

# Textile & Apparel Industry

## Overview & Export Performance



# Overview

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India is the world's 2nd largest producer of textiles and garments.

It is also the world's 2nd largest textile exporter. Textiles includes everything from fibre and yarn to fabric, made-ups and readymade garments made of cotton, silk, wool and synthetic yarn.

The size of Indian textile and apparel market stood at US\$ 89 billion in 2011 and is expected to touch US\$ 223 billion by 2021.

India has abundance of raw material such as cotton, wool, silk and jute. It accounts for about 14% of the world's production of textile fibres and yarns. India is the largest produces of jute, 2nd largest produces of cotton and silk, and 3rd largest of cellulosic fibre.



# Highlights of Textile Product Segments

**Readymade Garments:** India was ranked as the 6th largest exporter of readymade garments in the world in 2013, with exports of \$16 billion. Readymade garments was the largest contributor to total textile and apparel exports from India in 2012, with a share of 39 per cent.

**Cotton Textiles:** India is the second largest exporter of cotton. The Indian Textile industry, which is the 2nd largest producer of textiles and garments, consumes a diverse range of cotton and yarn, but is predominantly cotton based.

**Man-made Textiles:** India is the 4th largest producer of synthetic fibres/yarns globally. Indian MMF fibres are exported to more than 140 countries. (Source: Synthetic and Rayon Textiles Export Promotion Council). Man-made Textiles is seeing an year on year growth of 14%.



Source: Confederation of Indian Textile Industry & India Brand Equity Foundation

# Highlights of Textile Product Segments

**Handicrafts:** China and India currently dominate handicraft production worldwide. In 2002, India held a 10 percent share of global handicraft exports and this has been growing at 4.&% annually. (Source: Global market assessment for Handicrafts, USAID)

**Silk & Handloom:** India is the 2nd largest producer of silk and contributes about 18% to the total world raw silk production.

**Woolen & others:** India is the 7th largest producer. of the wool in the world. India also produces 1.8% of the world's total wool. India has 3rd largest sheep population in the world, having 6.15 crores sheep, producing 45 million kg of raw wool, and accounting for 3.1% of total world wool production. India ranks 6th amongst clean wool producer countries and 9th amongst greasy wool producers.



# % Share of Processed Fabrics in India's total Textile Exports (2012)

