

To: Stakeholder Steering Committee (SSC) Members and Stakeholders
From: David Whiteley
Date: May 30, 2014
Re: Changes to Pipeline Expansion List from May 7, 2014 SSC Webinar

Based on feedback received from pipelines following the May 7, 2014 SSC webinar, LAI has commented on the list of pipeline expansions assumed in the Reference Gas Demand Scenario (RGDS) and Sensitivity #13, as follows:

Elba Express Company

EEC Modification Project: This project is located outside of the Study Region. Additionally, the primary purpose of the project appears to be to support export operations at the Elba Island LNG terminal, which is not included in the Reference Gas Demand Scenario.

Equitrans

West Uprate and Blacksville Compressor Station Expansion Project: Added to the RGDS based on an executed Precedent Agreement.

Ohio Valley Connector Project: Added to Sensitivity #13 based on an open season.

Ohio Express Project: No volume or timing information was found to be publicly available. Therefore this project has not been added to Sensitivity #13.

Kinder Morgan Louisiana

Expansion for Magnolia LNG – The Magnolia LNG export terminal supported by this project is not included in the RGDS. Therefore the expansion project has not been included.

Midwestern

MGT Lateral Project: The project has been withdrawn from the FERC pre-filing process. Therefore it has been removed from the RGDS.

Sabal Trail

Sabal Trail Project: Project facilities are outside of Study Region but within GPCM study footprint. Therefore the project has been added to the RGDS.

Tennessee

Northeast Expansion Project: Inadvertent omission from webinar list, included in Sensitivity #13.

Broad Run Expansion Project: Inadvertent omission from webinar list, included in RGDS.

Broad Run Flexibility Project: Inadvertent omission from webinar list, included in RGDS.

Southwest Louisiana Supply Project: The Cameron LNG export terminal supported by this project is not included in the RGDS. Therefore the expansion project has not been

included. The LNG export terminal may be included in additional case sensitivities reflecting increased LNG exports.

Transco

Gulf Trace Project: Moved to RGDS due to announced anchor shipper precedent agreement.

Hillabee Expansion Project: Project facilities are outside of Study Region, but within GPCM study footprint. Therefore the project has been added to the RGDS.

Trunkline

Mainline Abandonment Project: Modeled as a capacity decrement, inclusion on “expansion” list was a nomenclature shortcut for purposes of the webinar presentation

Trunkline Modifications Project: The Trunkline/Lake Charles LNG export terminal supported by this project is not included in the RGDS, therefore the expansion project has not been included. The LNG export terminal is tentatively slated for inclusion in a potential second set of case sensitivities reflecting increased LNG exports.