To: Magnetic Miles, LLC Shareholders, Investors and Sales Agents From: Magnetic Miles, LLC

Date: February 2016

Hello all,

- The global race to discover a source of free, clean energy is a highly competitive one, with
 immense wealth and power to those who have patent control over the solutions. Magnetic
 Miles, LLC (MM) is working in an arena where intellectual theft and patent infringement are
 real and alarmingly common tactics. MM is also aware of the probability of a strong
 pushback and fierce resistance from the fossil-fuel-based industries, its investors, and
 governments.
- Magnetic Miles, LLC has been an ongoing 10-year project, but the pace of discovery has
 increased dramatically in this past year. Much of this is due to the simple fact that we can
 now run the MM-1 Energy Generator for longer periods of time. To accomplish this, we had
 to design our own electrical components that could withstand the immense power that we
 had discovered. This has allowed the research team to test, tweak, modify and perfect the
 MM-1 and thus vastly improve the energy output. This has also led to numerous new
 discoveries that have required additional patents and additional time.
- In summary, Magnetic Miles, LLC has discovered a new energy source that had previously only existed in scientific theory. When MM tried to explore and harness this energy source we repeatedly burned-up all our electrical components because they could not withstand the extraordinary power we were trying to control. It took years of trial and error to acquire (and in some cases create) electrical components that would allow us to run the MM-1 Energy Generator long enough to realistically test the power output. At that point, we realized we had something "world-changing" and had to be extremely secretive until we could secure the patent protection that the MM shareholders and investors would expect. During that process, MM kept testing the MM-1 Energy Generator, leading to an even better understanding of what we had uncovered. This energy source had been envisioned for over 100 years, but until now never proven. Newer, more powerful discoveries followed, leading to even more patents, and thus creating a need for more funding and more time. Please understand that it takes a lot of research to accumulate the data required to write a successful and effective technology patent, and it is a very expensive, time-consuming process to file the numerous patents required to secure international protection. The MM website shows the growing list of MM international patents.
- Magnetic Miles, LLC would absolutely love to brag to you all and share the details about our outstanding discoveries. MM would love to show you awe-inspiring graphs, charts, and videos of our latest technological advancements; however, doing so means other inquiring eyes could deduce valuable information from those same items, putting the protection of our technology at risk. In many cases, most of us would never understand what the graphs and charts really depict anyway, but trained eyes could easily realize from the MM results what it was that MM must have discovered. They could then attempt to "reverse engineer"

the MM discoveries from the exposed data. If a competitor could use the MM data to theorize what MM has discovered, they could use their deductions to file their own patents based on what they would theoretically know was now possible through the analysis of MM's shared data. Hence, MM would end up in an expensive patent battle just trying to protect what MM had already discovered. In such a scenario, all MM shareholders and investors would suffer financial setback. Please understand the dangers of disclosing too much too soon.

- Therefore, all shareholders and investors must take into consideration that giving clues as
 to what MM has really discovered and where we are heading runs the risk of another entity
 filing a competing patent claiming they can obtain the same results as MM. This is why the
 release of data to shareholders and sales agents has been temporarily suspended until all
 patents are in place. The pace of discovery has been mind-boggling! MM has opened up a
 new door and everything on the other side of that door is new and must be patentprotected. Please trust the judgment of the Magnetic Miles, LLC Team and please always
 remember that all the key players in this venture will not see their financial rewards from
 the past 10 years of work until the MM technology has been successfully sold, just like all
 the shareholders and investors.
- This brings us to where MM is to date (February 2016):

MM now holds three (3) internationally "Issued" patents and two (2) new patents which have been filed and are "Patent Pending" (the details of which are purposely being held from global public view). We are currently selling more shares to cover the costs of filing these new patents around the world. There are also Foreign Annuities (really should be called taxes) that MM must pay each year to all the different countries where our patents have been approved. Once we have secured patent protection on all our latest discoveries and technologies, we will release our findings to the world and begin the Sales Process. Before we do that, we better be prepared for the onslaught of attention this will create.

- For those of you who want to understand more about the MM technology, we suggest that you take the time to study certain concepts on the Internet that would greatly increase your understanding of the arena we are working in. You could start by Googling "Magnon Theory", "Space Time Energy", "Vacuum Energy", "LENR Low Energy Nuclear Reaction", "Experimental Energy Sciences", "Physics", "Theory of Relativity", "Energy Storage Devices", "Resonance in Space-Time", "Gravitational Waves", and "Bill Gates Energy Coalition."
- Please be patient...our time will come. Our rewards are on the horizon and are growing more promising every day.

Thank you!

Magnetic Miles, LLC