



Bay Area HomeBuyer Agency
bridges to home ownership
MYHOMEGATEWAY.ORG

5517 Geary Blvd, Suite 206
San Francisco, CA 94121
bmr@myhomegateway.com
(800) 480-9020 x3

Below Market Rate Unit Application / Worksheet

DATE RECEIVED:

(BAHBA fill out only)

The accuracy of information provided in this worksheet is very important. An incomplete or wrongfully filled out application could disqualify you from the screening and selection process

FULL ADDRESS OF PROPERTY APPLYING FOR (if not specified):

BORROWER GENERAL INFORMATION

First Name: _____ MI _____ Last Name: _____
 Social Security No: _____ Date of Birth: ____/____/____
 Home Address: _____
 City: _____ State: _____ Zip Code: _____
 Home Phone: (____) _____ Work Phone: (____) _____
 Cell Phone: (____) _____
 Home Email: _____ Work Email: _____

BORROWER HOUSEHOLD INFORMATION

Number in Household: _____ Have you owned a home in the last 3 years? _____
 Monthly Rent \$ _____ Years Renting at Current Location: _____
 Have you attended a Home Buyer Seminar or Workshop? _____
 Which One? _____ Date: _____ City: _____

BORROWER EMPLOYMENT INFORMATION

Are you self employed? _____ For How Long? _____
 Current Employer: _____ Title: _____
 Work Address: _____
 City: _____ State _____ Zip Code _____
 From: Mo ____ /Yr _____ To: Mo ____ /Yr _____
 If less than 2 years please fill out prior employment history:
 Prior Employer _____ Title: _____
 From: Mo ____ /Yr _____ To: Mo ____ /Yr _____

CO-BORROWER GENERAL INFORMATION

First Name: _____ MI _____ Last Name: _____
 Social Security No: _____ Date of Birth: ____/____/____
 Home Address: _____
 City: _____ State _____ Zip Code: _____
 Home Phone: (____) _____ Work Phone: (____) _____
 Cell Phone: (____) _____
 Home Email: _____ Work Email: _____

What is your relationship to the borrower: _____

CO-BORROWER HOUSEHOLD INFORMATION

Number in Household: _____ Have you owned a home in the last 3 years? _____
 Monthly Rent \$ _____ Years Renting at Current Location: _____
 Have you attended a Home Buyer Seminar or Workshop? _____
 Which One? _____ Date: _____ City: _____

CO-BORROWER EMPLOYMENT INFORMATION

Are you self employed? _____ For How Long? _____
 Current Employer: _____ Title: _____
 Work Address: _____
 City: _____ State _____ Zip Code _____
 From: Mo ____ /Yr _____ To: Mo ____ /Yr _____
 If less than 2 years please fill out prior employment history:
 Prior Employer _____ Title: _____
 From: Mo ____ /Yr _____ To: Mo ____ /Yr _____

JOINT GENERAL INFORMATION (for both the Borrower & Co-Borrower)

Are you currently working with a real estate agent? _____ Full Name, Company, & Contact info: _____
 Are you currently working with a lender/ loan officer? _____ Full Name, Company, & Contact info: _____
 Additional comments and notes: _____

BORROWER INCOME

| SOURCE | GROSS AMOUNT PER YEAR |
|--------------------|-----------------------|
| Current Employment | \$ |
| | \$ |
| | \$ |

BORROWER ASSET ACCOUNTS (CASH & EQUIVALENT)

| NAME OF BANK | TYPE | ESTIMATED BALANCE |
|--------------|----------|-------------------|
| | Checking | |
| | Savings | |

BORROWER INVESTMENT AND RETIRMENT ACCOUNTS

| TYPE OF INVESTMENT/ RETIREMENT ACCOUNT | CURRENT VALUE |
|--|---------------|
| | \$ |
| | \$ |
| | \$ |
| | \$ |

BORROWER DEBTS (INSTALLMENTS & CREDIT CARDS)

| NAME OF LENDOR/CREDITOR | CURRENT BALANCE | MINIMUM MOS PYMNT |
|-------------------------|-----------------|-------------------|
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| FICO score in known: | | |

IS THERE ANY OTHER INFORMATION THAT YOU FEEL WE NEED? (or for additional information related to the above questions)

| |
|--|
| |
|--|

BORROWER ACKNOWLEDGEMENT AND CREDIT CHECK AUTHORIZATION

I/We verify that the above information is truthful and accurate. Information provided and derived through this application will be used to determine your Program eligibility and home purchase capacity. Inaccurate or wrongful information could, at the Program Administrator's discretion, disqualify you from the Program screening process. I/We authorize BAHBA to share our information with an affiliated organization for the purpose of completing the program screening process. If required, I/We authorize BAHBA to request additional information; including requesting one of its affiliates to obtain a Tri-Agency Mortgage Credit Report ("Report") on me/us. If I/we provide BAHBA with a recent credit report, my/our signature verifies that the provided tri-agency report is accurate and was run within the last 45 days.

BORROWER

| | | |
|-----------|--------------|------|
| | | |
| Signature | Printed Name | Date |

CO-BORROWER INCOME

| SOURCE | GROSS AMOUNT PER YEAR |
|--------------------|-----------------------|
| Current Employment | \$ |
| | \$ |
| | \$ |

CO-BORROWER ASSET ACCOUNTS (CASH & EQUIVALENT)

| NAME OF BANK | TYPE | ESTIMATED BALANCE |
|--------------|----------|-------------------|
| | Checking | \$ |
| | Savings | \$ |
| | | \$ |

CO-BORROWER INVESTMENT AND RETIRMENT ACCOUNTS

| TYPE OF INVESTMENT/ RETIREMENT ACCOUNT | CURRENT VALUE |
|--|---------------|
| | \$ |
| | \$ |
| | \$ |
| | \$ |

CO-BORROWER DEBTS (INSTALLMENTS & CREDIT CARDS)

| NAME OF LENDOR/CREDITOR | CURRENT BALANCE | MINIMUM MOS PYMNT |
|-------------------------|-----------------|-------------------|
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| FICO score if known | | |

IS THERE ANY OTHER INFORMATION THAT YOU FEEL WE NEED? (or for additional information related to the above questions)

| |
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|--|

CO-BORROWER

I/We verify that the above information is truthful and accurate. Information provided and derived through this application will be used to determine your Program eligibility and home purchase capacity. Inaccurate or wrongful information could, at the Program Administrator's discretion, disqualify you from the Program screening process. I/We authorize BAHBA to share our information with an affiliated organization for the purpose of completing the program screening process. If required, I/We authorize BAHBA to request additional information; including requesting one of its affiliates to obtain a Tri-Agency Mortgage Credit Report ("Report") on me/us. If I/we provide BAHBA with a recent credit report, my/our signature verifies that the provided tri-agency report is accurate and was run within the last 45 days.

CO-BORROWER

| | | |
|-----------|--------------|------|
| | | |
| Signature | Printed Name | Date |