

Homeowners Quoting Worksheet

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

DOB: \_\_\_\_\_  
SSN: \_\_\_\_\_  
Smokers: \_\_\_\_\_

Phone: \_\_\_\_\_

Occupations: \_\_\_\_\_

Number of Members of the Household: \_\_\_\_\_

Requested Effective Date: \_\_\_\_\_

Type: Homeowners  Landlord

Renter  Condo/ Townhouse

YR Built: \_\_\_\_\_ Square Footage: \_\_\_\_\_ #of Units: \_\_\_\_\_

**Current Carrier Information**

Dwelling Amt: \_\_\_\_\_ Deductible: \_\_\_\_\_

Company: \_\_\_\_\_

Contents: \_\_\_\_\_

Current Premium: \_\_\_\_\_

Liability: \_\_\_\_\_

Renewal Date: \_\_\_\_\_

Med Pay: \_\_\_\_\_

**Dwelling Style Code**

**Construction Type**

- 1 Story
- 1 1/2 stories
- 2 Stories
- BI-Level/Raised Ranch
- Split Level/Tri-Level
- Manufactured Home
- Town House

- Alum/Plastic/Vinyl over frame
- Frame W/\_\_\_\_% Masonry Veneer
- Solid Brick
- Frame

**Garage Type**

**Roof Type – Age of Roof**

- Carport
- \_\_\_\_\_ Detached
- \_\_\_\_\_ Car Attached
- Built-in \_\_\_\_\_ Garage

- Asphalt Shingle
- Other \_\_\_\_\_

Is there a Pool  Yes  No

**Basement**

Is it Fenced  Yes  No

Basement Sq Footage \_\_\_\_\_

Are there any separate structures?  Yes  No

Basement % Finished \_\_\_\_\_ %

Details: \_\_\_\_\_

Walk out Basement?  Yes  No

None

**Alarms**

Local Burglar  Central (ADT, Brinks)

**Internal Features**

# of Fireplaces \_\_\_\_\_  Metal  Masonry

Cathedral Ceilings?  Yes  No

Laundry Room  1<sup>st</sup> Floor  Basement

**Interior Walls**

Drywall/Sheetrock  Plaster

Mortgage:  Yes  No

**Wall Height**

8 ft  9 ft  10 ft

Quoting: Replacement Cost  ACV

Riders & Endorsements: Sewer & Drain  Earthquake  Mine Subsidence  Jewelry Floater

Claim History Over Last 3 Yrs: \_\_\_\_\_

**Electric**

Amp Capacity: \_\_\_\_\_

Primary Heating Type: \_\_\_\_\_

**Floor Covering**

Hardwood \_\_\_\_\_% Ceramic Tile \_\_\_\_\_%

Carpet \_\_\_\_\_% Vinyl \_\_\_\_\_%

# Full Baths \_\_\_\_\_ # Half Baths \_\_\_\_\_

Custom Bathroom  Standard Bathroom

Custom Kitchen  Standard Kitchen

Market Value \$ \_\_\_\_\_

Fire Dept \_\_\_\_\_ Yr. Updates \_\_\_\_\_ Elec. \_\_\_\_\_ Dog  Yes  No

Distance to Hydrant \_\_\_\_\_ Plumb \_\_\_\_\_ Breed: \_\_\_\_\_

Prot Class \_\_\_\_\_ Heating \_\_\_\_\_

Roof \_\_\_\_\_

Remarks: \_\_\_\_\_