costs." At this time, a sole proprietor's average monthly income may be considered payroll, to be determined on a case-by-case basis by the SBA, but loss of profit is not considered.]			

If you own your property, please list any loans, lender's name, monthly payment, and current balance:	Mortgagee:	Payment:	Balance:
Are property taxes and homeowner's insurance included?		TAXES:	HOI:
<input type="checkbox"/> Y <input type="checkbox"/> N IF NOT, please enter those annual amounts:			
List your other debts (auto loans, credit cards, personal loans, etc.) and if used for business:			
Creditor:	Monthly payment:	Balance:	Business?:
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N
			<input type="checkbox"/> Y <input type="checkbox"/> N

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Aside from the self-employment referenced above, are you employed in any other capacity or do you receive any other income? (Examples are other full- or part-time employment, Social Security income, Disability income, Interest income, rental income, child support, alimony, etc. You do not need to list one-time or non-recurring payments.) If so, please list below:			
Source	Description	Monthly average	Amount outstanding
List your assets	Description	Location/Custodian	Pre-disaster Value
Other real estate			
Vehicles, RVs, etc.			
Cash, Accounts, etc.			
Personal property			
Retirement accounts			

REQUIRED DISCLOSURES – Please explain any “Yes” responses on the last page.	
Are you delinquent on any Federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation?	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you currently a defendant in any lawsuits or have pending judgements against you?	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you currently suspended or debarred from contracting with Federal government or receiving Federal grants or loans?	<input type="checkbox"/> Y <input type="checkbox"/> N
Do you have federal loans, federally guaranteed loans, or previous SBA loans?	<input type="checkbox"/> Y <input type="checkbox"/> N
In the past year, have you been convicted of a felony committed in connection with a riot or civil disorder?	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you presently, a) subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought In any jurisdiction; b) have you been arrested in the past six months for any criminal offense; c) for any criminal offense -other than a minor vehicle violation -- have you ever: 1) been convicted, 2) plead guilty, 3) plead nolo contendere, 4) been placed on pretrial diversion, or 5) been placed on any form of parole or probation (including probation before judgment)?	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you engaged in the production or distribution of any product that has been determined to be obscene by a court of competent jurisdiction?	<input type="checkbox"/> Y <input type="checkbox"/> N

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Please use the space below to explain any "Yes" answers to the above disclosures.

Documents required:

- 2017, 2018, and 2019 signed Federal Income Tax Returns with all schedules. (If you have not yet filed your 2019 taxes, please provide your annual Profit and Loss Statement.)
- 2020 Year-to-date Profit and Loss Statement.
- An executed Request for Transcript of Tax Return (IRS Form 4506T) – see attached.
- Form 2202 Schedule of Liabilities (if you have more than can be listed in this form) – see attached.
- Form 1368 (attached) may be required by the SBA after reviewing your initial application. To reduce any delay, please begin compiling the information and filling out this form.