

Proposed
Budget for 2020
for consideration at the

152nd
Annual
Communication
Grand Lodge A.F. & A.M.
of Idaho
Sept. 2019

Proposed Budget for 2020

*This budget has been prepared and reviewed by
the Grand Lodge Officers,
Accounts and Finance Committee,
the Investment Committee
and now presented to the Brethren*

*for
Adoption or Rejection
at the
152nd Annual Communication
of the Most Worshipful Grand Lodge A.F.& A.M. of Idaho
at
Idaho Falls, Idaho
on
September 19, 20, 21, 2019*

Tentative Schedule for the 152nd Annual Communication

WEDNESDAY, SEPTEMBER 18, 2019

3PM – 4PM Budget Meeting for anyone interested in Reviewing/Discussing the 2020 budget
Room to be announced at the Registration desk.

*Each Lodge is urged to study the Proposed Budget carefully, and if further information is required please contact the
Office of the Grand Secretary, at gs@idahomasons.org*

*Office of the
Grand Secretary
Monte Bollar*



Copies mailed to:

Each Lodge Secretary
Each Grand Lodge Officer
Each District Deputy Grand Master
Each Past Grand Master

Accounts and Finances
Proposed Budget for 2019-2020
April 12, 2019

To: The Most Worshipful Grand Master, Grand Lodge officers and members of the Grand Lodge A.F. & A.M. of Idaho

The proposed budget for 2019-2020 has been reviewed and approved by the Grand Lodge Officers. The Committee on Accounts and Finances has reviewed and approved the budget with recommended changes. We now submit this budget to the members of Grand Lodge.

The Committee on Accounts and Finances recommends no change in the Grand Lodge Assessment for 2019-2020. The Assessment will remain at \$60.00.

Respectfully Submitted,

Max L. Hemmert, Chairman

Joseph E. Alexander, 2-year term

Jesse L. Laduke, 3-year term

Russ W. Smith, Junior Grand Warden

John B. Johnson, Grand Marshal

Monte Bollar, Grand Secretary, Ex-Officio

Randy King, Grand Treasurer, Ex-Officio

Year

2019

2020

as of 3-27-2019

Notes:

Members year ending	2,965	3,025	
50 Year Members	665	654	
Members for GL Assessments	2,300	2,371	
Grand Lodge Assessment	\$ 60.00	\$ 60.00	
Total from Grand Lodge Assessment	\$ 138,000.00	\$ 142,260.00	
Mandatory deductions as per code & digesst			
Minus \$.50 per member for the Relief Fund	\$ 1,150.00	\$ 1,185.50	
Minus \$.50 Per Member for Temple Relief Fund	\$ 1,150.00	\$ 1,185.50	
Minus \$1.00 Per Member to Endowment Fund	\$ 2,300.00	\$ 2,371.00	
What gets Deposited in the General Fund	133,400	137,518	
	Kent McCandless	Steve Hall	
Budgeted Income			
1350 Per Capita Tax (Deposit to General Fund)	\$ 138,000.00	\$ 142,260.00	
3100 Income allocation from investment pool	\$ 57,118.82	\$ 52,858.82	
	\$ 195,118.82	\$ 195,118.82	
Total Income			Net change
Budgeted Expenses	\$ 195,118.82	\$ 195,118.82	\$ -
10001 Grand Master Budget			
1650 Grand Master Travel Expense	\$ 13,000.00	\$ 13,000.00	
1700 Grand Master Conference dues	\$ 400.00	\$ 400.00	
1701 Grand Master Registration Fees	\$ 300.00	\$ 300.00	
1750 Grand Master's Conference Travel	\$ 1,400.00	\$ 1,400.00	
1990 Paid by Order of Grand Master	\$ 300.00	\$ 300.00	
Total 10001 Grand Master Budget	\$ 15,400.00	\$ 15,400.00	\$ -
10002 Deputy Grand Masters Budget			
1651 Deputy Grand Master Expense	\$ 5,000.00	\$ 5,000.00	
1660 Deputy Grand Masters (Grand Master Apron and Case)	\$ 1,000.00	\$ 1,000.00	
1670 Deputy Grand Masters (Grand Masters Picture)	\$ 400.00	\$ 400.00	
1751 Deputy Grand Master Conference Travel	\$ 1,000.00	\$ 1,000.00	
Total 10002 Deputy Grand Masters Budget	\$ 7,400.00	\$ 7,400.00	\$ -
10003 Elected Grand Lodge Officers Budget			
1652 Senior Grand Warden Expense	\$ 2,000.00	\$ 2,000.00	
1653 Junior Grand Warden Expense	\$ 1,000.00	\$ 1,000.00	
1654 Senior Grand Deacon Expense	\$ 1,000.00	\$ 1,000.00	
1710 District Deputy Grand Master (Travel/Expense)	\$ 1,300.00	\$ 1,300.00	
1740 Grand Lecture Expense	\$ 2,000.00	\$ 2,000.00	
1770 Grand Secretary Travel/Expense	\$ 2,000.00	\$ 2,000.00	
1775 Grand Treasure Travel Expenses	\$ 2,000.00	\$ 2,000.00	
3561 Board of Relief Secretary Expense - Interest Relief	\$ 200.00	\$ 200.00	
Total 10003 Elected Grand Lodge Officers Budget	\$ 11,500.00	\$ 11,500.00	\$ -
10004 Committee Chairman Expense Budget			
1570 Fraternal Relation Committee	\$ -	\$ -	
1655 Chairman Fraternal Relations Expenses	\$ 50.00	\$ 50.00	
1920 Public Relations Committee Expense	\$ 50.00	\$ 50.00	
1922 Research and Education Committee Expense	\$ 3,000.00	\$ 3,000.00	
1940 Information Technology Committee Expense	\$ 300.00	\$ 300.00	
3520 Youth Committee - (Investment Pool)	\$ -	\$ -	
3530 Sesquential Committee (Investment Pool)	\$ -	\$ -	
Total 10004 Committee Chairman Expense Budget	\$ 3,400.00	\$ 3,400.00	\$ -

10005 Conferences Budgets			
1720 Grand Secretary Conference Dues	\$ 150.00	\$ 150.00	300 Change for 2020
1760 Grand Secretary Conference Travel/Expense	\$ 2,000.00	\$ 2,000.00	
1780 Rocky Mountain Conference	\$ 1,800.00	\$ 1,800.00	
Total 10005 Conferences Budgets	\$ 3,950.00	\$ 3,950.00	\$ -
10006 Printing Budget			
1501 Printing Proceedings	\$ 1,600.00	\$ 1,600.00	
1520 Printing Masonic Directory	\$ 150.00	\$ 150.00	
1530 Purchase Pantograph (List of Lodges)	\$ 1,116.82	\$ 1,116.82	
1540 Printing Miscellaneous	\$ 1,700.00	\$ 1,700.00	
1541 Printing Monitors	\$ -	\$ -	
1542 Printer Equipment Lease	\$ 7,200.00	\$ 7,200.00	
1543 Printer Repair & Maintenance Agreement	\$ 2,000.00	\$ 2,000.00	
Total 10006 Printing Budget	\$ 13,766.82	\$ 13,766.82	\$ -
10007 Annual Communications Expenses etc.			
1790 DDGM & New Officers Meeting (at Grand Lodge)	\$ 600.00	\$ 600.00	
1800 Host Lodge Entertainment Allowance (Grand Lodge)	\$ 1,000.00	\$ 1,000.00	
1810 Grand Lodge Registration (income)	\$ -	\$ -	
1811 Grand Lodge Visitors Entertainment	\$ 1,000.00	\$ 1,000.00	
1813 Grand Master Banquets/Guest Registration (Income)	\$ -	\$ -	
1814 Mason of the Year/Awards/Lodge of Excellence	\$ 500.00	\$ 500.00	
10007 Annual Communications Expenses etc.	\$ 3,100.00	\$ 3,100.00	\$ -
10008 Salaries/Retirement/Taxes			
1550 Grand Secretary - Salary	\$ 40,796.00	\$ 40,796.00	
3550 Grand Secretary Salary - (from Investment Pool)			
1590 Salary - Grand Lodge Clerk	\$ 13,650.00	\$ 13,650.00	
3590 Salary- Grand Lodge Clerk (from Investment Pool)			
1745 Grand Treasurer Salary	\$ 3,000.00	\$ 3,000.00	
3560 Grand Treasurer Salary (from Investment Pool)			
1600 Payroll Tax Expense	\$ 8,000.00	\$ 8,000.00	
3600 Payroll Tax (from Investment Pool)			
1610 Retirement			
3610 Retirement - (from Investment Pool)	\$ 15,000.00	\$ 15,000.00	
1911 Grand Secretary Medical Supplemental Ins. Offset	\$ 600.00	\$ 600.00	
Total 10008 Salaries/Retirement/Taxes	\$ 81,046.00	\$ 81,046.00	\$ -
10009 Grand Lodge Office Budget			
1190 Furniture & Fixture Expense	\$ 250.00	\$ 250.00	
1191 Paraphernalia - Expense	\$ 500.00	\$ 500.00	
1192 Computer Software, Licenses, Maint, Web Fees	\$ 4,000.00	\$ 4,000.00	
3192 Computer Software, Licenses, Maint, Web Fees (Investment Pool)			
1193 Membership Management Software Annual Cost	\$ 3,000.00	\$ 3,000.00	
1620 Sales Tax	\$ -	\$ -	
1630 Professional Fees(Audit Gen. Fund & PPLM)	\$ 6,000.00	\$ 6,000.00	
3630 Professional Fees - (from Investment Pool)			
1900 Funeral and Floral	\$ 200.00	\$ 200.00	
1910 Insurance and Bonds	\$ 8,500.00	\$ 8,500.00	
3910 Insurance and Bonds (from Investment Pool)			
1930 Postage	\$ 4,000.00	\$ 4,000.00	
1950 Telephone	\$ 2,800.00	\$ 2,800.00	
1951 Building Occupancy Expense	\$ 6,000.00	\$ 6,000.00	
3951 Building Occupancy Expense (From Investment Pool)			
1952 Building Maintenance & Repairs	\$ 500.00	\$ 500.00	
1980 Misc. Office Expenses	\$ 2,000.00	\$ 2,000.00	
3980 Misc. Office Expenses - (from Investment Pool)			
Total 10009 Grand Lodge Office Budget	\$ 37,750.00	\$ 37,750.00	\$ -

10010 Charitable Giving Budget		
1730 Masonic Library Expense	\$ 200.00	\$ 200.00
1731 Masonic Renewal	\$ -	\$ -
1860 Masonic Service Association Membership Dues	\$ 350.00	\$ 350.00
1870 Masonic Relief Association Dues	\$ 100.00	\$ 100.00
3220 Masonic Service Association Contributions - (from Investment Pool)	\$ 250.00	\$ 250.00
3230 George Washington Masonic Memorial - (from Investment Pool)	\$ 2,856.00	\$ 2,856.00
3240 Masonic Information Center - (from Investment Pool)	\$ 250.00	\$ 250.00
3500 DeMolay Leadership - (from Investment Pool)	\$ 3,750.00	\$ 3,750.00
3501 Job's Daughters leadership (national)	\$ 3,750.00	\$ 3,750.00
3525 Youth Scholarship (from Investment Pool)	\$ 1,500.00	\$ 1,500.00
3580 Masonic Service Association - Disaster Fund - (from Investment Pool)	\$ 1,000.00	\$ 1,000.00
3584 Masonic Youth Donation For Each Bethel, Chapter and Assembly	\$ 2,600.00	\$ 2,600.00
3586 State Youth Leaders - 4 x 300	\$ 1,200.00	\$ 1,200.00
Total 10010 Charitable Giving Budget	\$ 17,806.00	\$ 17,806.00
		\$ -
Total Regular Expenses	\$ 195,118.82	\$ 195,118.82
change year to year	\$ 8,285.00	\$ -
Separate projects to be approved by GL, see note:		
10011 Misc		
1400 Masonic Temple Preservation	\$ -	\$ -
1782 Hosting Rocky Mountain Conference Expenses	\$ -	\$ -
1923 Lodge Programs	\$ -	\$ -
1924 Idaho Freemason	\$ -	\$ -
3585 Relief Payments (from Investment Pool)	\$ -	\$ -
1711 Building and Capital Improvements	\$ -	\$ -
Contingency Fund	\$ -	\$ -
Total 10011 Misc.	\$ -	\$ -
	\$ 195,118.82	\$ 195,118.82
		\$ -

