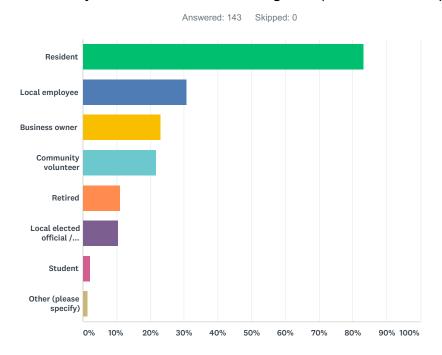


Attachment A

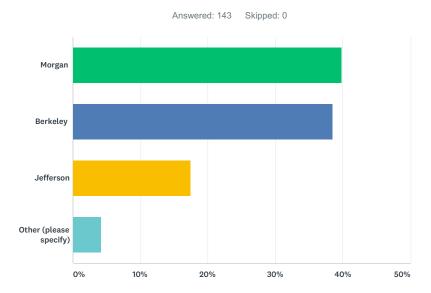
Q1 What is your connection to the region? (select all that apply)



ANSWER CHOICES	RESPONSES	
Resident	83.22%	119
Local employee	30.77%	44
Business owner	23.08%	33
Community volunteer	21.68%	31
Retired	11.19%	16
Local elected official / community leader	10.49%	15
Student	2.10%	3
Other (please specify)	1.40%	2
Total Respondents: 143		

#	OTHER (PLEASE SPECIFY)	DATE
1	Retired Economic Development Director in MD	3/17/2018 3:08 PM
2	Airport Director	3/15/2018 11:09 AM

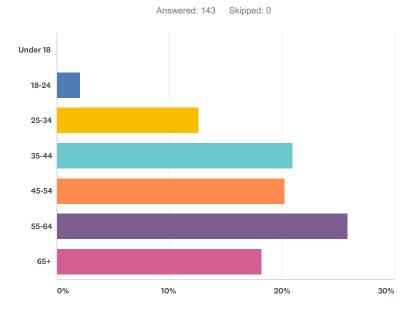
Q2 What County do you live in?



ANSWER CHOICES	RESPONSES	
Morgan	39.86%	57
Berkeley	38.46%	55
Jefferson	17.48%	25
Other (please specify)	4.20%	6
TOTAL		143

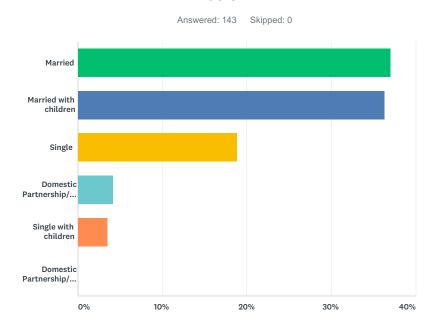
# OTHER (PLEASE SPECIFY)	DATE
1 On Berkeley /Morgan co line	3/23/2018 9:00 PM
2 Hampshire	3/23/2018 9:44 AM
3 Wash Co, MD	3/14/2018 2:42 PM
4 Washington County, MD	3/12/2018 1:33 PM
5 Hardy	3/9/2018 4:19 PM
6 Washington Co, MD	3/2/2018 11:53 AM

Q3 Please select your age range.



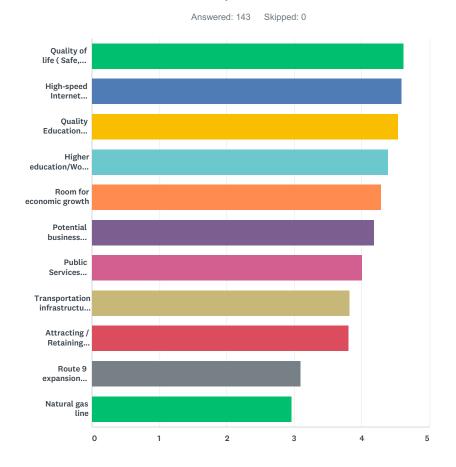
ANSWER CHOICES	RESPONSES	
Under 18	0.00%	0
18-24	2.10%	3
25-34	12.59%	18
35-44	20.98%	30
45-54	20.28%	29
55-64	25.87%	37
65+	18.18%	26
TOTAL		143

Q4 Please select your current household demographic from the options below.



ANSWER CHOICES	RESPONSES	
Married	37.06%	53
Married with children	36.36%	52
Single	18.88%	27
Domestic Partnership/Civil Union	4.20%	6
Single with children	3.50%	5
Domestic Partnership/Civil Union with Children	0.00%	0
TOTAL		143

Q5 Rank the following items on a scale from least important to most important:



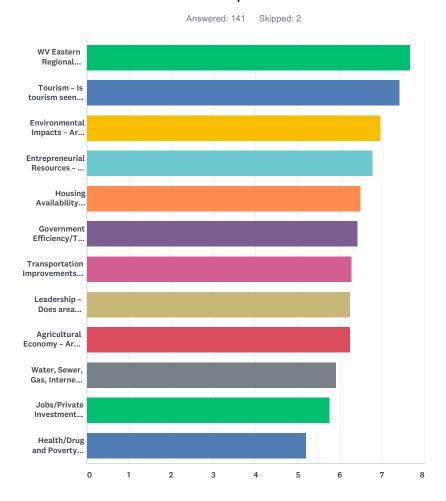
	LEAST IMPORTANT	(NO LABEL)	NEUTRAL	(NO LABEL)	MOST IMPORTANT	TOTAL	WEIGHTED AVERAGE
Quality of life (Safe, Clean, Healthy, Affordable)	0.00%	0.70% 1	5.59% 8	25.17% 36	68.53% 98	143	4.62
High-speed Internet availability	0.00%	0.70% 1	9.79% 14	18.88% 27	70.63% 101	143	4.59
Quality Education (K-12)	1.46% 2	0.00%	5.84% 8	28.47% 39	64.23% 88	137	4.54
Higher education/Workforce development/Job training	3.52% 5	0.00%	3.52% 5	39.44% 56	53.52% 76	142	4.39
Room for economic growth	2.11% 3	1.41% 2	12.68% 18	33.10% 47	50.70% 72	142	4.29
Potential business opportunities	1.41%	0.00%	18.31% 26	39.44% 56	40.85% 58	142	4.18
Public Services (libraries, parks, walking trails, etc.)	2.11%	3.52% 5	18.31% 26	43.66% 62	32.39% 46	142	4.01
Transportation infrastructure/New road bond	9.93% 14	1.42% 2	19.15% 27	36.17% 51	33.33% 47	141	3.82
Attracting / Retaining younger residents	5.63% 8	3.52% 5	27.46% 39	30.99% 44	32.39% 46	142	3.81
Route 9 expansion (Jefferson to Morgan County)	17.48% 25	13.29% 19	30.07% 43	20.28% 29	18.88% 27	143	3.10
Natural gas line	28.06% 39	7.91% 11	25.90% 36	15.83% 22	22.30% 31	139	2.96

#	OTHER (PLEASE SPECIFY)	DATE
1	Support to Agriculture and Ag Opportunites	3/24/2018 7:09 PM
2	Commercial airline service	3/17/2018 7:50 PM

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3	Preservation of Cultural Heritage	3/15/2018 3:11 PM
4	Local Airport Improvement / Expansion	3/15/2018 11:09 AM
5	Sustainable finances (no new debt)	3/13/2018 8:30 PM
6	rural work edthic	3/9/2018 4:28 PM
7	Local and regional Public Transit	2/22/2018 8:08 PM
8	Good paying Jobs within WV	2/16/2018 12:18 PM

Q6 Rank the following topics (from 1 to 12) in order of improvement needs—12 being in need of the most improvement, 1 being in little or no need of improvement:



	1	2	3	4	5	6	7	8	9	10	11	12
WV Eastern Regional Airport – Is the airport a resource that should be expanded or utilized more?	22.48% 29	5.43% 7	8.53% 11	10.85% 14	5.43% 7	10.08% 13	8.53% 11	8.53% 11	6.20%	2.33%	3.10%	8.53% 11
Tourism – Is tourism seen as a valuable economic driver in the region?	10.94% 14	11.72% 15	9.38% 12	12.50% 16	8.59% 11	11.72% 15	5.47% 7	6.25% 8	7.03% 9	5.47% 7	4.69% 6	6.25% 8
Environmental Impacts – Are businesses and local municipalities doing enough to address environmental concerns?	8.26% 10	11.57% 14	9.92% 12	3.31% 4	9.92% 12	6.61% 8	20.66% 25	4.96% 6	4.96% 6	11.57% 14	3.31% 4	4.96% 6
Entrepreneurial Resources – Are adequate resources available to assist entrepreneurs in starting local businesses?	3.08%	10.00% 13	6.92% 9	11.54% 15	14.62% 19	3.85% 5	9.23% 12	13.08% 17	15.38% 20	6.92% 9	4.62% 6	0.77% 1
Housing Availability/Affordability – Are the number of residential areas adequate? Are housing prices affordable and/or of correct value for the region?	4.62% 6	6.92% 9	10.00% 13	10.77% 14	8.46% 11	11.54% 15	6.92% 9	8.46% 11	7.69% 10	13.85% 18	5.38% 7	5.38% 7

Government Efficiency/Taxation – Is your Local Government operating up to its best capability?	12.21% 16	5.34% 7	6.87% 9	7.63% 10	7.63% 10	8.40% 11	9.16% 12	8.40% 11	6.11% 8	9.16% 12	11.45% 15	7.63% 10
Transportation Improvements – Are current / planned road improvements efficient? Is more improvement needed?	4.92% 6	6.56% 8	12.30% 15	6.56% 8	5.74% 7	10.66% 13	9.02% 11	10.66% 13	9.02% 11	9.02% 11	8.20% 10	7.38% 9
Leadership – Does area leadership need to be more understanding/responsive to economic issues?	11.67% 14	5.83% 7	4.17% 5	8.33% 10	5.83% 7	7.50% 9	10.83% 13	10.00% 12	8.33% 10	9.17% 11	10.83% 13	7.50% 9
Agricultural Economy – Are regional agricultural resources (including farmers markets) considered valuable economic drivers?	8.27% 11	4.51% 6	8.27% 11	6.02% 8	15.04% 20	11.28% 15	5.26% 7	5.26% 7	4.51% 6	12.78% 17	6.77% 9	12.03% 16
Water, Sewer, Gas, Internet – Are utilities within the region in need of updating, price adjustments, or expansion?	1.61% 2	6.45% 8	4.03% 5	12.10% 15	15.32% 19	7.26% 9	6.45% 8	8.06% 10	12.10% 15	6.45% 8	11.29% 14	8.87% 11
Jobs/Private Investment Attraction – Is new industry needed in the region to grow economic viability?	2.38%	15.08% 19	7.94% 10	4.76% 6	4.76% 6	7.94% 10	3.17% 4	10.32% 13	7.94% 10	7.94% 10	11.11% 14	16.67% 21
Health/Drug and Poverty Issues – Is healthcare in the region sufficient for the population? Is enough being done to combat drug and poverty issues?	5.13% 6	6.84%	11.11% 13	3.42% 4	0.85% 1	5.98% 7	5.98% 7	7.69% 9	11.11% 13	9.40% 11	14.53% 17	17.95% 21

Q7 Pick one issue from the lists above. If you were the decision maker, what would you do about this issue? Let your voice be heard.

Answered: 106 Skipped: 37

#	RESPONSES	DATE
1	BUILD THE BYPASS	4/5/2018 4:13 PM
2	Taxation: Education needs to be #1 Increase taxes so there is no need for a levy!	4/5/2018 2:43 PM
3	Replace the current county commissioners with those who listen and put the people first	4/4/2018 11:00 PM
4	Market available commercial raw land to new companies	4/4/2018 3:47 PM
5	Broadband coverage - the reason it is not as large as it could be is because we are too rural to make money. If it was government run with the goal of breaking even perhaps it could be more widespread.	4/2/2018 9:48 AM
6	fix roads	3/29/2018 10:54 AM
7	Renewable energy provides more jobs than fossil fuels. Quit allowing companies to steal farmland for their dirty fracked gas	3/28/2018 8:53 AM
8	I would apply with the West Virginia department of transportation to add opequon creek and back creeks to the state's Water Trail system and also work with DOT to build a bike trail to connect between the C&O canal and WV 9 trail	3/25/2018 9:35 PM
9	Agriculture education will help raise our food security and at least as important, provide a lane for young people who are not necessarily college bound	3/24/2018 7:09 PM
10	First, you should fix your survey. As soon as I answered a question, previous and past #'s answered disappeared. Second, I absolutely would NOT approve or welcome any conversations about a bypass. It will improve nothing and it will kill the businesses in town that are the only things, in some cases, keeping the community growing.	3/23/2018 2:33 PM
11	Get creative with local agriculture, foods, etc. to improve economic outlook in MOCO.	3/23/2018 12:26 PM
12	Stop widening roads! It just induces more traffic and turns our rural counties into suburbia.	3/23/2018 9:44 AM
13	I would try to expand public utilities farther	3/22/2018 7:26 PM
14	Additional drug treatment centers	3/22/2018 4:16 PM
15	Morgan County is like a 3rd world tourist enclave. It lacks infrastructure needed for developmet, which would provide family sustaining incomes. 2 things need to be done: allow the County to tax with greater flexibility, and get more competent Commissioners all up for re-election at the same time with 4 year terms and a 2 year term limit.	3/19/2018 1:58 PM
16	n/a	3/19/2018 12:30 PM
17	Better support to expand airport and opportunities for businesses expansion at the airport	3/18/2018 7:46 AM
18	I believe we all need to support small local business. We need to be united.	3/17/2018 8:10 PM
19	airport- get a regional airline to connect to a major nearby airport	3/17/2018 7:50 PM
20	Utilities. Better HS Internet at competitive rates would make life easier for people trying to work from home and/or run a small business outside the towns in the area that have good broadband. Much of the countryside is saddled with Frontier DSL service, which is slow, spotty and they force the customer to purchase as a bundle along with wireline telephone service, whether the customer wishes that service or not. Industry standard broadband internet service would be welcome and business friendly.	3/15/2018 9:30 PM
21	Airport - expand the buffer zones and build a crosswind runway	3/15/2018 7:20 PM
22	Economic and facility development at Airport.	3/15/2018 2:08 PM
23	Provide drug treatment facilities. No one wants to live in a drug infested community.	3/15/2018 1:56 PM
24	Get Amazon air freight business	3/15/2018 12:56 PM
25	Attempt to attract commercial flights to the airport.	3/15/2018 12:13 PM
26	Housing Availablity/Affordability- More programs need to be established to make housing afforable for low income families	3/15/2018 11:35 AM
27	I would dramatically increase the budget of the Airport Authority giving the capital and staff needed for air cargo development, takeover of FBO operations, land and property acquisition to protect the airport from incompatible land use/encroachment, improve the airfield facilities and maximize the airport business park for full utilization, business and job creation.	3/15/2018 11:09 AM
	Water/Sewer Infrastructure need continued attention to ensure new business opportunities can be	3/15/2018 9:18 AM
28	supported and residential built.	
28 29	supported and residential built. Improve infrastructure. Broadband and transportation	3/14/2018 7:56 PM
	• • • • • • • • • • • • • • • • • • • •	3/14/2018 7:56 PM 3/14/2018 2:43 PM

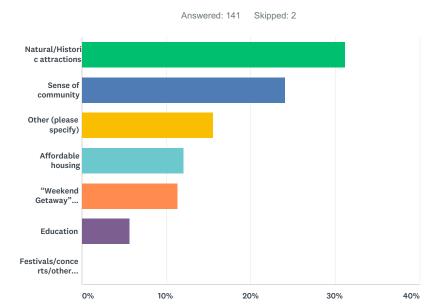
32	Opioid crisis	3/14/2018 12:53 PM
33	More needs to be done to attract highly qualified medical professionals to area	3/14/2018 7:29 AM
34	Lower property taxes on businesses. Low volume rural businesses are chocked with tax.	3/13/2018 8:30 PM
35	more affordable rental houses	3/13/2018 1:40 PM
36	We need better resources for drug users seeking recovery - waiting lists for inpatient treatment are weeks or even months long.	3/13/2018 11:51 AM
37	I see the whole tourism/jobs/economic development thing as one big issue. Too many older people in charge that have no current training about how things work on the internet. We need younger people trained to draw business into our area instead of the older folks trying to fight it and wishing it would go away. Social media is here to stay. It put a President in office that normally wouldn't of had a prayer. There needs to be more discussions about how to act cooperatively. Those who have ruled their roost are not open to new ways of doing things because they've always this way or they are our main hurdle. Everything to them is a threat.	3/13/2018 10:21 AM
38	I would impose a stiff fine or close a area landfill due to odors. I would also a plastic bag ban because of the litter	3/13/2018 8:07 AM
39	Find financing for affordable houding	3/13/2018 12:36 AM
10	Moratorium on all housing development building - we have enough housing! We need to focus more on Agriculture, and infrastructure issues right now!	3/13/2018 12:11 AM
41	Agricultural Economy - I would subsidize any person or family that chooses to get the majoity of their income from small scale farming or animal husbandry. I would use the empty lot where there had been a fire on Fairview to erect a semi-permanent tent to establish a year round farmer's Market with the promise that it would become a permanent building once it produced a profit. This will attract tourists, keep younger residents here and provide jobs.	3/12/2018 11:02 PM
12	Tourism	3/12/2018 10:21 PM
3	Start treating teachers better. Not allow there to be a landfill in Berkeley County	3/12/2018 10:20 PM
4	Jobs, Area needs more jobs and Better pay for those jobs	3/12/2018 9:57 PM
5	Environmental concerns	3/12/2018 9:03 PM
6	Not enough good paying jobs, due to lack of infrastructure, roads and not enough tax base	3/12/2018 3:55 PM
17	Jobs/Private Investment Attraction - This area isn't very attractive to potential businesses when there is litter lining every road. That isn't the image they want their customers to see when approaching their business.	3/12/2018 11:16 AM
18	Work on making insurance available and affordable for everyone. Healthcare, especially, preventive is so important.	3/12/2018 10:20 AM
19	Reduce the price of housing	3/12/2018 10:08 AM
50	Agricultural Economy- Consult with other rural areas who are successfully marketing their rural economies as agricultural tourism. Learn from their experiences.	3/12/2018 9:05 AM
51	Various local leaders seem out of touch with current trends, technology needs, growth trends.	3/12/2018 9:01 AM
52	Health/Poverty - Stop giving handouts and enabling poverty and drug use.	3/12/2018 8:27 AM
3	Support infrusture improvements and zoning to better utilize available land.	3/11/2018 7:31 AM
54	I'd increase business in Morgan County as a goal to increase population and alieviate the overgrowth on other counties	3/10/2018 4:19 PM
55	Offer extensive tax incentives to bring companies with good paying jobs to the area partnered with high education	3/10/2018 4:17 PM
56	New businesses for economic growth	3/10/2018 3:47 PM
57	Unity	3/10/2018 11:14 AM
58	Training and more Jobs for the area	3/10/2018 12:37 AM
i9	Provide more resources for young professional to gain quality employment in the region	3/9/2018 5:38 PM
60	tourism	3/9/2018 5:14 PM
61	A workable Public Transportation System is essential for low income citizens to be able to locate and maintain employment. Having that in place, and then linking it to public transportation in Hagerstown and Winchester would make life even better for some of our lower income residents.	3/9/2018 5:07 PM
62	PROMOTE THE AIRPORT	3/9/2018 4:59 PM
3	Health and Drugs - Lets be a reason for recovery, have rehabilitation centers and work with people to overcome rather than leave in poverty	3/9/2018 4:51 PM
64	Focus on "quality-of-life" improving development and white-collar jobs	3/9/2018 4:50 PM
	Attracting young workers to the region and entrepreneurs	3/9/2018 4:36 PM
55		0.00.00.00.00.00.00.00.00.00.00.00.00.0
	economic leadership , promote Rural Work ethic	3/9/2018 4:28 PM
65 66 67	economic leadership , promote Rural Work ethic Drug prevention, treatment and rehabilitation. We need to find a way to break the cycle of generational drug dependency and poverty in our area. Do it through outreach, education, prevention and when necessary incarceration.	3/9/2018 4:28 PM 3/9/2018 4:19 PM

69	Jobs	3/5/2018 10:48 AM
70	Need affordable workforce housing-find investors to assist.	3/3/2018 4:58 PM
71	Bring in more gas	3/3/2018 11:32 AM
72	Addiction treatment centers in every county	3/2/2018 8:17 PM
73	Poverty and drugs	3/2/2018 8:03 PM
74	Leadership- They would have made sure that Charleston was taking our tax money to divide equally amongst the 55 counties when we most likely pay the most taxes in this area.	3/2/2018 12:01 PM
75	Preserving and protecting our water sources should be a top priority as we need it to sustain life AND it is our town's big tourism draw! Who are we if our springs are tainted? I'm very disappointed by the approvedsilica mining expansion and worried about the pipeline.	3/2/2018 11:53 AM
76	We need to get the Drugs off the Streets, more needs to be done!	3/2/2018 11:47 AM
77	Area leadership should fight more for locality pay for teachers.	3/2/2018 11:34 AM
78	Numerous road issues, including expansions and improvements, are being addressed but are taking entirely too long. Most residents think the contractors hired to complete these improvements are being paid by the hour since it's taking so long. Suggest hiring reputable companies with stricter deadlines to meet.	3/2/2018 11:34 AM
79	Need reliable high speed Internet.	3/2/2018 11:12 AM
80	We have a great base for growth in our community as well as in the economic base right here in Morgan County. We are not tapping into that base. There are too many "sides" or "clicks" in this town. Everyone needs to come together and get the funding to market our area in the tourism area. The more we get noticed, the more businesses will come. That would provide revenue and improvement to our schools and our community.	3/2/2018 11:01 AM
81	Prevent monopoly of the electrical company; this is driving prices incredibly high	3/1/2018 4:58 PM
32	Create a business development hub that would support business growth and economic development, especially in downtown Martinsburg.	3/1/2018 4:48 PM
33	Everything starts with leadership. County and city council members need to express to state legislature that more money needs to be invested here in the panhandle. For instance, the state is pooring millions of dollars into the WV turnpike Why? The money needs to be reinvested into the counties that are a bigger player in the state tax contributions. More money pays for infrastructure, deputies and state troopers patroling the streets, stronger education (teachers and secondary ed). We have one of the most unutilized areas and that is the WV Regional Airport. Talk about growth, this here alone would be a key driver in economic development, of course along with other items. However, back to the key component, the leadership. Either our panhandle is treated differently compared to the rest of the state and invested into or we shoould be able to retain our panhandle money and invest ourselves.	3/1/2018 4:15 PM
34	Expand the airport to offer commerical services	3/1/2018 4:06 PM
35	Government Efficiency and Job Investment	3/1/2018 3:55 PM
36	Mandatory drug testing required to receive public assistance.	3/1/2018 3:26 PM
37	I would encourag growth in the local alcohol tourism trade	3/1/2018 3:24 PM
38	Morgan County - enhance tourism - could be our most valuable resource	2/28/2018 11:37 PM
39	Jobs/New Industry - There are virtually no high-skill jobs available that require higher education. The only opportunities are manufacturing/distribution. This is why most young, educated individuals leave this area. Attract and advertise to more diverse industry.	2/28/2018 10:32 AM
90	Research the agricultural & rural economic development successes of Loudoun and Washington Counties, work with agricultural interests to determine priorities for ag research and development, promote local agriculture.	2/27/2018 3:24 PM
91	We need to address addiction and mental health effectively with treatment centers, rehabs, therapists, psychiatrists. I am a foster parent and I always have to drive to Martinsburg and beyond for mental health care for children in my care, and the mental health care in Martinsburg is terrible too. East Ridge is a nightmare.	2/23/2018 1:26 PM
92	Residential and property prices	2/23/2018 11:47 AM
93	You left out education. Higer education and technical research companies need to be attracted to the area.	2/23/2018 10:48 AM
94	Focused tourism branding and marketing	2/23/2018 8:05 AM
95	Need high speed internet from more vendors. Right now, Comcast is the only semi-competent providor and Frontier sucks. Both jack up prices due to not having competitors and no one can do anything about it.	2/22/2018 9:09 PM
96	#12 only fund infrastructure and let the private sector fund beautification and social/historical projects.	2/22/2018 8:58 PM
97	Make the communities more walkable and connected	2/22/2018 8:25 PM
98	Better branding of our quality of life.	2/22/2018 8:08 PM
99	When the economy improves due to increased private investment all of the rest of our needs above will see benefit	2/22/2018 7:32 PM

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101	Agricultural needs to be supported by all government divisions! A large majority of farms were here from the beginning and they have supported our counties but yet they are not supported and promoted like they should be!	2/19/2018 4:46 PM
102	Revitalize downtown areas to make downtown a place to linger	2/19/2018 3:32 PM
103	Drug issue. Get it under control by making 1st offenses more strict. Make narcan recipients either pay a fine or do community service. Make them do mandatory counseling for 1 year.	2/19/2018 10:15 AM
104	Drug abuse must be addressed with interdiction, enforcement treatment and opportunities to return to rejoin families and employment.	2/17/2018 11:56 AM
105	11 - I would find funding to expand roads into Jefferson County.	2/16/2018 9:28 PM
106	Plan for infrastructure and jobs	2/16/2018 12:18 PM

Q8 What is the region's greatest asset? (Choose one)

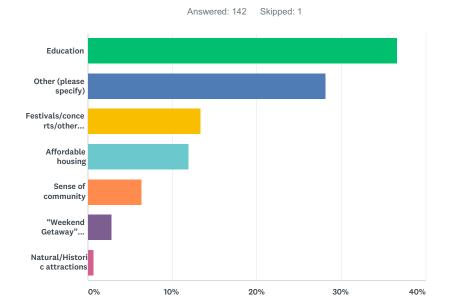


ANSWER CHOICES	RESPONSES	
Natural/Historic attractions	31.21%	44
Sense of community	24.11%	34
Other (please specify)	15.60%	22
Affordable housing	12.06%	17
"Weekend Getaway" options	11.35%	16
Education	5.67%	8
Festivals/concerts/other entertainment	0.00%	0
TOTAL		141

#	OTHER (PLEASE SPECIFY)	DATE
1	It's location at the junction of I70, I81, and I68; an asset which we currently squander.	3/19/2018 1:58 PM
2	What needs to be our asset is creating new small business in community, socializing, educating, and investing in our own futures and future generations	3/17/2018 8:10 PM
3	Airport	3/15/2018 2:08 PM
4	Combining a relatively low-cost environment with a strategic location near Washington, Baltimore, New York, Philadelphia, etc. Proximity and access to interstates, rail, ports, etc.	3/15/2018 11:09 AM
5	Accessibility to major airports, hospitals in metropolitan areas, major entertainment attractions.	3/14/2018 2:43 PM
6	Natural and Historic are 2 different things. Historic attractions are too limiting. The beauty of the area is much more of a draw than just seeing a bathtub, historic or not.	3/13/2018 10:21 AM
7	Open area	3/13/2018 8:07 AM
8	Open, undeveloped, natural land.	3/12/2018 11:02 PM
9	I wouldn't consider any of these to be a strength in the community.	3/12/2018 8:27 AM
10	Location, interstates and developable land.	3/11/2018 7:31 AM
11	Room to grow and attract others from VA and MD	3/10/2018 4:17 PM
12	rural workforce, non union	3/9/2018 4:28 PM
13	Number of industries paying decent wages.	3/9/2018 4:19 PM
14	Financial Growth	3/5/2018 1:07 PM
15	We need a lot more of everything!	3/2/2018 11:47 AM
16	Sense of safety for families. I commute to DC but feel if I lived closer to there, the sense of safety would greatly decrease.	3/2/2018 11:34 AM
17	I honestly don't know	3/1/2018 4:06 PM
18	location	3/1/2018 3:24 PM

20	Location There is growth and prosperity all around Morgan County. We need to use our natural attractions	2/22/2018 9:56 PM 2/22/2018 7:32 PM
	of Wild Wonderful WV to attract investment. Don't make us be something we're not. Go with what we have.	

Q9 What is the region's greatest weakness? (Choose one)



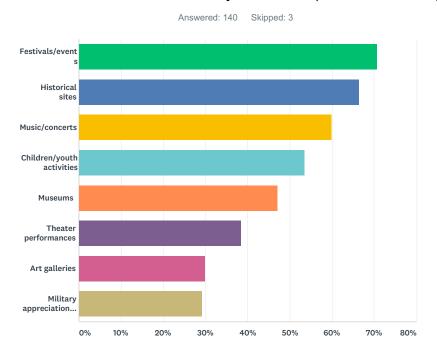
ANSWER CHOICES	RESPONSES	
Education	36.62%	52
Other (please specify)	28.17%	40
Festivals/concerts/other entertainment	13.38%	19
Affordable housing	11.97%	17
Sense of community	6.34%	9
"Weekend Getaway" options	2.82%	4
Natural/Historic attractions	0.70%	1
TOTAL		142

#	OTHER (PLEASE SPECIFY)	DATE
	,	
1	Drugs	4/5/2018 5:31 PM
2	economic growth	4/4/2018 3:47 PM
3	roads	4/2/2018 9:48 AM
4	Poor quality/quantity of passive greenspace and outdoor recreation,	3/25/2018 9:35 PM
5	No consistent growth pattern among community leaders. People feel their voices are never heard and that the leaders of the community do what they want and what would benefit them, personally.	3/23/2018 2:33 PM
6	Ass backwards misleadership at the local level. Our state rep and Senator are highly competent. Our Commissioners run the County like an old boys club.	3/19/2018 1:58 PM
7	We all blame others for what we have created. Not standing up for what the real issues are. We need to improve the economy and bring revunue into the state.	3/17/2018 8:10 PM
8	Poverty and lack of good paying jobs.	3/15/2018 9:30 PM
9	Known for drug use. People don't want to visit because of the drug problem.	3/15/2018 1:56 PM
10	Increasing crime rate	3/15/2018 12:56 PM
11	Government entities are seriously underfunded and understaffed to carry out their necessary functions well.	3/15/2018 11:09 AM
12	Attracting/retaining businesses due to existing WV laws	3/15/2018 9:18 AM
13	Road network	3/14/2018 2:42 PM
14	Economic drivers	3/14/2018 7:29 AM
15	Drugs. Legalize marijuana, fight the rest	3/13/2018 8:30 PM
16	Infrastructure and the need to be ADA compliant. Healing services requires being able to get in and out of the buildings safely.	3/13/2018 10:21 AM
17	Sprawl - and too much of the same people leaving city areas are trying to avoid. We have plenty here, we just need to improve upon what we already have!	3/13/2018 12:11 AM

Comprehensive Economic Development Strategic Plan SWOT Survey

18	The infighting among residents and land owners and ridiculously high commercial rents - all leading to vacant commercial properties and businesses constantly closing.	3/12/2018 11:02 PM
19	Crime	3/12/2018 1:33 PM
20	Lack of an educated/skilled and drug-free workforce	3/12/2018 11:16 AM
21	Jobs and high speed internet	3/10/2018 11:14 AM
22	Effective treatment options for persons dependent to illegal substances, and effective deterants for others.	3/9/2018 5:07 PM
23	Lack of avaiable quality, dependable, skilled workers.	3/9/2018 4:19 PM
24	Opiod crisis	3/5/2018 5:20 PM
25	Well known for being a hub for drug problems, mostly heroine.	3/2/2018 11:34 AM
26	Working together on a common agenda.	3/2/2018 11:01 AM
27	over population and crowding with no zoning to control overdevelopment	3/1/2018 4:58 PM
28	Competion with neighboring states	3/1/2018 4:15 PM
29	Drug problem	3/1/2018 11:44 AM
30	Poor quality of life - probably would fall under "weekend getaway". Only opportunity for "fun" on the weekend is to hang out at a gamble hut listening to farmer-Sinatra sing karaoke.	2/28/2018 10:32 AM
31	Education	2/22/2018 9:56 PM
32	Internet and public transit	2/22/2018 8:08 PM
33	We are a small rural community. When we devide we fail.	2/22/2018 7:32 PM
34	Not being able to sustain citizens in the workforce everyone commutes.	2/22/2018 4:17 PM
35	Agricultural support and growth	2/19/2018 4:46 PM
36	Low wages	2/19/2018 3:32 PM
37	Drugs	2/19/2018 10:15 AM
38	Roads, transportation, broadband, water and sewer.	2/17/2018 11:56 AM
39	We need living wage jobs.	2/16/2018 9:28 PM
40	Lack of good paying jobs within region	2/16/2018 12:18 PM

Q10 What cultural activities do you value? (Select all that apply)



ANSWER CHOICES	RESPONSES	
Festivals/events	70.71%	99
Historical sites	66.43%	93
Music/concerts	60.00%	84
Children/youth activities	53.57%	75
Museums	47.14%	66
Theater performances	38.57%	54
Art galleries	30.00%	42
Military appreciation activities	29.29%	41
Total Respondents: 140		

Q11 What areas should be focused on to strengthen the region's economic viability?

Answered: 114 Skipped: 29

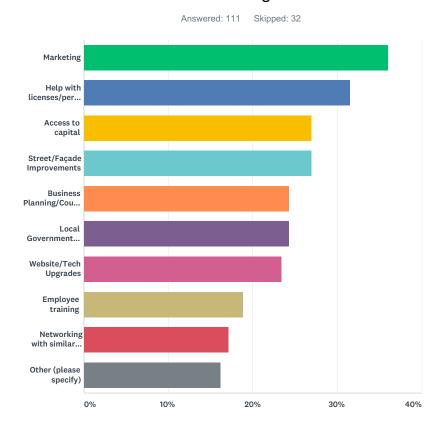
#	RESPONSES	DATE
1	infrastructure	4/5/2018 8:15 PM
2	Bypass	4/5/2018 5:31 PM
3	Fixing the roads. Adding a strip mall and less thrift stores	4/5/2018 4:13 PM
4	Education	4/5/2018 2:43 PM
5	Business parks should be filled	4/4/2018 11:00 PM
6	more options, competitive rates for ownership or leasing of commercial buildings	4/4/2018 3:47 PM
7	regional tourism	4/2/2018 9:48 AM
8	Helping West Virginians' small businesses	3/28/2018 8:53 AM
9	Quality of life amenities, including more recreational trail and regional park development, development of arboretum or outdoor science classroom, public art exhibition space and a large comprehensive community museum to preserve the area's storied past	3/25/2018 9:35 PM
10	small indendently owned businesses, including farming	3/24/2018 7:09 PM
11	Availability of natural gas and broadband.	3/23/2018 10:16 PM
12	1 - Improve schools; 2 - clean up the "visual" of the Town and County. Remove all falling down and falling apart buildings and remove all the flags and A frame signs in town. It looks like a carnival. Enforce ordinances and laws that are already on the books.	3/23/2018 2:33 PM
13	agricultural, tourism, high tech businesses that don't require trucking	3/23/2018 12:26 PM
14	We should be focused on expanding utilities to be more favorable for companies to want to operate in the area.	3/22/2018 7:26 PM
15	infrastruture	3/22/2018 4:16 PM
16	Make our water, gas, broadband infrastructure comparable to Berkeley. Improve our schools.	3/19/2018 1:58 PM
17	children and youth activities	3/19/2018 12:30 PM
18	Economic development resource availability	3/18/2018 7:46 AM
19	Small business owners and the community supporting each other and bringing there own businesses into area. Stop supporting China and big business.	3/17/2018 8:10 PM
20	more transportation to major cities	3/17/2018 7:50 PM
21	Make the i-81 corridor area a tax and regulatory friendly economic development zone to attract manufacturing and tech business.	3/15/2018 9:30 PM
22	Invest in the airport	3/15/2018 7:20 PM
23	Natural and Cultural Resources	3/15/2018 3:11 PM
24	More large companies to employ more people.	3/15/2018 1:56 PM
25	Lower business taxes and process	3/15/2018 12:56 PM
26	Airport	3/15/2018 12:13 PM
27	The importance of strengthening training of high school graduates and or college graduates to enter the work force is a viable area that the should be a focus	3/15/2018 11:35 AM
28	Make the area more attractive for upper income people to live in and invest in. Improve the K-12 education, adopt comprehensive land use planning/zoning to prevent the continued marring of the area's natural beauty, work to solve poverty, litter/trash, drug abuse, blighted properties. Make this a visually attractive area to visit and live in.	3/15/2018 11:09 AM
29	Aging and inadequate infrastructure to support new growth	3/15/2018 9:18 AM
30	Tourism - attract more DC folk	3/14/2018 7:56 PM
31	Educational standards must be increased. Locality pay for all state employees is necessary to compete against much higher paying jobs in Maryland and Virginia.	3/14/2018 2:43 PM
32	Educated workforce, improved road network	3/14/2018 2:42 PM
33	Get rid of the corruption and drug problem	3/14/2018 12:53 PM
34	Tourism and local small businesses	3/14/2018 7:29 AM
35	Lower taxes and keep regulations in check	3/13/2018 8:30 PM
36	public transportation to larger cities	3/13/2018 1:40 PM
37	Lock up drug users. Stop using narcan.	3/13/2018 1:33 PM
38	Education and job training, public transportation	3/13/2018 11:51 AM

39	Infrastructure with ADA compliance.	3/13/2018 10:21 AM
10	Bring back the farms and orchards. It's a proven fact SPRAW don't pay for itself.	3/13/2018 8:07 AM
11	Agri-tourism	3/13/2018 7:01 AM
2	Youth activities	3/13/2018 12:36 AM
13	What we produce ! Improve infrastructure, roadways etc. and draw in jobs, and solicit clean industry for location here -	3/13/2018 12:11 AM
14	Agriculture, animal husbandry and easy access fo water recreation.	3/12/2018 11:02 PM
15	Business that meet the needs of locals an tourist alike	3/12/2018 10:21 PM
16	Renewable Energy Resources	3/12/2018 10:20 PM
17	Handicap Accessibility to the entiore area	3/12/2018 9:57 PM
18	Tourism	3/12/2018 9:03 PM
19	Same as # 7	3/12/2018 3:55 PM
50	Education and workforce training	3/12/2018 1:16 PM
51	Having a work-ready population	3/12/2018 11:16 AM
52	Cleaning up the area. The litter and run down properties	3/12/2018 10:20 AM
i3	Infrastructure improvements, particularly roads, sewer and water.	3/12/2018 9:05 AM
4	Attracting and retaining strong educators for students of all ages.	3/12/2018 9:01 AM
i5	theater and performances	3/11/2018 3:13 PM
6	Infrastructure and skilled trades education	3/11/2018 11:21 AM
7	Infustructure, education,leadership(government)	3/11/2018 7:31 AM
8	Business and road improvements and expansions	3/10/2018 4:19 PM
i9	Improving overall vision of our community	3/10/2018 4:17 PM
0	business expansion, k-12 education	3/10/2018 3:47 PM
1	Branding	3/10/2018 11:14 AM
2	Jobs to keep the young people here	3/10/2018 12:37 AM
3	children youth acitivities	3/9/2018 5:38 PM
4	tourism	3/9/2018 5:14 PM
 35	Solid Family Values and Parenting, Public Transportation	3/9/2018 5:07 PM
6	MORE RESTAURANTS AND ENTERTAINMENT THAT IS AFFORDABLE FOR RESIDENTS	3/9/2018 4:59 PM
57	Rehabilitation of those who struggle in the community so they can get jobs and better themselves and grow the local economy	3/9/2018 4:51 PM
88	Retaining younger populations and attracting high-paying jobs	3/9/2018 4:50 PM
9	Morgan - high speed internet and education, entrepreneurial training	3/9/2018 4:36 PM
0	workforce	3/9/2018 4:28 PM
1	Improving roads, especially I-81, need to improve Rt 11 as a viable detour option as well.	3/9/2018 4:19 PM
'2	Bring business to area	3/9/2018 4:11 PM
73	encouraging and enabling non-college bound children to develop marketable skills usable in the local economy so they stay local and are able to support themselves	3/9/2018 3:50 PM
74	Historical sites	3/9/2018 3:32 PM
5	Attractions to the area, brings revenue from outside of the state	3/5/2018 5:23 PM
6	Community activities involving local businesses.	3/5/2018 1:07 PM
7	Education	3/5/2018 10:48 AM
8	Transportation	3/3/2018 11:32 AM
9	high speed internet expansion in morgan county	3/2/2018 8:17 PM
0	Tourism and business	3/2/2018 12:01 PM
1	Tourism	3/2/2018 11:53 AM
2	More Business's	3/2/2018 11:47 AM
3	Less expensive or no impact fee. Giving tax incentives to attract new business.	3/2/2018 11:34 AM
4		
	Already happening with P&G complex underway	3/2/2018 11:34 AM
35	Improved workforce	3/2/2018 11:12 AM
6	Set a plan in place for growth and get all the officials as well as all the local "clicks" on one page.	3/2/2018 11:01 AM
37	Drug issues	3/1/2018 6:16 PM
88	better planning of construction and development	3/1/2018 4:58 PM

Comprehensive Economic Development Strategic Plan SWOT Survey

89	Industry diversification and new business incubation	3/1/2018 4:48 PM
90	Regional Airport and transportation	3/1/2018 4:15 PM
91	Job attraction that people will want to come here and stay here.	3/1/2018 4:06 PM
92	Job creation, will keep residence in the community feeding thus feeding the economy	3/1/2018 3:55 PM
93	Dealing with the drug epidemic.	3/1/2018 3:26 PM
94	More competitive tax structure	3/1/2018 3:24 PM
95	Morgan County - tourism	2/28/2018 11:37 PM
96	Diversity of workplace opportunities. Attracting white-collar jobs.	2/28/2018 10:32 AM
97	work to strengthen utilization of natural and historical resources as assets to enhance economic development, tourism.	2/27/2018 3:24 PM
98	Everybody talks about wanting more and better retail options. People are taking their business to Virginia and Martinsburg.	2/23/2018 1:26 PM
99	Low cost	2/23/2018 11:47 AM
100	Attracting high tech and scientific research companies to the area	2/23/2018 10:48 AM
101	Trained workforce to meet the needs of potential business	2/23/2018 8:05 AM
102	Need to build better higher education schools to attract talent who may stay in the state. Look at Virginia Tech - a lot of engineering and tech talent choosing to live and work in VA. WV meanwhile is proud to have people working in warehouses, factories, coal mines. I'm wouldn't be proud of that.	2/22/2018 9:09 PM
103	Infrastructure, roads, rail and aircraft access.	2/22/2018 8:58 PM
104	Better investment in education and job creation	2/22/2018 8:25 PM
105	Regional public transit: rail	2/22/2018 8:08 PM
106	utility improvement, business attraction, natural assets	2/22/2018 7:32 PM
107	Jobs and business	2/22/2018 5:41 PM
108	Better Parking internet connection grant programs	2/22/2018 4:17 PM
109	Agriculture	2/19/2018 4:46 PM
110	Downtown Martinsburg	2/19/2018 3:32 PM
111	More activities for families.	2/19/2018 10:15 AM
112	festivals and theatre performances	2/17/2018 11:56 AM
113	Infrastructure: water/sewer, natural gas, roads, internet.	2/16/2018 9:28 PM
114	Transportation improvements	2/16/2018 12:18 PM

Q12 We want your opinion on local business. If you are a business owner or entrepreneur, what could help you expand or develop your business within the region?



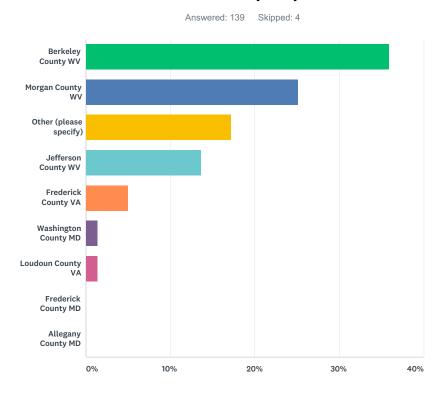
ANSWER CHOICES	RESPONSES	
Marketing	36.04%	40
Help with licenses/permits/regulations	31.53%	35
Access to capital	27.03%	30
Street/Façade Improvements	27.03%	30
Business Planning/Counseling	24.32%	27
Local Government business retention/expansion programs	24.32%	27
Website/Tech Upgrades	23.42%	26
Employee training	18.92%	21
Networking with similar business and industry associates	17.12%	19
Other (please specify)	16.22%	18
Total Respondents: 111		

#	OTHER (PLEASE SPECIFY)	DATE
1	Not a business owner	4/4/2018 11:00 PM
2	fewer taxes, greater population, richer population	3/23/2018 12:26 PM
3	Gas	3/19/2018 1:58 PM
4	Don't need help. Don't slow US down with taxes or debt. Let capitalism wirk	3/13/2018 8:30 PM
5	Stop spending y tax dollars on small shops. Stop spending on street scape. Morgan county spends money on unneeded things.	3/13/2018 1:33 PM
6	Bringing businesses into Handicap compliane	3/12/2018 9:57 PM
7	Not a local business owner. Not sure what is needed.	3/12/2018 9:05 AM
8	Access to the PILOT program	3/11/2018 11:21 AM

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9	Drug free population for employment	3/11/2018 7:31 AM
10	Not a business owner	3/9/2018 5:07 PM
11	support from local population	3/2/2018 11:12 AM
12	Decrease the number of requirements and regulations in place.	3/1/2018 4:06 PM
13	Not a business owner	2/23/2018 1:26 PM
14	Startup tax relief, less complicated regulations pls fewer and less expensive permit and licenses	2/22/2018 8:58 PM
15	Class on profit 101	2/22/2018 8:08 PM
16	I am a business owner but not in WV	2/17/2018 11:56 AM
17	Not a business owner	2/16/2018 9:28 PM
18	More commerce	2/16/2018 12:18 PM

Q13 In which County do you work?



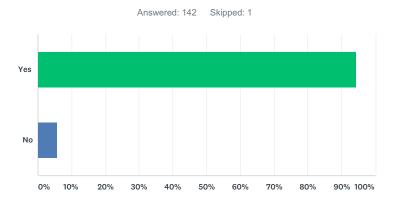
ANSWER CHOICES	RESPONSES
Berkeley County WV	35.97% 50
Morgan County WV	25.18% 35
Other (please specify)	17.27% 24
Jefferson County WV	13.67% 19
Frederick County VA	5.04% 7
Washington County MD	1.44% 2
Loudoun County VA	1.44% 2
Frederick County MD	0.00%
Allegany County MD	0.00%
TOTAL	139

2	Outside the state	3/28/2018 8:53 AM
2		3/20/20 10 0.33 AIVI
2	Retired	3/23/2018 9:00 PM
3	Washington DC	3/18/2018 7:46 AM
4	Berkeley and jefferson	3/17/2018 8:10 PM
5	Fairfax County	3/15/2018 8:54 PM
6	Retired	3/15/2018 3:11 PM
7	Washington DC	3/14/2018 7:56 PM
8	Retired	3/14/2018 7:29 AM
9	Telecommuter	3/13/2018 8:30 PM
10	Retired	3/13/2018 1:33 PM
11	retired	3/12/2018 11:02 PM
12	None	3/12/2018 10:21 PM
13	Disabled	3/12/2018 9:57 PM
14	Retired, reside in Morgan County, WV	3/12/2018 9:05 AM

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15	I cover Jefferson, Berkeley and part of Morgan Co in West Viginia. And Frederick, Clarke, Warren and Shenandoah Countys in Virginia. Part of Washington Co, MD	3/9/2018 4:51 PM
16	I work across the region as a consultant	3/9/2018 4:36 PM
17	hancock md	3/9/2018 4:28 PM
18	Washington DC	3/2/2018 11:34 AM
19	I serve several of the counties listed in WV, VA, and MD	3/1/2018 3:55 PM
20	I work part-time in Morgan and Berkeley	2/28/2018 11:37 PM
21	I am not employed	2/23/2018 1:26 PM
22	Fairfax County	2/22/2018 9:09 PM
23	Fairfax County, VA	2/22/2018 8:25 PM
24	Montgomery County MD	2/22/2018 4:17 PM

Q14 Does your primary residence have internet access?



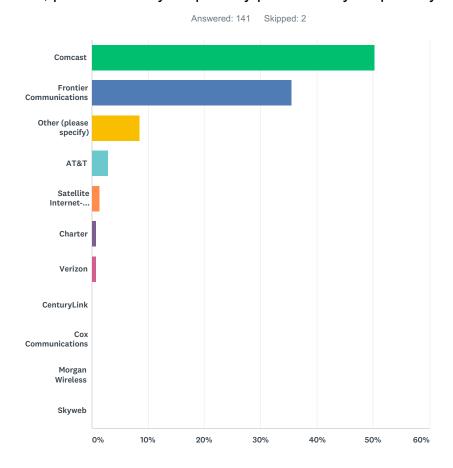
ANSWER CHOICES	RESPONSES	
Yes	94.37%	134
No	5.63%	8
TOTAL		142

Q15 Please rate your level of satisfaction with your current internet service provider.



	EXTREMELY DISATISFIED	DISATISFIED	MEETS EXPECTATIONS	SATISIFIED	EXTREMELY SATISFIED	TOTAL	WEIGHTED AVERAGE
Speed / Connectivity	16.67% 23	22.46% 31	23.19% 32	25.36% 35	12.32% 17	138	2.94
Customer Service	18.98% 26	32.85% 45	27.74% 38	15.33% 21	5.11% 7	137	2.55
Affordability	22.22% 30	32.59% 44	29.63% 40	12.59% 17	2.96% 4	135	2.41

Q16 Which of the following Internet Service Providers do you use in your home? If you have more than one Internet Service Provider, or more than one home, please select your primary provider at your primary residence.



ANSWER CHOICES	RESPONSES	
Comcast	50.35%	71
Frontier Communications	35.46%	50
Other (please specify)	8.51%	12
AT&T	2.84%	4
Satellite Internet- Hughes net, others	1.42%	2
Charter	0.71%	1
Verizon	0.71%	1
CenturyLink	0.00%	0
Cox Communications	0.00%	0
Morgan Wireless	0.00%	0
Skyweb	0.00%	0
TOTAL		141

#	OTHER (PLEASE SPECIFY)	DATE
1	Hughes	4/4/2018 3:47 PM
2	currently use my phone. Comcast demanding \$3,000 to draw line to my house.	3/15/2018 2:08 PM
3	Antietam Cable	3/14/2018 2:42 PM
4	Wave2net +frontier	3/13/2018 8:30 PM
5	Can't afford	3/13/2018 1:33 PM
6	US Cellular hot spot	3/13/2018 7:01 AM

7	ViaSat.com	3/13/2018 12:11 AM
8	Both Frontier and Hughesnet - both unreliable.	3/12/2018 11:02 PM
9	HardyNet	3/9/2018 4:19 PM
10	No home internet	3/9/2018 3:32 PM
11	No internet access.	3/5/2018 1:07 PM
12	No computer at our home	2/19/2018 10:15 AM

Q17 While that Eastern Panhandle's economic outlook is strong and it has been approximately a decade since the "Great Recession", our region is not immune to economic decline. Please list the three biggest threats to economic stability in your county. Sample responses could include: Unemployment, Business closures, Natural disasters, Response by leadership, Downturn in the National economy, Governmental mandates, Change in overall business climate, Drugs and crime, Reduced funding from higher levels of government, Resistance to change, Inadequate infrastructure, Or offer three of your own.

Answered: 129 Skipped: 14

#	RESPONSES	DATE
1	unemployment, drugs and crime business closures	4/5/2018 8:15 PM
2	Drugs Unwillingness to change Reduced funding	4/5/2018 5:31 PM
3	RESISTANCE TO CHANGE. NEW BUSINESSES WANTING TO COME IN LIKE WENDY'S AND BEING TURNED DOWN. RUN DOWN BURNT BUILDINGS, EYESORES.	4/5/2018 4:13 PM
4	Reduced Funding from Higher levels of Gov Lack of funds for Education to pay our teachers a competitive salary that keeps them from moving on to a next door county. Downturn in the National economy	4/5/2018 2:43 PM
5	Drugs, Leadership in the wrong direction, Back Roads Need Of Repair	4/4/2018 11:00 PM
6	resistance to change	4/4/2018 3:47 PM
7	inadequate school funding from the state requiring that we have to have a school levy, roads that are not wide enough to handle tractor trailer traffic to encourage business to locate anywhere except on Rt 522, seeing ourselves as "poor Morgan County"	4/2/2018 9:48 AM
8	drugs, resistance to change, downturn in economy	3/29/2018 10:54 AM
9	Drugs and crime, inadequate infrastructure and poor leadership	3/25/2018 9:35 PM
10	Drugs and crime, inadequate to change, and resistance to change	3/25/2018 9:17 PM
11	Lack of response, involvement and interest for 'leadership', lack of investment in k-12 education, drug epidemic and lack of supportive resources to deal with it.	3/24/2018 7:09 PM
12	Drugs, inadequate infrastructure, lack of qualified employees.	3/23/2018 10:16 PM
13	Response by leadership; change in overall business climate; drugs & crime; resistance to change; inadequate infrastructure. I believe the infrastructure is passable but could definitely be better to connect the 3 counties in the Eastern Panhandle. I would prefer the State/County would repair the roads we have rather than build unnecessary ones.	3/23/2018 2:33 PM
14	Drugs, substandard schools, inability to get creative with economic development in a highly unique climate in MOCO	3/23/2018 12:26 PM
15	Drugs, inadequate infrastructure, Resistance to change	3/22/2018 7:26 PM
16	Inadequate infrastructure, downturn in National economy, drugs & crime	3/22/2018 4:16 PM
17	Inadequate infrastructure, the opioid epidemic, County Commission that is not dynamic or forward looking	3/19/2018 1:58 PM
18	Drugs and crime, unemployment, and response by leadership	3/19/2018 12:30 PM
19	Drugs and crime, change in business climate, state and local leadership	3/18/2018 7:46 AM
20	Finding employees, better access to location, rules and regulations	3/17/2018 8:10 PM
21	unemployment, dugs and crime, inadequate infrastructure	3/17/2018 7:50 PM
22	Affordable Housing: Disparity between salaries and rent. Need for Small business outreach and support. Job readiness of applicants.	3/17/2018 3:08 PM
23	State regulatory climate pertaining to small business Inadequate Infrastructure Business Closures	3/15/2018 9:30 PM
24	Lack of jobs. Lack of quality education. Increase in crime and drug use.	3/15/2018 8:54 PM
25	Poor quality K-12 education, drug abuse, poor transportation infrastructure	3/15/2018 7:20 PM
26	Changes on economic	3/15/2018 3:11 PM
27	Internet infrastructure, educated workforce, government regulation	3/15/2018 2:08 PM
28	Drugs/crime. Inadequate infrastructure. Resistance to change.	3/15/2018 1:56 PM
29	Drugs infrastructure governance	3/15/2018 1:54 PM
30	Downturn in national economy. Inadequate infrastructure. Drugs and crime.	3/15/2018 12:13 PM

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31	Drugs and Crime, Unemployment, and business closures	3/15/2018 11:35 AM
32	Poorly planned and maintained road system creating traffic gridlock, county-wide problems with ugly blighted properties, no county comprehensive land use zoning, drugs and extreme poverty, poor educational outcomes for many with K-12 system, Local government is way underfunded and understaffed - lacks the comprehensive services needed to be a strong partner with capital investors of private industry. Taxes may be too low - not collecting nearly enough money to perform inherently governmental-functions. Lack of basic infrastructure like professional fire fighters, enough law enforcement officers, very little in the way of sidewalks, curbs, gutters, street lamps, fire hydrants or roads built with quality construction. "Anything goes" development patterns. Area is naturally beautiful but uncontrolled, unplanned growth is making this area "ugly". Upper income people will not want to live here. Its inclining them to pursue other areas. That's not a sustainable or desirable situation. Many workers commute out of the local area for jobs seeking competitive wages with other states. EP governments and employers must pay competitive wages with neighboring states. WV is losing its best and brightest in this way.	3/15/2018 11:09 AM
33	Drugs & crime Inadequate infrastructure Changes in business climate	3/15/2018 9:18 AM
34	Education, drugs, infrastructure	3/14/2018 7:56 PM
35	low pay scale for state employees, drugs and crime, inadequately funded law enforcement	3/14/2018 2:43 PM
36	unemployment, downturn in economy, inadequate infrastructure	3/14/2018 2:42 PM
37	Drugs and crime, Response by leadership, Resistance to change	3/14/2018 2:25 PM
38	Drug problem draining resources, overall attitude towards "outsiders" that try to start new non-chain businesses, number of robberies in area	3/14/2018 12:53 PM
39	High quality leadership, services and businesses	3/14/2018 7:29 AM
0	Drugs, taxes and penalties. Help retail businesses with lowering property taxes for business.	3/13/2018 8:30 PM
11	drug and crime, excessive housing, public transit	3/13/2018 1:40 PM
12	Lack of large employers. Lack of pupblic transit. County spend tax money and grants on non important projects. It's all about art that ed to stop. Need other resort ideas. Drugs stop funding arcan	3/13/2018 1:33 PM
13	Resistance to change, lack of adequate public transportation, workforce leaving for higher-paying jobs in Maryland and Virginia.	3/13/2018 11:51 AM
14	Inadequate infrastructure Resistance to change Business closures	3/13/2018 10:21 AM
5	Drugs, Natural disasters, poor county leadership	3/13/2018 8:07 AM
6	Drugs and Crime	3/13/2018 7:01 AM
17	Drugs, unemployment, disrespectful youths	3/13/2018 12:36 AM
18	Drugs and Crime, Inadequate Infrastructure, Change in overall business climate	3/13/2018 12:11 AM
19	Business closures due to overly high commercial rents, bad marketing, bad internet, lack of support from the community services.	3/12/2018 11:02 PM
50	Leadership, crime, funding	3/12/2018 10:21 PM
51	Drugs, resistance to change, downturn in National economy	3/12/2018 10:20 PM
52	Unemployment , Drugs , Inadequate Infrastructure	3/12/2018 9:57 PM
3	Threats to clean water. Drugs and crime. Resistance to change	3/12/2018 9:03 PM
54	Unemployment, Drugs/Crime, and Inadequate infrastructure.	3/12/2018 3:55 PM
i5	Drugs and crime, downturn in the economy, resistance to change	3/12/2018 1:33 PM
i6	inadequate infrastructure; economic downturn; drugs/substance abuse	3/12/2018 1:16 PM
57	Low wages Reduced funding from higher levels of government Overly reliant on a few large employers/not enough diversified industry	3/12/2018 11:16 AM
58	Drug issues Leadership Business closures	3/12/2018 10:20 AM
i9	Government Mandates, Drugs and Crime, Inadequate Infrastructure	3/12/2018 10:08 AM
0	1. Traffic on U. S. 522 2. Lack of industrial/technical jobs 3. Drug issues among young people	3/12/2018 9:05 AM
51	Response by leadership, inadequate infrastructure, drugs and crime	3/12/2018 9:01 AM
2	Drugs, lack of adequate workforce, education	3/12/2018 8:27 AM
3	downturn in the national economy drugs and crime inadequate infrastructure	3/11/2018 3:13 PM
4	1. Resistance to change 2. Drugs and crime 3. Lack of infrastructure and leadership	3/11/2018 11:21 AM
55	Leadership Drugs and crimes Resistance to change	3/11/2018 7:31 AM
66	Unemployment, drugs and crime, resistance to change	3/10/2018 4:19 PM
67	Drugs and crime Resistance to change Inadequate funding by Charleston based on our growth compared to the rest of WV	3/10/2018 4:17 PM
88	resistance to change	3/10/2018 3:47 PM
9	Business closures, response by leadership, inadequate infrastructure	3/10/2018 11:14 AM

71		
7 1	Inadequate infrastructure, unemployment, lack of skilled professionals to meet current business needs.	3/9/2018 5:38 PM
72	Drugs & Crime, Resistance to change in marketing the realities of our community by those impowered to market our community to visitors AND A COMPLETE DISREGARD FOR THE VALUE OF THE TRAFFIC THAT DRIVES THROUGH THE CENTER OF OUR TOWN ON A DAILY BASIS 365 DAYS A YEAR. IT SEEMS NO ONE CAN COUNT. These travelers eat and drink and sleep somewhere every day, WE ARE FAR MORE THAN 2DAY WEEKEND EVENT & THE ARTS ATTRACTS A VERY LIMITED MARKET. WHY NOT US??	
73	Drugs and crime, Inadequate infrastructure, Unemployment	3/9/2018 5:07 PM
74	Drugs, Business Closures, Roads	3/9/2018 4:59 PM
75	Addiction issues (Drug), Dishonest elected officials, and lack of funding from state and federal governments.	3/9/2018 4:51 PM
76	Resistance to change, inadequate infrastructure, reduced funding from State agencies	3/9/2018 4:50 PM
77	Transportation - get a by pass for 522 around town, lack of reliable high speed internet, attracting and retaining young workers	3/9/2018 4:36 PM
78	drugs and crime, low wages, high taxes	3/9/2018 4:28 PM
79	Resistance to change Response by leadership Downturn in the National economy	3/9/2018 4:28 PM
30	drugs and crime, inadequate infrastructure, lack of quality candidates in the workforce.	3/9/2018 4:19 PM
31	Need airport to have influence Infrastructure Roads	3/9/2018 4:11 PM
82	lack of complete coverage by public transportation both internally to the region and to the DC metro area; inadequate water and sewer service to support local housing projects and businesses; high commuter population vs adequate professional jobs within the region	3/9/2018 3:50 PM
83	Business closure Natural disaster Downturn in economy	3/9/2018 3:32 PM
84	(1) Stability of our educational system & competitive pay & benefits to attract and keep & build a solid educational system to feed our community with productive members of society. (2) Employment pull and strength for local businesses (you can't bring in more businesses for growth if you don't have enough staff for the businesses you have today). (3) Growing drug population, our law enforcement combats it well, but unfortunately it is funneling in faster than they can fight it this will run off potential business, visitors and local businesses will be continuously fighting to get drug-free staffing	3/5/2018 5:23 PM
85	Drugs and Crime	3/5/2018 5:20 PM
86	Drugs and crime. Unemployment. Taxation for small business/lack of resources.	3/5/2018 1:07 PM
37	Employment with adequate salaries	3/5/2018 10:48 AM
88	Drugs, business closures, unemployment	3/3/2018 4:58 PM
89	Poor government Change in business climate Inadequate infrastructure	3/3/2018 11:32 AM
90	lack of internet accessibility countywide, poor leadership on quality of life and poverty issues, drugs	3/2/2018 8:17 PM
91	Drugs Lack of education Business clisures	3/2/2018 8:03 PM
92	Drugs and crime, inadequate infrastructure, resistance to change	3/2/2018 12:01 PM
93	Man made natural disasters such as a pipeline leak ruining our water, downturn in national economy, lack of growth mindset regarding tourism.	3/2/2018 11:53 AM
94	Jobs, Training for Jobs and Education!	3/2/2018 11:47 AM
95	Drugs and crime Reduced funding from higher levels of government Inadequate infrastructure	3/2/2018 11:34 AM
96	Drugs Small businesses unable to compete with big box stores Constant construction on I-81	3/2/2018 11:34 AM
97	lack of leadership lack of willing & competent workforce national economy	3/2/2018 11:12 AM
98	Leadership, Unemployment, lack of opportunity	3/2/2018 11:01 AM
99	Drugs,drugs,drugs	3/1/2018 6:16 PM
100	Response by leadership Resistance to change Poor residential planning	3/1/2018 4:58 PM
104	Response by leadership, Resistance to change, Drugs and crime	3/1/2018 4:48 PM
101	Construent to the condition of the construent and interest and the condition of the conditi	3/1/2018 4:15 PM
	Governmental mandates Government assistance programs Unemployment	9/1/2010 4:101 W
102	Perception of the area and that it is not a great area to invest, absentee land owners in the downtown area	3/1/2018 4:06 PM
102	Perception of the area and that it is not a great area to invest, absentee land owners in the	
102 103 104	Perception of the area and that it is not a great area to invest, absentee land owners in the downtown area	3/1/2018 4:06 PM
102 103 104 105	Perception of the area and that it is not a great area to invest, absentee land owners in the downtown area Business closures, Government mandates, and change in overall business climate	3/1/2018 4:06 PM 3/1/2018 3:55 PM
102 103 104 105 106	Perception of the area and that it is not a great area to invest, absentee land owners in the downtown area Business closures, Government mandates, and change in overall business climate Drugs and crime, poor quality of education and poor quality of healthcare.	3/1/2018 4:06 PM 3/1/2018 3:55 PM 3/1/2018 3:26 PM
101 102 103 104 105 106 107	Perception of the area and that it is not a great area to invest, absentee land owners in the downtown area Business closures, Government mandates, and change in overall business climate Drugs and crime, poor quality of education and poor quality of healthcare. inadequate workforce, infrastructure and mandates Drugs Infrastructure Government regulations an the ensuing costs (invisible taxes to the	3/1/2018 4:06 PM 3/1/2018 3:55 PM 3/1/2018 3:26 PM 3/1/2018 3:24 PM

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110	pursuit of conventional development strategies that emphasize continuous residential growth and industrial development. Our strength as a tourism destination should be utilized more.	2/27/2018 3:24 PM
111	Drugs, change and business closings	2/24/2018 6:57 AM
112	Resistance to change, inadequate infrastructure, unemployment	2/23/2018 1:26 PM
113	Unemployment Housing prices High cost of internet	2/23/2018 11:47 AM
114	Lack of engineering and science higher education resources Lack of resources for K-12 education; low teacher pay Lack of resources for law enforcement for about any type of crime out there	2/23/2018 10:48 AM
115	Resistance to change, governmental mandates, reduced funding	2/23/2018 8:05 AM
116	Inadequate ducation, illegal drugs, inadequate infastructure	2/22/2018 9:56 PM
117	Resistance to change, lack of public transportation	2/22/2018 9:09 PM
118	Government mandates, inadequate infrastructure, downturn in national economy	2/22/2018 8:58 PM
119	Inadequate infrastructure State Government regulations and inefficiency that hamper growth in the Eastern Panhandel. Housing market hyperinflation.	2/22/2018 8:25 PM
120	Local banks lending to Ronnie Marcus and Cricky Shultz	2/22/2018 8:08 PM
121	Governmental mandates Business closures Drugs and crime	2/22/2018 7:32 PM
122	Resistance to change and resistance to tax increases necessary to bring about change	2/22/2018 5:41 PM
123	Unemployment, Resistance to change, Drugs and crime	2/22/2018 4:17 PM
124	Resistance to change, drugs and crime, and business closures	2/19/2018 4:46 PM
125	Low wages, even for degrees professionals GOOD old boy network shuts out newcomers No places to depend discretionary funds in Martinsburg	2/19/2018 3:32 PM
126	Drugs, the area looks like crap driving around, local business struggle to stay open	2/19/2018 10:15 AM
127	Down turn of national economy	2/17/2018 11:56 AM
128	1. Inadequate funding from higher sources; 2. Inadequate infrastructure 3. Inadequate tax structure	2/16/2018 9:28 PM
129	Work Force Participation , Downturn in National economy Inadequate infrastructure	2/16/2018 12:18 PM

Q18 Last question, so please put your thinking caps on and finish strong!When thinking about Economic Development efforts over the next five years what would you like to see happen in the three county eastern panhandle region?

Answered: 120 Skipped: 23

#	RESPONSES	DATE
	Job opportunities that pay well	4/5/2018 8:15 PM
2	Drug rehab programs. Stronger laws on repeat offenders.	4/5/2018 5:31 PM
3	LESS THRIFT STORES BARS AND STRIP CLUBS.	4/5/2018 4:13 PM
4	No Answer	4/4/2018 11:00 PM
5	filling the empty commercial facilities and business parks in Morgan county	4/4/2018 3:47 PM
6	Continued growth of Blue Ridge CTC and James Rumsey, increased emphasis on Agriculture especially a way to process meat to sell regionally, additional pipelines should be placed where property has already been taken for public use (i.e put them where the power lines already are traversing the land)	4/2/2018 9:48 AM
7	more businesses re-locating here	3/29/2018 10:54 AM
3	Keep dirty industries OUT Give preference to businesses owned by West Virginians	3/28/2018 8:53 AM
9	Completion of Interstate 81 widening throughout county, Inwood bypass and u.s. 340 solution for harpers Ferry, regional bicycle trail system connections throughout the region and to the C&O canal and major regional park development	3/25/2018 9:35 PM
10	given that's most of the last 5 years we've had ZERO - doing anything would be an improvement. We in local food are in a great position to take the lead for our state in developing the DC and Baltimore markets, if we will work together to support our local farms and farmers. With the ARC and USDAs interest in supporting WVs efforts, and the current high interest in Appalachia - the time is right to leverage these assests. I'd love it if Economic Development were actually interested in what people want instead of working their own agenda. This survey is a good place to start. I'll be eagerly awaiting some follow through.	3/24/2018 7:09 PM
11	Morgan - development of "site pads" in the northern end of the county with access to natural gas and broadband.	3/23/2018 10:16 PM
12	I would like to see the 3 Counties work together with a variety of events that would bring people to the Eastern Panhandle. I would like to see better roads running from east to west. I don't believe there is much cross-selling of the counties that happen. It seems that the only thing that moves quickly and easily within the 3 counties is the drug trafficking.	3/23/2018 2:33 PM
13	CREATIVITY! We are NOT Berkeley County or Jefferson County. We are NOT Winchester, or even Hancock. We are unique, so DO NOT DESTROY IT by trying to turn MOCO into something it's not. CAPITALIZE ON ITS STRENGTHS, and minimize the weaknesses. Invite businesses that 'fit' here like high tech with no trucking involved. Focus on leapfrogging to BETTER in our OWN way, rather than trying to beat out everyone else in THEIR way. Use local talent who "get it," and understand the way things are changing in MOCO and in WV and have ideas on how to be ahead of the wave local foods, agriculture, education, alternative health, etc.	
14	More strict punishments for drug users and dealers would hopefully bring down the addiction in the area and make it more favorable for business' to want to come to there area. Would like to see more help available to find funding for private companies wanting to bring better quality services to the area.	3/22/2018 7:26 PM
15	More well paying jobs	3/22/2018 4:16 PM
6	Gas and affordable broadband available to everyone. Improve K - 12 school performance.	3/19/2018 1:58 PM
17	n/a	3/19/2018 12:30 PM
18	Attract more aerospace and tech jobs and increase training for local workforce to prepare for those jobs	3/18/2018 7:46 AM
19	Want to see a amusement park built with rides and store fronts would like to see 50 to 100 new businesses open. Would like the park to also have woodworking, candle shops, locally made items to make us different and stand out. If I could get the local small businesses and the community to help show there support instead of feeling that it is hopeless. I want to promote tourism to increase the revunue in the state and in my community. To give our youth a reason for there education to mean something and have something to look forward to. Show them that any of them can make a difference and don't have to go down the same path.	
20	I'd like to see a connection to a major airport for business and leisure trips.	3/17/2018 7:50 PM
21	Collaboration between Counties and municipalities for Economic Development. Networks for different industry sectors. Business support of schools.	3/17/2018 3:08 PM

22	I would like to see businesses that are being forced out of the northeast actively recruited for relocation here. An example of a missed opportunity would be a major firearms manufacturer that left Ithaca NY because of the adverse regulatory and political situation there. This manufacturing industry would have done very well in the Panhandle. Many industries are leaving the northeast and looking far away at Arizona, when they can have the same or better taxes, workforce and transportation assets here.	3/15/2018 9:30 PM
23	Do more!	3/15/2018 8:54 PM
24	Invest in the airport and improve the local road infrastructure	3/15/2018 7:20 PM
:5	Zoning and Land Use coupled with roads and highways planning.	3/15/2018 3:11 PM
16	100% high speed internet coverage.	3/15/2018 2:08 PM
.7	Make the area more attractive to new businesses.	3/15/2018 1:56 PM
18	Only one school superintendent for all three counties.	3/15/2018 12:56 PM
29	More development. Better infrastructure. Exploit current resources such as the airport.	3/15/2018 12:13 PM
30	Attract new businesses to the area, Having a qualified work force, improve infrastructure to provide safer access to the Eastern Panhandle	3/15/2018 11:35 AM
31	Capitalize on the strengths of the local area. Like to see continued growth in business parks in Berkeley and Jefferson county. Growth at the Eastern WV Regional Airport. Like to see the secondary road system to be given attention. Beyond the needs of I-81 - our intersections and secondary roads need attention. Martinsburg needs an east-side loop highway or bypass to improve traffic flow. Like to see the area west of I-81 between Exit 12 and 10 to grow into attractive communities with additional retail and entertainment options. Like to see downtown Martinsburg transform into an exciting place where people want to be. Stores, restaurants, festivals, events, place where families feel safe. Downtown needs an appearance grant system and to take deliberate action against blighted properties, expand historical districts, have measures to protect people if they invest downtown - protect from blight, squalor, crime, vagrants, etc. "Clean it up and make it attractive"	3/15/2018 11:09 AM
32	Improve infrastructure to attract new businesses. Support legislative changes to WV laws to help steer businesses to WV. Craft out "true" Public-Private partnership legislation that attracts private investor funding for other projects besides roads (currently just transportation and only design/build). Update legislation to protect a business' corporate shield (currently the business plus individuals and "all unnamed parties" can be named on a suit, unlike other neighboring states where only the business can be named).	3/15/2018 9:18 AM
33	Improve infrastructure - add Amtrak station; build broadband	3/14/2018 7:56 PM
34	Property taxes could be raised, because compared to other areas, they are very low here. However, those increased tax dollars should go toward paying higher salaries for teachers and other state employees, ie. law enforcement.	3/14/2018 2:43 PM
35	improve road network	3/14/2018 2:42 PM
36	Reduce the drug problem that drains our resources, provide educational opportunities to everyone willing and ready to learn-not based on race, income, etc, have sentences for crimes appropriate to the crime committed. No more probation for people that hurt children. Long jail time for those that steal.	3/14/2018 12:53 PM
37	Expansion of small business opportunities and tourism	3/14/2018 7:29 AM
8	Nothing that increases spending or taxes	3/13/2018 8:30 PM
9	improved public transportation (MARC, Amtrak service on weekends), more open space/parks.	3/13/2018 1:40 PM
0	Morgan county needs a large employer.	3/13/2018 1:33 PM
1	Thriving small businesses and more educational opportunities	3/13/2018 11:51 AM
2	A push for ADA compliance	3/13/2018 10:21 AM
3	NONE	3/13/2018 8:07 AM
4	I would like to see more of an effort to enhance and improve tourism in this region.	3/13/2018 7:01 AM
5	More affordable housing. More jobs Education system return to much needed basics, discepline, respect, old math, spelling and cursive writing.	3/13/2018 12:36 AM
16	Less Housing, More agriculture, More CLEAN industry (i.e. locating some food manufacturing companies here!) better care and maintenance of all current infrastructure i.e. roads (roads all over the tri county region are exceedingly dangerous)	3/13/2018 12:11 AM
17	Additional support for small farming, stop the pipelines, and more conservation of our natural land. When I moved here the silica plant was about to close and now they are blasting again. How do you tell people you moved to the country when you live just miles from a blasting zone?	3/12/2018 11:02 PM
18	Team work	3/12/2018 10:21 PM
19	Progressice approach to waste management. Strong governemrt rehabilitation programs to curb the drug problem.	3/12/2018 10:20 PM
50	Our area grow and create better paying jobs as well as getting rid of building that are falling down and creating eyesores to the beauty of the area	3/12/2018 9:57 PM
51	More protection of land for agricultural, history and natural resources for the development of tourism.	3/12/2018 9:03 PM
52	Same as #7	3/12/2018 3:55 PM

53	More resources for law enforcement to fight drugs and crime, more transparency in local government, improve infrastructure before bringing additional business/people to the area	3/12/2018 1:33 PM
54	Major road/highway infrastructure upgrades - various projects across the EP.	3/12/2018 1:16 PM
55	I'd like to see continued momentum from the work that it took to bring P&G to the area. We benefited greatly from a carefully orchestrated effort between several government entities and educational institutions to provide P&G with what it needs to be successful. It would be great if we could do the same with other large employers plus have cohesive programs in place to prepare our workforce for full-time, skilled employment.	3/12/2018 11:16 AM
56	Better infrastructure planning Cohesive government between city, county, and state Support for more tourism	3/12/2018 10:20 AM
57	Upgraded Infrastructure	3/12/2018 10:08 AM
58	Improvements to infrastructure, especially roads. Improvements to the carrying capacity and safety on Route 9 and Route 522.	3/12/2018 9:05 AM
59	Financial investment in education to retain educators; establish infrastructure plans for future trends as well as current needs.	3/12/2018 9:01 AM
60	Funds to build infrastructure. Investment in education. Recreation facilities in Morgan County, other than baseball fields.	3/12/2018 8:27 AM
61	Development of a strong center for businesses in downtown Martinsburg. It could be the epicenter of regional development, drawing people and businesses to the panhandle.	3/11/2018 3:13 PM
62	Education reform and improvements to the infrastructure of the roads and highways / traffic congestion	3/11/2018 11:21 AM
63	Planned growth and infrastructure Improve roads, Rt. 9, 45,51and by passed around Martinsburg.	3/11/2018 7:31 AM
64	Mostly focus on attracting businesses and new residents to Morgan County. Morgan county has just over 17,000 residents at last census, but no reason to keep them here or attract new younger residents as most people move here to retire. I think a route 9 and route 522 by pass would alleviate congestion in Berkeley Springs and allow for a safer environment for tourists. I think that more businesses would be great because it would give a reason for people to move here. We are on the right track with the gas pipeline and some smaller businesses coming here but I'd like to see a few larger chain restaurants to give more choices for food to residents and tourists, id also like to see more hotels to increase tourist accommodations currently we only have the county inn, the best western and the Cacapon lodge	
35	Linking all counties together as far as options and growth	3/10/2018 4:17 PM
66	expansion on all fronts	3/10/2018 3:47 PM
67	High level, well paid, job growth	3/10/2018 11:14 AM
86	Working together to fight drugs and training for jobs to keep people from moving out of the county. 3/10. Getting new companies to come	
69	More investment in technology infrastructure, more resources for young professionals, increase in small businesses that attract families and young professionals to relocate	
70	Improve infrastructure to support growing population, Improve public transportation options to get people to jobs and off of unemployment and Medicaid, and improve drug and crime issue before it gets completely out of hand.	
71	Improved roads and better public transportation	3/9/2018 4:59 PM
	I would like to see a focus on resolutions that actually help, we have a HUGE drug and trafficking issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in.	
72	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to	0/0/2010 4.011 W
	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to	3/9/2018 4:50 PM
73	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in. Community development - attracting and creating "things to do" for an otherwise despondent population. Overall increase in pay commensurate with the boom in population and current	
73	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in. Community development - attracting and creating "things to do" for an otherwise despondent population. Overall increase in pay commensurate with the boom in population and current residential construction underway.	3/9/2018 4:50 PM
73 74 75	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in. Community development - attracting and creating "things to do" for an otherwise despondent population. Overall increase in pay commensurate with the boom in population and current residential construction underway. improve Rt. 9 from Berryville (Rt. 340) to Berkeley Springs	3/9/2018 4:50 PM 3/9/2018 4:28 PM
73 74 75 76	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in. Community development - attracting and creating "things to do" for an otherwise despondent population. Overall increase in pay commensurate with the boom in population and current residential construction underway. improve Rt. 9 from Berryville (Rt. 340) to Berkeley Springs market quick durable workforce Frank Subasic Continue to recruit and attract high paying jobs. Keep real estate prices affordable for working	3/9/2018 4:50 PM 3/9/2018 4:28 PM 3/9/2018 4:28 PM
772 773 774 775 776	issue in our area. Addiction is real and we should really look at a positive way to finally (LONG TERM) resolve the problem. Many of our new large businesses have struggled to find people to work so much that a few have busses that travel from other states to bring employees in. Community development - attracting and creating "things to do" for an otherwise despondent population. Overall increase in pay commensurate with the boom in population and current residential construction underway. improve Rt. 9 from Berryville (Rt. 340) to Berkeley Springs market quick durable workforce Frank Subasic Continue to recruit and attract high paying jobs. Keep real estate prices affordable for working families. Invest in the county high school system to make it the best in the area.	3/9/2018 4:50 PM 3/9/2018 4:28 PM 3/9/2018 4:28 PM 3/9/2018 4:19 PM

80	I know I am just stating the obvious, but if we grow too fast, our resources will not be able to keep up - causing failure in that growth cycle. I guess the business plan on how we anticipate keeping up with any growth would be helpfulI am not talking about having natural gas (natural resources) to attract new business. I am talking about actual resources to fill those businesses. We need the education of basic skills for our young workers - this has been lost in the school system with everyone concerned about state testing vs. good old basic math, communication, logical thinking skills. How do we put people to work and keep them working with what they really CAN do. How do we keep people in the living and working in the state, paying taxes, spending their money locallyHow do we encourage folks to get off of welfare and actually work vs. having the state pay for those who have the ability to workthus the state having MORE money to invest in education, training, attracting, building	3/5/2018 5:23 PM
81	Better Roads to accommodate new development.	3/5/2018 5:20 PM
32	A dropp in the crime and drug rate.	3/5/2018 1:07 PM
33	Better opportunities for higher paying jobs that are not through the Government.	3/5/2018 10:48 AM
34	Expand Route 9E, more grocery options in MC, attract more families in MC	3/3/2018 4:58 PM
35	Business growth improvement	3/3/2018 11:32 AM
86	exceptional digital communications infrastructure coupled with strong protection of environmental resources; access to affordable local advertising, networking, and marketing services. expanded higher education, vocational, internship opportunities. Support of local businesses, protection from big box stores in our county.	3/2/2018 8:17 PM
87	I would like to see the downtown area cleaned up (in progress) and not just mainstreet. It would be great to see more local restaurants and less chains, or if there has to be chain restaurants, then different ones. All the ones we have we can go both north to Hagerstown and south to Winchester and find the exact same ones.	3/2/2018 12:01 PM
88	I would like to see a broad marketing campaign for WV small town tourism directed at major cities including Pittsburgh, Baltimore, and Washington, DC.	3/2/2018 11:53 AM
39	More Business's to Morgan County with Better paying Jobs!	3/2/2018 11:47 AM
90	Installation of fiber optics, lessen impact fee for building and give tax incentives to attract new businesses	3/2/2018 11:34 AM
91	Sweeping and strict drug reforms. So many people overdose, are revived via government provided assistance, then repeat the process soon after. It's a vicious cycle that usually ends in fatalities vice rehabilitation.	3/2/2018 11:34 AM
92	modest growth that preserves local ambience. recognition by Charleston that EP is part of the state high connectivity via Internet creative and visionary leadership	3/2/2018 11:12 AM
93	Education to the public. Focus more on growth and start ups and not the existing businesses that are not interested in growth. Their is a void between a person with an idea and the knowledge to run the business to them having the knowledge to do it. This has hampered many small perspective start up businesses that would hold true to Morgan County and the tourist theme we seem to hold to.	3/2/2018 11:01 AM
94	Create a vision to create a community that has a 'live here, work here, play here' mentality. When there is a path of economic opportunities after getting a great education, along with diverse and enjoyable entertainment options, a community's youth will have hope for the future, and will continue building on the successes of previous generations, instead of looking elsewhere for those opportunities.	3/1/2018 4:48 PM
95	An employable body of people.	3/1/2018 4:15 PM
96	Transportation issues resolved, new businesses with the support of the local governments, entertainment that appeals to all age groups and a thriving economy.	3/1/2018 4:06 PM
97	I would like to see all three counties provide resources and become more small business friendly. There are vast differences between the counties themselves in this area, but it seems that we are focused on manufacturers and big business, the little guy often is overlooked or the regulations drive him out of business.	3/1/2018 3:55 PM
98	A strong presence in Cyber security, whether a command center (SOC), government agencies or businesses that support this field.	3/1/2018 3:26 PM
99	Growth in tourism and industrial expansion	3/1/2018 3:24 PM
100	route 9 expansion to Berkeley Springs	3/1/2018 11:44 AM
101	Three very diverse counties. Important to maintain and increase organic farming/land stewardship. Berkeley is, of course with I-81, the main economic hub with Jefferson a strong second. Morgan County with it's mountains and water is a natural tourism center and this should be highlighted.	2/28/2018 11:37 PM
102	Would like to see a significant increase in white collar job creators. Would like to see a focus on improving the quality of life for 20-40 year olds. Would like to see more affordable professional development opportunities. Would like to see expedited infrastructure improvements re: roadways (haha) and water/sewer expansion. Would like to see changeover in Mainstreet management to see actual revitalization of our downtowns.	2/28/2018 10:32 AM
103	see above	2/27/2018 3:24 PM
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Comprehensive Economic Development Strategic Plan SWOT Survey

104	Improvement in selection and quality of businesses - specifically retail for spending, more jobs - over the last year my extended family and I have all searched for jobs and could not find work in the Eastern Panhandle that paid sufficient wages, better access to mental health care and drug treatment - if people are happier and healthier and living a better quality of life they are more likely to be effective workers in a job and to spend money well, better prices on utilities, taking care of the lower class by offering affordable housing and government assistance, Martinsburg is being gentrified and it is horrible	2/23/2018 1:26 PM
105	Introduction of Fiber Lowering of housing prices Increase of median wage	2/23/2018 11:47 AM
106	Capitalize on the Airport. Attract high tech and scientific research businesses	2/23/2018 10:48 AM
107	Focused tourism development	2/23/2018 8:05 AM
108	Zoning in Berkeley County	2/22/2018 9:56 PM
109	Better public transportation to NoVa and D.C. area, because a lot of residents work outside WV due to the lack of tech jobs here	2/22/2018 9:09 PM
110	Transportation infrastructure improvements, education goals re-evaluated so they are not just oriented toward academics but also emphasize skills needed to better utilize the the information presented in the classroom.	2/22/2018 8:58 PM
111	Leave West Virginia and join Virginia.	2/22/2018 8:25 PM
112	Focus on urban infill development	2/22/2018 8:08 PM
113	Build on the optimism and improvement in commercial expansion that we have seen begin with President Trump.	2/22/2018 7:32 PM
114	Grow good paying jobs and growing "downtowns" with strong small businesses	2/22/2018 5:41 PM
115	I'd like our state to recognize the powerhouse we are and quit treating us like part of the other 52	2/22/2018 4:17 PM
116	Develop plan for small niche agribusinesses Develop niche draw for downtown area Develop plan to promote downtown living/ neighborhoods	2/19/2018 3:32 PM
117	Less of the same stores being built. Better parking, less drugs, making the area nice to drive around in.	2/19/2018 10:15 AM
118	More regional coordination - The Panhandle is a strong economic region and should be marketed rather than each county or multiple cities competing in each other.	2/17/2018 11:56 AM
119	We need to make our area of the state attractive to businesses in order to provide good jobs that will keep our young people who graduate from whatever schooling they choose to attend. Our state is losing population due to the lack of adequate, good paying jobs with decent benefits. The state needs to invest in infrastructure in the areas of the state where growth is occurring and where people want to visit.	2/16/2018 9:28 PM
120	More job opportunities within the border; competitiveness with border states	2/16/2018 12:18 PM

Q19 (Optional) Email Adress

Answered: 36 Skipped: 107

#	RESPONSES	DATE
1	bonfireelectric@netzero.com	4/5/2018 4:13 PM
2	evelyn.reynolds75@gmail.com	4/4/2018 3:47 PM
3	umsteady@gmail.com	3/25/2018 9:35 PM
4	pattimillergoeslocal@gmail.com	3/24/2018 7:09 PM
5	janicebittner@gmail.com	3/23/2018 12:26 PM
6	n/a	3/19/2018 12:30 PM
7	Corey.o.stephens@gmail.com	3/18/2018 7:46 AM
8	Capitolwv@gmail.com	3/17/2018 8:10 PM
9	whsander@gmail.com	3/15/2018 9:30 PM
10	mazda_ebrahimi@yahoo.com	3/15/2018 2:08 PM
11	ewvraa@frontier.com	3/15/2018 11:09 AM
12	mjjohnsonmj@gmail.com	3/15/2018 9:18 AM
13	don.varley@gmail.com	3/14/2018 7:56 PM
14	gpoffenberger@foxassociatesinc.com	3/14/2018 2:42 PM
15	Stoneyceeekstore@gmail.com	3/13/2018 8:30 PM
16	mmmartymm@gmail.com	3/13/2018 10:21 AM
17	markbarney2211@comcast.net	3/13/2018 7:01 AM
18	ixichuck@comcast.net	3/12/2018 9:57 PM
19	crhogbin@gmail.com	3/12/2018 9:03 PM
20	Charles.linton@yahoo.com	3/11/2018 11:21 AM
21	mrsipe2017@aol.com	3/10/2018 4:19 PM
22	tara@blackdraftdistillery.com	3/9/2018 5:38 PM
23	jaclyn_fearnow@comcast.com	3/9/2018 4:51 PM
24	subasic7 @frontier.com	3/9/2018 4:28 PM
25	dynsol@crosslink.net	3/2/2018 8:17 PM
26	Thomas.costigan@yahoo.com	3/2/2018 11:34 AM
27	star@starwv.com	3/2/2018 11:12 AM
28	tsk3080@yahoo.com	3/1/2018 4:15 PM
29	bobbierohn@yahoo.com	2/28/2018 11:37 PM
30	rachel.cara@hotmail.com	2/28/2018 10:32 AM
31	springmills@yahoo.com	2/23/2018 10:48 AM
32	Cpeacock@stny.rr.com	2/23/2018 8:05 AM
33	Ronaldb951@gmail.com	2/22/2018 8:58 PM
34	Cjackson3393@gmail.com	2/19/2018 3:32 PM
35	peteinwv@yahoo.com	2/17/2018 11:56 AM
36	commissionerpnoland@gmail.com	2/16/2018 9:28 PM

Q20 Optional (Name)

Answered: 29 Skipped: 114

#	RESPONSES	DATE
1	Evelyn Reynolds	4/4/2018 3:47 PM
2	Matthew	3/25/2018 9:35 PM
3	Patti Miller	3/24/2018 7:09 PM
4	n/a	3/19/2018 12:30 PM
5	Corey Stephens	3/18/2018 7:46 AM
6	Sherry Ramey	3/17/2018 8:10 PM
7	Wayne H. Sanderson	3/15/2018 9:30 PM
8	Gordon Poffenberger	3/14/2018 2:42 PM
9	Andrey	3/13/2018 8:30 PM
10	Martha Rhodes	3/13/2018 10:21 AM
11	Mark Barney	3/13/2018 7:01 AM
12	Chuck	3/12/2018 9:57 PM
13	Clint Hogbin	3/12/2018 9:03 PM
14	Charles Linton	3/11/2018 11:21 AM
15	Zach	3/10/2018 4:19 PM
16	Tara Price	3/9/2018 5:38 PM
17	Jackie Fearnow	3/9/2018 4:51 PM
18	Frank J. Subasic	3/9/2018 4:28 PM
19	Thomas Costigan	3/2/2018 11:34 AM
20	Jeanne Mozier	3/2/2018 11:12 AM
21	Tyler	3/1/2018 4:15 PM
22	Bobbie Rohn	2/28/2018 11:37 PM
23	Rachel Snavely	2/28/2018 10:32 AM
24	Brian	2/23/2018 11:47 AM
25	Matthew Cole	2/23/2018 10:48 AM
26	Charles Peacock	2/23/2018 8:05 AM
27	Ronald Baumgardner	2/22/2018 8:58 PM
28	Christina Jackson	2/19/2018 3:32 PM
29	Patsy Noland	2/16/2018 9:28 PM