

Occupied Properties



62 West Kingfield Road - Kingfield Maine 04947 207-265-4006 - Fax 207-265-5087 - email: occupiedproperties@maine.rr.com

Office Hours Monday - Friday 9:00am - 4:00pm

APPLICATION FOR RURAL HOUSING SERVICE 515 PROGRAM

Occupied Properties is an Equal Housing Opportunity Company, with projects in compliance with Fair Housing Regulations.

504 and

ALL APARTMENTS AND FACILITIES ARE SMOKE FREE!

** There is a fee to process each applicant that is due when we are working to determine eligibility for a vacant unit.

PLEASE PRINT CLEARLY

This is an application for housing at (check all properties that apply & indicate bedroom size requested)

			ELDERLY HOUSIN	G (PETS .	ALLOW	/ED)			
	Carrabec Park - No.	Anson, Maine	ġ.		O	1 bedroom	0	2 bedroom	
	Cranberry Peak Apts	s Stratton, N	ИE		O	1 bedroom	0	2 bedroom	
	Deerfield Village - Br	ridgton, Main	e		O	1 bedroom	0	2 bedroom	
	Kingfield Elderly Hou	using - Kingfie	ld, Maine		O	1 bedroom	0	2 bedroom	
	Valley Brook Apts	Strong, Main	e		O	1 bedroom	0	2 bedroom	
	Waterford Acres - W	/aterford, Ma	ine		O	1 bedroom	0	2 bedroom	
			FAMILY HOUSING	NO PETS	S ALLO	WED)			
	Lakeshore Apts Sti	ratton, Maine			0	1 bedroom	0	2 bedroom	
	Lincolnville Village A	pts Lincoln	ville, Maine		O	2 bedroom	0	3 bedroom	
	Covered Bridge Apts	s Guilford, N	Maine		O	2 bedroom			
Gene	eral Information								
Applic	cant Full Name:								
		First	Middle		Last	t		Maiden Name	
Curre	nt mailing address:								
		Street		City		State		Zip code	
Curre	nt physical address (i	f different tha	an mailing address):						
Home	telephone #:				Wo	rk or alternate	#:		
Drive	rs License # and State	Issued:		_	Expiration Date:				
Co-Ap	pplicant Full Name:								
		First	Middle		Last	t		Maiden Name	
Curre	nt mailing address:								
		Street		City		State		Zip code	
Curre	nt physical address (i	f different tha	an mailing address):						
Home telephone #:					Wo	rk or alternate	#:		
Drivers License # and State Issued:					Expira	tion	Date:		
				_					
Woul	d you like to be conta	acted by ema	il: If so, please provi	de email	address	s: 			

Household Composition

List ALL persons who will liv	e in the apartment ir	which you are applying.	List head of household first.
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	Applicant Name	Relationship	Date of Birth	Birth State	Social Security #
1		Head of Household			
2					
3					
4					
5					

For each household member answer the following with yes or no. Proof of status will be required when determining eligibility.

		US Citizen	US non-citizen National	Qualified Alien
	Applicant Name	answer "yes" or "no"	answer "yes" or "no"	answer "yes" or "no"
1				
2				
3				
4				
5				

Current Household Info	<u>ormation</u>					
Current Landlord name:		L	andlord telephone #	:		
Landlord mailing address:						
How long at current addres	s:	Current	rental payment:			_
Are you currently living in s	ubsidized housing?			yes		No
Is your current unit condem	nned/substandard?			yes		No
If yes, describe:						
Are you paying more than 5	50% of your gross income for	rent and utilities?		yes		No
Former address:						
	Street	City	State	Z	ip code	
Landlord Name & telephon	e #:					
Landlord mailing address:						
How long at this address:						_
	From (month and year)	Т	o (month and year)			
Former address:						
	Street	City	State	Z	ip code	
Landlord Name & telephon	e #:					
Landlord mailing address:						
How long at this address:						
	From (month and year)		o (month and year)			_
Is anyone in the household Name(s):	a full-time student?			yes		No
School Name/Address:						

Does anyone live with you now who is not listed above?		yes	No
If yes, explain:			
Do you plan to have anyone living with you in the future who is not listed above?		yes	No
If yes, explain:			
Are you displaced?		yes	No
If yes, displacement agency name & telephone number:			
Have you ever resided in a project financed and/or subsidized by a government agency?		yes	No
Are you applying for status as an "Elderly Household" where the tenant or co-tenant is 62 years of age or older, physically challenged or disable as defined by USDA-Rural Development? (see the property listing on page 1 for Elderly properties)	0	yes	No
Would you accept an upstairs/2nd floor unit?		yes	No
Would you or anyone in your household benefit from a wheelchair accessible unit?		yes	No
If so, would you like to request an adapted unit?		yes	No
Have you or anyone in your household ever been evicted from any Public Housing or Federal Housing Program?		yes	No
If yes, name and address of housing project:			
Have you ever been evicted from other housing?		yes	No
If yes, name and address of landlord:			
Has anyone in the household had assistance terminated for fraud or non-payment of rent?		yes	No
If yes, explain:			
Have you ever resided in a property that was treated for bedbugs and/or cockroaches?		yes	No
If yes, location & dates of treatment:			
Was the treatment(s) within the last 12 (twelve) months?		yes	No
Has anyone in the household ever been convicted of a crime?		yes	No
Who?Why?			
Was it a felony?		yes	No
Is anyone in the household currently using illegal drugs:		yes	No
Who?Why?			
Does anyone in the household use Medical Marijuana? <i>Please note all apartments</i>		yes	No

Has anyone in the household been investigated for the use, attempted use or possession, manuillegal controlled substance?	0	yes	0	No	
If yes, explain:					
Has anyone in the household been investigated of assault, battery or domestic violence charges			yes		No
If yes, explain:					
Has anyone in the household been investigated of a felony or sex related crimes/offenses?	, charged, arrested, and/or convicted		yes		No
If yes, explain:					
Is anyone in the household required to register program?	under any sex offender registration		yes		No
If yes, who/why?					
If not living in this household, is the father/motivith you or anyone in your household?	her of your child/children involved		yes		No
If yes, provide the name & address:					
Does this person have a criminal history of any	kind?		yes		No
If yes, explain:					
REFERENCES (personal, but not related to you;	we must be able to contact during busing	ness hou	ırs)		
Name:	Name:				
Full address:	Full address:				
Telephone #:	Telephone #:				
CREDIT REFERENCES (include credit cards, bank	account, finance companies, electric co	ompanie	es, cable	compan	ies, heating
companies, telephone companies, etc.)					
Name:	Name:				
Full address:	Full address:				
Telephone #:	Telephone #:				
Account #:	Account #:				
Name:	Name:				
Full address:	Full address:				
Telephone #:	Telephone #: Account #:				
Account #:					
INCOME: Answer each of the following question	ons. For each YES answer, provide accu	rate info	ormation	in the c	chart
provided after the questions.					
Does any member of your family work fo	or someone who pays them in cash?		yes		No
2 Is any member of the household on a leave of absence from work due to lay- off, medical, maternity or military leave?			yes		No
3 Is any member of your family residing or not residing in your household, receiving military pay and/or allowances?					No
4 Does any member of your household receive or expect to receive, child support?					No

Incor	ne continued						
5	Is any member of your household	entitled	to child support that he/she is not	_			
	receiving?				yes		No
6	Does any member of your household receive or expect to receive income			_		_	
	from a pension or annuity?	0141666	ive or expect to receive meeting		yes		No
7	· ·	entitled	to alimony payments that he/she is				
	not receiving?	cittica	to aminority payments that he, one is		yes		No
8	Does any member of your family/l	househo	ld receive or expect to receive				
	income from an pension or annuit		in receive or expect to receive		yes		No
9	Does any member of your family/l	-	old receive regular cash	_		_	
	contributions from individuals not		_		yes		No
SOLI	RCES OF INCOME						
			Co Clare			N.4 1 l-	
<u>Famii</u>	<u>y Member</u>		Source of Income			Month	ly Amount
		a.	Social Security Benefits Social Security Benefits		-		
		b.	Pension		-		
	·	D.	Source of Pension		-		
			Pension				
			Source of Pension		-		
		c.	Veterans Benefits				
			claim #:	_	_		
		d.	SSI Benefits		_		
			SSI Benefits		_		
		e.	SSDI Benefits		_		
			SSDI Benefits		_		
		f.	Maine State Supplement		-		
			Maine State Supplement		_		
		g.	Unemployment		-		
		h.	Unemployment AFDC/TANF		-		
		i.	Wages: Hourly wage:		-		
	-	••	Hours per week:		_		
			#overtime hours per week:		-		
			Gross Monthly wages:				
			Name & Address of employer:				
					_		
			How long employed:		_		
			Wages: Hourly wage:		_		
			Hours per week: #overtime hours per week:				
			Gross Monthly wages:		_		
			Name & Address of employer:				
					_		
		_	How long employed:		_		
		j.	Full time student monthly income		_		
			(only if 18 years or older)				
		k	Earned Income Tax Credit		-		
		k. I.	Alimony Child Support		-		
		m.	Interest Income		-		
		n.	Other income		=		
			Source:		=		
Total	otal Gross Annual Income (base this on the monthly amounts listed above and multiply by 12) \$						

Do you anticipate any ch	nanges in your income over the next 1	2 months?	yes		No
If yes, explain:					
ASSETS					
Checking Account(s)	Bank Name	Account #	_		
	Address	Account #	‡ _		
	Telephone #				
Savings Account(s)	Bank Name	Account #	‡ _		
	Address	Account #	‡ <u> </u>		
	Telephone #				
Trust Account(s)	Bank Name	Account #	‡ _		
	Address	Account #	‡ <u> </u>		
	Telephone #				
Certificate(s) of	Bank Name	Account #	‡ _		
Deposit	Address	Account #	‡ <u> </u>		
	Telephone #				
Savings Bonds	Bank Name	Account #	<u> </u>		
	Address	Account #	[‡] –		
	Telephone #				
Life Insurance Policy	Company Name	Account #	‡ _		
	Address	Account #	‡ <u> </u>		
	Telephone #				
Real Estate Property	Do you own any property?		yes		No
	If yes, type of property:		_		
	Address:				
	Appraised Market Value:	Mortgage or loan bal	ance: _		
	Amount of annual insurance prem		<u> </u>		
·	sed of any real estate property in the I	_			
If yes, type of pro		yes	U	No	
	en sold/disposed of				
Date of transaction	sed of any property in the last two (2)	years? (given money to relatives	cotup	irrovoca	blo truct
accounts, etc.)	sed of any property in the last two (2)	years: (given money to relatives	, set up	III EVULd	טוב נו שאנ
If yes, describe as	set:	П	yes	П	No
Date of dispositio			, 03	_	
Date of transaction					

MEDICAL/CHILD CARE/PHYSICALLY CHALLENGED ASSISTANCE EXPENSES

Medical costs: complete this part only if Head or co-head is 62 or older, disabled or physically challenged.

Family Member		Source of expenses	Monthly Amount
	a.	Medicare Premiums	
		Medicare Premiums	
	b.	Medical Insurance Coverage	
		Name & Address of Insurance Company	
		Medical Insurance Coverage	
		Name & Address of ins. Company	
	c.	Anticipated medical/drug/prescription/non-prescription costs NOT covered by insurance	
		Anticipated medical/drug/prescription/non-prescription costs NOT covered by insurance	
	d.	Medical bills or outstanding costs you are making monthly payments for	
		Balance due: \$	
		Payable to: Medical bills or outstanding costs you are making monthly payments for	
		Balance due: \$	
	0	Payable to: Medical related travel costs:	
	e.	Medical related travel costs:	
	f.	Are you seeing a physician regularly:	
		Name:	
		Address:	
		Projected physician costs NOT covered by	
		insurance NOR reimbursement for the next 12 months.	
		Are you seeing a physician regularly: Name:	
		Address:	
		Projected physician costs NOT covered by	
		insurance NOR reimbursement for the next 12 months.	
	g.	Any other medical expenses:	
		list type	
		list type	
		Any other medical expenses:	
		list type	
		list type	

Medical/child care/physically challenged assistance expenses continued

List type of expenses, weekly amount, paid to whom: Mor Child costs: Complete ONLY for children 12 or younger Name(s) of children cared for: Name & address of agency or person caring for children:	nthly an	nount <u>\$</u> _Age:_		
Child costs: Complete ONLY for children 12 or younger Name(s) of children cared for:		Age:		
Name(s) of children cared for:				
		Age:		
2 12 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		_Age:		
		- -		
Weekly cost of childcare due to employment \$				
Weekly cost of childcare due to education \$		_		
Mor	nthly an	– nount \$		
Do you own vehicle(s)?		yes		No
Make Model	Yea	r		
License Plate #:				
Make Model	Yea	r		
License Plate #:				
PET INFORMATION				
* Only one pet is permitted per unit with a pet deposit of \$300. * No rodents, reptiles or spiders are allowed * Pets cannot be more than 25 pounds at full growth * Pets are NOT allowed in the Family housing projects as noted on page 1 Do you currently have a pet? If yes, list type of pet and it's name:		yes		No
Briefly describe your reasons for applying:	_		_	
Do you understand that all income, assets and expenses must be verified?		yes		No
Do you understand that you are responsible to report all income of the household?		yes		No
Do you understand that you are to report any changes in income or expenses to the management office as soon as they occur?				
Did someone assist you in completing this form?		yes		No
Printed Name: Signature: Relationship & telephone number				

reason with regard to housing at any property managed	by Occupied Properties.
Name:	Telephone #:
Address:	
Name:	Telephone #:
Address:	
To Whom It May Concern:	
information obtained will be used for Management purp application information is true and complete to the best	y/our credit and verify all information and references given. The coses only and will be held in confidence. I/we certify that all tof my/our knowledge. I/We also certify that the housing I/we will er certify that I/we will not maintain a separate subsidized rental
Penalties for submitting false information:	
resident's eligibility or is determined, Management may, with	ormation regarding income, family composition or other data on which the HUD/USDA-RD approval, require Resident to pay the higher, HUD/USDA-on the property. In addition, Resident could become subject to penalties to \$10,000 and imprisonment for up to five years.
Penalties for misusing this consent:	
statements to any department of the United State Government or the owner) may be subject to penalties for unauthorized disform. Use of the information collected based on this verification knowingly or willfully request, obtains or discloses any information subject to a misdemeanor and fined not more than \$5,000. Ar	guilty of a felony for knowingly and willingly making false or fraudulent nt, HUD, Rural Development (RD), and any owner (or employee of HUD, RD, sclosures or improper uses of information collected based on the consent ion form is restricted to the purposes cited above. Any person who ation under false pretenses concerning an application or participant may be ny applicant or participant affected by negligent disclosure of information be appropriate against the officer or employee of HUD, RD or the owner
This application is subject to approval and does not conbefore this application can be processed.	nstitute an agreement to lease. All information must be verified
HEAD OF HOUSEHOLD SIGNATURE	DATE
CO-HEAD OF HOUSEHOLD SIGNATURE	DATE

EMERGENCY CONTACT - By listing an emergency contact below and by signing this page, I authorize Occupied Properties to contact this person if they are unable to reach me regarding application, emergency issues, lease violations and for any

RACE/NATIONAL ORIGIN/ETHNICITY OF APPLICANT/CO-APPLICANT

	Applicant (#1 as listed on page 1)			Applicant (#2 as listed on page 1)						
Ethnic	ity			Hispanic or Latino	Ethnicity			Hispanic or Latino		
				Not Hispanic or Latino				Not Hispanic or Latino		
Race				American Indian or	Race			American Indian or		
				Alaskan Native				Alaskan Native		
				Asian				Asian		
				Black or African American				Black or African		
				White				White		
Sex		Female		Male	Sex		Female	■ Male		
RACE/NATIONAL ORIGIN/ETHNICITY OF DEPENDANTS OR OTHER HOUSEHOLD MEMBERS								S		
	Applicant (#3 as listed on page 1)					Applicant (#4 as listed on page 1)				
Ethnic	ity			Hispanic or Latino	Ethnicity			Hispanic or Latino		
				Not Hispanic or Latino				Not Hispanic or Latino		
Race				American Indian or	Race			American Indian or		
				Alaskan Native				Alaskan Native		
				Asian				Asian		
				Black or African American			☐ Ame	Black or African erican		
				White				White		
Sex		Female		Male	Sex		Female	☐ Male		
Applicant (#5 as listed on page 1)										
Ethnic	ity			Hispanic or Latino						
				Not Hispanic or Latino						
Race				American Indian or						
				Alaskan Native						
				Asian						
				Black or African American						
				White						
Sex		Female		Male						
P.					-					

ALL AREAS AND EVERY QUESTION MUST HAVE AN ANSWER. IF A QUESTION DOES NOT APPLY, PLEASE

* STATE "NOT APPLICABLE OR N/A". IF ANY QUESTION IS INCOMPLETE OR BLANK, THE APPLICATION WILL BE REJECTED AND RETURNED TO APPLICANT.

DISCLOSER STATEMENT - The information regarding race, national origin, and sex designation solicited on the this application is requested in order to assure Federal Government, action through USDA – Rural Development, that Federal laws prohibiting Discrimination against tenant applicants on the basis or race, color, national origin, religion, sex, familial status, age, and physically challenged are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the Owner is required to note the race, national origin and sex of individual applicants on the basis of visual observation or surname.



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AUTHORIZATION FOR RELEASE OF INFORMATION

TERMS AND CONDITIONS: I/WE DO HEREBY AUTHROIZE OCCUPIED PROPERTIES, ITS STAFF OR AUTHORIZED REPRESENTATIVE OF THE ABOVE NAMED ORGANIZATION, ITS SUBSIDIARIES OR MANAGEMENTING AGGENTS to obtain information regarding my income, assets, expenses, and household status for purposes of determining my eligibility for participation in the following affordable housing program: Low Income Housing Program. The information obtained will only be used for determining eligibility in said programs and will be kept confidential and not released outside of this scope. This authorization shall continue from the date of signature and until such time that Occupied Properties is notified in writing that the authorization is canceled or when the below named individual ceases tenancy or application with any project managed by Occupied Properties.

INFORMATION COVERED

I understand that, depending on program policies and requirements, previous or current information regarding me or my household may be needed. Verifications and inquiries that may be requested included, but are not limited to: Identity or Marital Status; Medical or Child Care Allowances; Employment, income and assets; Credit, Residences and Rental Activity.

GROUPS OR INDIVIDUALS THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information (depending on program requirements) include, but are not limited to: Previous landlords (including public housing agencies), State Unemployment Agencies; Past and present employers, Social Security Administration; Courts and Post Offices; Support and Alimony providers; Schools and Colleges; Veterans Administration; Law Enforcement Agencies; Banks and other financial institutions; Medical & Child care providers; Credit providers and Credit Bureaus; Retirement Systems; Welfare Agencies; Utility Companies

<u>I agree that a photocopy of this authorization may be used for the purpose stated above.</u> The original of this authorization is on file in the Office of Occupied Properties - 62 West Kingfield Road, Kingfield, ME 04947 (Telephone 207-265-4006). I understand I have a right to review my file and correct any information that I can prove is incorrect

Head of Household Name	Date of Birth	Social Security #	Signature	
	Date of Birth	Social Security #	Signature	

NOTE: This general consent may not be used to request a copy of a tax return. If a copy of a tax return is needed, IRS Form 4506, "Request for a Copy of Tax Form" must be prepared and signed separately.

"In accordance with Federal Law and USDA Policy, this institution is prohibited from discriminating on the basis of race, color, national origin, sex, age or disability (not all prohibited bases apply to all programs). To file a complaint of discrimination, writ to: USDA, Director, Office of Civil Rights, Room 326-W, Whitten Building, 1400 Independence Avenue, SW, Washington, DC 20250-9410 or call 1-800-795-3272 (voice) or 202-720-6382 (TDD) USDA is an equal opportunity provided and employer."