



S D Coastal Fiduciary Services
Fee Schedule
Effective January 1, 2023

Fiduciary Services	\$175.00/hr
<i>Trust Administration, Power of Attorney, Real Estate Support, Accounting, In Person Consultations/Meetings, Tax Return Support</i>	
Support Services	\$150.00/hr
<i>Bill Pay, Filing</i>	
Travel time	\$150.00/hr

Probate Administration Fees

Fees payable to the Professional Fiduciary as the Personal Representative for customary services are authorized under Probate Code 10800 and, pursuant to Probate Code 10800 are computed on a fee base comprised of gross assets, plus receipts and gains, less losses, as follows:

- 4% of the first \$100,000
- 3% of the next \$100,000
- 2% of the next \$800,000
- 1% of the next \$9,000,000
- 0.5% of the next \$15,000,000
- Court discretion after \$25,000,000

In addition to statutory fees, pursuant to Probate Code 10801, extraordinary fees can be requested for services such as, but not limited to, tax issues, real property sales and litigation. Though fees for extraordinary services are subject to court approval, extraordinary services are charged at the above hourly rates

**All fees are subject to change*

**Bookkeeping and Assistant fees may apply*

For Questions Contact:

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