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## Referral Form

### Who Are You?

**To help facilitate the referral process, please specify your contact information:**

I am the  Plaintiff attorney  Defense attorney  Adjuster

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_

### Service Options

**Please check all that apply:**

Conditional Payment (Lien) Search  Conditional Payment (Lien) Negotiation (Dispute)  
 Consulting Services  Medicare Set Aside (calculation of future medicals)

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**Please check all that apply:**

Medicare Medicare Number \_\_\_\_\_ Effective Date: \_\_\_\_\_

Medicare - Part C Plan(s) - specify which ones (e.g., Humana, Peoples Health, etc):

Plan Name \_\_\_\_\_ Member No. \_\_\_\_\_

Plan Name \_\_\_\_\_ Member No. \_\_\_\_\_

Medicaid Medicaid Number \_\_\_\_\_

Medicaid - Bayou Health Plans - specify which ones (e.g., Aetna Better Health, Amerigroup, UHC, etc):

Plan Name \_\_\_\_\_ Member No. \_\_\_\_\_

Plan Name \_\_\_\_\_ Member No. \_\_\_\_\_

Affordable Care Act Plans - State Exchange Member No. \_\_\_\_\_

Employer Group Health Plans

Plan Name \_\_\_\_\_ Member No. \_\_\_\_\_

### Claimant Information

|                       |                                 |
|-----------------------|---------------------------------|
| Claimant Name: _____  | Mailing Address: _____          |
| Date of Birth: _____  | City: _____                     |
| Date of Injury: _____ | State/Zip: _____                |
| SSN: _____            | List affected body parts: _____ |

### Injury Type

Traumatic Injury (e.g., Slip and Fall or Auto Accident)

Non-traumatic Injury (e.g., exposure, implantation, or ingestion of a substance)

Is this matter a  Workers' Comp  Liability

### When is settlement/judgment expected?

Date of settlement/judgment expected? \_\_\_\_\_ *If in years, state an estimate of which year?*

### Special Instructions

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_