



246 Bustleton Pike
Feasterville, PA 19053
215-268-6525

616 Easton Rd
Willow Grove, PA 19090
fax 800-901-1699

TRIGGERING EVENTS CAUSING SPECIAL ENROLLMENT PERIODS

I certify that _____ social security # _____ has the following exception and may qualify for a special enrollment period:

- **Renewal of a grandfathered or non-grandfathered individual major medical plan in 2014**
- **Return from active military duty**
- **Release from incarceration**
- **Gain of immigration status or citizenship**
- **Permanent move to a new state**
- **Loss of minimum essential coverage due to:**
- **Discontinuation of a current plan that does not meet health care reform requirements**
- **Legal separation**
- **Divorce**
- **Termination of domestic partnership or civil union**
- **Change in full-time employment status**
- **Involuntary loss of employer-sponsored insurance**
- **Death of a parent or spouse**
- **Change in dependent status as a result of turning 26**

Gaining or becoming a dependent due to:

- **Marriage**
- **Domestic Partnership**
- **Birth of child/children**
- **Adoption of child/children**
- **Placement for adoption of child/children**
- **Guardian/court-ordered dependent**
- **Exceptional circumstance**

You faced a serious medical condition or natural disaster that kept you from enrolling. For example: An unexpected hospitalization or temporary cognitive disability or A natural disaster, such as an earthquake, massive flooding, or hurricane

- **Misinformation or misrepresentation**

Misconduct by a non-Marketplace enrollment assister (like an insurance company, navigator, certified application counselor, or agent or broker) resulted in you:

Not getting enrolled in a plan

Being enrolled in the wrong plan

Not getting the premium tax credit or cost-sharing reduction you were eligible for



*246 Bustleton Pike
Feasterville, PA 19053
215-268-6525*

*616 Easton Rd
Willow Grove, PA 19090
fax 800-901-1699*

- **Enrollment error**

The insurance company was unable to process your enrollment because of a technical error between the Marketplace and the insurance company.

- **System errors related to immigration status**

An error in the processing of applications or system caused you to get an incorrect immigration eligibility result when you tried to apply for coverage.

- **Display errors on HealthCare.gov**

Incorrect plan data was displayed at the time that you selected your health plan, such as benefit or cost-sharing information. This includes issues where some consumers were allowed to enroll in plans offered in a different area, or enroll in plans that don't allow certain categories of family relationships to enroll together.

- **Medicaid/Marketplace transfers**

If you applied for Medicaid through your state, or were sent to Medicaid from the Marketplace, but you weren't eligible for Medicaid.

Your state transferred your information to the Marketplace but you didn't get an answer about your eligibility and/or didn't get enrolled before March 31.

- **Error messages**

Your application was stopped due to specific error messages. For example, you received a "data sources down" error message or another error message that didn't allow you to enroll.

- **Unresolved casework**

You're working with a caseworker on an enrollment issue that didn't get resolved before March 31.

- **Victims of domestic abuse**

You're a victim of domestic abuse and weren't previously allowed to enroll and receive advance payments of the premium tax credit separately from your spouse. You'll be able to do so now.

- **Other system errors**

Other system errors that kept you from enrolling, as determined by the Centers for Medicare & Medicaid Services

Signature _____

Print Name _____

Date _____