

# Client Law School™

## Building a Foundation for Better Planning

Client Law School™ is a comprehensive, 90 minute program, that begins to teach you how to plan for and protect your family in the event you become disabled or die. We will share with you how to avoid the pitfalls of poor planning and then discover a way to design an estate plan that works.

### ***Who Should Attend?***

#### *Persons who worry about:*

- ✓ Protecting loved ones' inheritances from creditors, law suits and predators'
- ✓ Controlling their property while they are alive, and creating a plan to take care of themselves, and their loved ones following disability
- ✓ Minimizing estate, income and capital gains taxes
- ✓ Long-term care costs for themselves, or a spouse, or who have minor children or loved ones with special needs
- ✓ Protecting their plan from obsolescence
- ✓ Minimizing attorney's fees paid following disability or death
- ✓ Saving every last dollar, professional fee and court cost legally possible
- ✓ Whether their plan will actually work the way they had hoped and planned for after their death

### ***What You Will Learn:***

- ✓ The costs of estate planning, and how to plan in a way that will lower the over-all costs, both now and after your death
- ✓ Increase asset protection for the property that you leave behind
- ✓ Provide for minors or family members with special needs
- ✓ Ensure tax planning remains current despite frequent changes in the law
- ✓ Keep your plan and wishes consistent, and up-to-date
- ✓ How to avoid losing control after a disability
- ✓ How to title property correctly if you have a trust
- ✓ How to prepare your family for managing your estate after your death of disability
- ✓ Avoid costly errors when IRA beneficiary forms are not filled out properly

**Please see the backside for a calendar listing of all upcoming programs.**

**This is an educational program and there is NO CHARGE.**

**Reservations Are Required.**

James D. Evans, Attorney  
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Denver, CO 80237-4326  
(303) 751-1001

**James D. Evans**  
**Attorney at Law**

Presents

**“The Truth About Estate Planning™” Client Law School™ 2015 Calendar**

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Tuesday, January 27	4 PM – 5:30 PM
Wednesday, February 11	10 AM – 11:30 AM
Tuesday, February 24	4 PM – 5:30 PM
Wednesday, March 11	10 AM – 11:30 AM
Tuesday, March 24	4 PM – 5:30 PM
Wednesday, April 15	10 AM – 11:30 AM
Tuesday, April 28	4 PM – 5:30 PM
Wednesday, May 13	10 AM – 11:30 AM
Tuesday, May 26	4 PM – 5:30 PM
Tuesday, June 2	4 PM – 5:30 PM
Wednesday, June 10	10 AM – 11:30 AM
Wednesday, June 15	10 AM – 11:30 AM
Tuesday, July 21	4 PM – 5:30 PM
Wednesday, August 5	10 AM – 11:30 AM
Tuesday, August 25	4 PM – 5:30 PM
Wednesday, September 9	10 AM – 11:30 AM
Tuesday, September 22	4 PM – 5:30 PM
Wednesday, October 7	10 AM – 11:30 AM
Tuesday, October 27	4 PM – 5:30 PM
Wednesday, November 4	10 AM – 11:30 AM
Tuesday, November 17	4 PM – 5:30 PM
Wednesday, December 2	10 AM – 11:30 AM
Tuesday, December 15	4 PM – 5:30 PM

**Class Location:**

Metropoint II Building, Denver Tech Center  
4610 S. Ulster Street, Denver CO 80237-4326  
Suite 150, Conference Room

**Reservations are required, as seating is limited.**  
(303)751-1001 or email: [diane@jamesdevanslaw.com](mailto:diane@jamesdevanslaw.com)

**Insurance and Financial Advisors:** 3 hours of continuing education credit is available through the Colorado Division of Insurance, and the Certified Financial Planner Board of Standards. Credit is given following completion of both a 90-minute Client Law School™ class, and a 90-minute presentation, during a separately scheduled private meeting with attorney James Evans.

(Classes subject to cancellation if minimum registration is not received)

[JamesDEvansLaw.com](http://JamesDEvansLaw.com)