



Worldmine Financial Associates, LLC

PROJECT OVERVIEW

Please think carefully and be as concise as possible. We need to instantly understand your project. How much your company seeks to borrow and how it intends servicing the debt and over what period? Also, if your company has already invested funds the percentage this represents from total costs. Moreover, do you have liquid cash or hard assets available to be used as equity contribution to your project? Anything else you feel is relevant, but please keep to within the space provided below.

Please avoid long explanation. Economy of words is best. However, **refrain from writing "see Executive Summary, Business Plan or any attached document."** If you do so, your case will be disqualified on the spot.

I. Applicant and Project

Name of Project: _____

Name of Applicant or Company: _____

Company Registration No. _____

Industry Sector: _____

Registered Address: _____

Holding Company (if applicable) _____

Major Shareholder: _____

Telephone No. _____ Fax No. _____

Contact Person for Project: _____ Position: _____

Email: _____ Mobile: _____

Skype: _____

Email (Organization): _____

Project/Property Location Address: _____

Town/City: _____ Country: _____

Zip Code: _____



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II. Description of Project

Please describe your project in 5-6 sentences

III. Investment Required and Security Available

Investment Required (in USD): _____

Amount of Equity Available and Contributed including land: _____

Guarantee Offered: _____

Estimated Amount of Applicants' free cash available: _____

Estimated Market Value of Applicants' free current assets: _____

Applicants' Company's Share Capital: _____

Project Execution/Construction Period: _____

List all Permits, Licenses and Government Approval Obtained:

Any Off-Take Agreements: _____

Existing Debt on Project: _____

Total Project Cost: _____

Type of Financing Sought: _____

Loan to Value Ratio: _____

Loan to Cost Ratio: _____

Investors' Length of Investment: _____

Financial Companies Contacted for Funding to Date:

Obstacles encountered that have prevented project for being funded:

How this Loan Be repaid/exit strategy? : _____



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IV. Company History

Do you have your company's article of incorporation: Yes _____ No _____

Are you willing to offer full disclosure of all parties with 5% or more ownership in company? Yes _____ No _____

What best describes your current business stage? (Check at least one, as appropriate)

- Has never conducted operations
- Is in the development stage
- Is currently conducting operations
- Has shown a profit in the last fiscal year
- Other (Specify)

What company, if any, is active in doing the accounting for your company/project?

Have you obtained any agreement with suppliers and/or contractors in order to guarantee the development process of the project? Yes _____ No _____

Explain:

V. Project Schedule

Anticipated Project Start Date: _____

Anticipated Completion Date: _____

Required funding schedule (amount required each year)

Start	Year 1	Year 2	Year 3	Year 4	Year 5

Project Returns

Start EBITDA (Percentage)	Year 1	Year 2	Year 3	Year 4	Year 5

Profit/Loss Forecast from Start Date

Start Net Profit/Loss	Year 1	Year 2	Year 3	Year 4	Year 5



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ENCLOSURES

Please supply:

- Full Executive Summary
- Full Business Plan
- Full Financial Summary
- Full Feasibility Study