

**Unified warehouse management:
Inventory, order fulfillment,
shipping, & delivery tracking.**

WHO WE SERVE

Allocadence is an all-in-one cloud platform for managing warehouses and solving diverse operational challenges for many industries.



Ecommerce
Merchants



Public Institutions &
Agencies



Logistics & Fulfillment
Warehouses

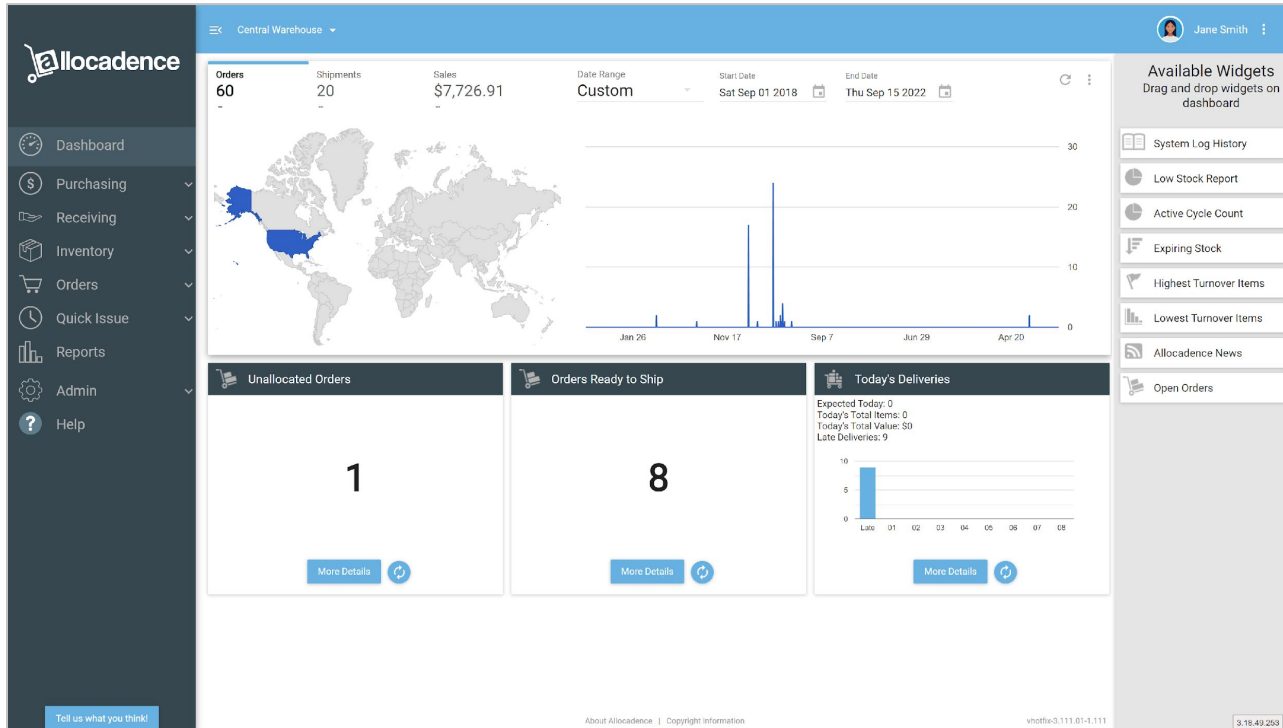
PRODUCT SUPPORT

Great service is just as important as great software.

Partner with us and you get both.

- ✓ Dedicated onboarding manager during launch
- ✓ Custom development options available
- ✓ Unlimited phone and email support
- ✓ 2x software updates monthly with new features and continual improvements

THE DASHBOARD



The Allocadence dashboard provides quick insights and analytics on the status of the operation.

Customizable via drag and drop widgets.

Every user gets to customize their own dashboard so they get relevant information they need based on their unique job role.

MULTI-WAREHOUSE READY

Central Warehouse Inventory

Category: All Client: Allocadence Test Co. (Own Inventory)

Showing records 1-14 out of 14

| Image | SKU | Category | Description | UOM | In Stock | Allocated | Sellable | Under Par | Inbound | Expiry | Re-Order | Unit Cost | Safety Stock | Color | Actions |
|-------|---------------------------|--------------------|------------------|------|----------|-----------|----------|-----------|---------|--------|----------|-----------|--------------|--------------------------|---------|
| | GEN001 | Cleaning Supplies | Paper Roll | Each | 30 | 30 | 0 | 500 | 100 | 10 | 47.99 | 0 | | <input type="checkbox"/> | |
| | GEN004 | Cleaning Supplies | Windex | Each | 180 | 9 | 171 | 0 | 3 | 10 | 5.00 | 0 | | <input type="checkbox"/> | |
| | COMP-1 | Office Supplies | Computer, Server | Each | 6 | 0 | 6 | Enable | 0 | 0 | 8032.58 | 0 | | <input type="checkbox"/> | |
| | GEN002 | Office Supplies | Pens | Each | 179 | 32 | 147 | 103 | 0 | 10 | 4.00 | 0 | | <input type="checkbox"/> | |
| | GEN003 | Office Supplies | Paper (ream) | Each | 425 | 82 | 343 | 0 | 1 | 10 | 10.00 | 0 | | <input type="checkbox"/> | |
| | GEN005 | Office Supplies | Stapler | Each | 334 | 3 | 331 | 0 | 3 | 10 | 2.00 | 0 | | <input type="checkbox"/> | |
| | GEN007 | Portable Furniture | Folding Chair | Each | 374 | 3 | 371 | 0 | 3 | 10 | 15.00 | 0 | | <input type="checkbox"/> | |
| | GEN008 | Portable Furniture | Folding Table | Each | 193 | 3 | 190 | Enable | 3 | 10 | 22.00 | 0 | | <input type="checkbox"/> | |
| | Table (assembly required) | Portable Furniture | Assembly | Each | 3 | 0 | 3 | Enable | 0 | 0 | 0.00 | 0 | | <input type="checkbox"/> | |

Allocadence is built from the ground up to support multi-warehouse networks, including the management of stock transfers from one facility to another.

You can drill down to check stock at an individual location, or zoom out to see the combined inventory across your entire network.

WAREHOUSE SUB-LOCATIONS

The screenshot displays the Allocadence software interface. On the left is a dark sidebar with navigation icons and labels: Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, Admin, Company, Items, Suppliers, Customers, Clients, Users, Warehouses, System, and Help. The main content area is titled 'Central Warehouse' and shows 'Locations for Central Warehouse in Phoenix'. It includes a search bar, location icons, and a 'Save Structure' button. Below is a table of sub-locations:

| | | |
|---|---------------|---|
| ★ | Receiving Bay | ⋮ |
| 📍 | A1 | ⋮ |
| 📍 | A2 | ⋮ |
| 📍 | A3 | ⋮ |
| 📍 | B1 | ⋮ |
| 📍 | B2 | ⋮ |

At the bottom of the interface, there is a footer with 'About Allocadence | Copyright Information' and a version number '3.18.49.253'.

Allocadence organizes larger warehouses into sub-locations that align with your internal warehouse layout (zones, aisles, shelves, bins, etc.).

This can be as simple or as detailed as the warehouse requires, and is fully customizable.

When opening new warehouses, Allocadence can print sub-location barcode labels to help you organize the new space.

INVENTORY BY SUB-LOCATION

The screenshot displays the Allocadence inventory management interface. The main view is 'Central Warehouse Inventory' for 'Allocadence Test Co. (Own Inventory)'. A modal window is open for 'GEN002 - Pens', showing a table of sub-locations and their quantities:

| Location | Quantity |
|---------------|----------|
| Receiving Bay | 2 |
| A1 | 177 |

The modal also includes a 'Close' button. The background table lists various inventory items with columns for Image, SKU, Category, Warehouse, Allocated, Sellable, Under Par, Inbound, Expiry, Re-Order, Unit Cost, Safety Stock, and Color.

Allocadence helps you maintain reliable intra-warehouse location data, so you always find the stock you need quickly.

When items are received into the system, they are assigned to a sub-location and any movement is tracked and updated.

This enhances accuracy and saves valuable time in other key processes, such as cycle counting and order picking.

INVENTORY MANAGEMENT

The screenshot displays the Allocadence inventory management system. The interface includes a sidebar with navigation options like Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, Admin, and Help. The main content area shows the 'Central Warehouse Inventory' screen with filters for Category, Client, Warehouse, and Color. A table lists various inventory items with columns for Image, SKU, Category, Description, UOM, In Stock, Allocated, Sellable, Under Par, Inbound, Expiry, Re-Order, Unit Cost, Safety Stock, and Color. The table contains 8 rows of data for different items like Paper Roll, Windex, Computer, Server, Pens, Paper (ream), Stapler, Folding Chair, and Folding Table. The interface also shows search and filter controls, a 'Showing records 1-14 out of 14' indicator, and a '20 Results' status.

| Image | SKU | Category | Description | UOM | In Stock | Allocated | Sellable | Under Par | Inbound | Expiry | Re-Order | Unit Cost | Safety Stock | Color | Actions |
|-------|---------------------------|--------------------|------------------|------|----------|-----------|----------|-----------|---------|--------|----------|-----------|--------------|-------|--------------------------|
| | GEN001 | Cleaning Supplies | Paper Roll | Each | 30 | 30 | 0 | 500 | 100 | | 10 | 47.99 | 0 | | <input type="checkbox"/> |
| | GEN004 | Cleaning Supplies | Windex | Each | 180 | 9 | 171 | 0 | 3 | | 10 | 5.00 | 0 | | <input type="checkbox"/> |
| | COMP-1 | Office Supplies | Computer, Server | Each | 6 | 0 | 6 | Enable | 0 | | 0 | 8032.58 | 0 | | <input type="checkbox"/> |
| | GEN002 | Office Supplies | Pens | Each | 179 | 32 | 147 | 103 | 0 | | 10 | 4.00 | 0 | | <input type="checkbox"/> |
| | GEN003 | Office Supplies | Paper (ream) | Each | 425 | 82 | 343 | 0 | 1 | | 10 | 10.00 | 0 | | <input type="checkbox"/> |
| | GEN005 | Office Supplies | Stapler | Each | 334 | 3 | 331 | 0 | 3 | | 10 | 2.00 | 0 | | <input type="checkbox"/> |
| | GEN007 | Portable Furniture | Folding Chair | Each | 374 | 3 | 371 | 0 | 3 | | 10 | 15.00 | 0 | | <input type="checkbox"/> |
| | GEN008 | Portable Furniture | Folding Table | Each | 193 | 3 | 190 | Enable | 3 | | 10 | 22.00 | 0 | | <input type="checkbox"/> |
| | Table (assembly required) | Portable Furniture | Assembly | Each | 3 | 0 | 3 | Enable | 0 | | 0 | 0.00 | 0 | | <input type="checkbox"/> |

The inventory screen provides visibility to all your inventory positions, where stock is located, and statuses such as “Low Stock” or “Expiring Soon”.

For 3rd party fulfillment providers, inventory lists can be filtered by owner, or displayed in a single combined list to give the warehouse team flexibility to flip between a granular or aggregated view depending on the need.

LOT NUMBERS / EXPIRATION DATES

Update Stock Levels

This will create a stock level adjustment.
Please ensure that the values you enter are accurate and perform these adjustments only when required.
Found includes Damaged Items.

Scan Mode
 Found Damaged

Scan Lot No

| SKU | Description | Location | Lot Number | Expiry | Expected | Found | Damaged | Missing | UOM |
|--------|-------------|---------------|------------|------------|----------|-------|---------|---------|------|
| GEN004 | Windex | Receiving Bay | 55555 | 05/20/2023 | | 41 | 0 | 0 | Each |
| GEN004 | Windex | Receiving Bay | 66777 | 11/09/2023 | | 45 | 0 | 0 | Each |

Note

Add Unexpected Item Ok Cancel

For perishable goods, Allocadence supports tracking of inventory by lot number or expiration date. Products that are expiring soon can be viewed separately from other inventory using the Expiring Stock view from the Inventory screen.

Allocadence's allocation logic also includes FIFO/FEFO for items of this type to ensure that inventory is prioritized for fulfillment appropriately.

INBOUND MANAGEMENT

The screenshot displays the 'Select a Purchase Order to Receive Against' interface in the Allocadence system. The interface includes a search bar with filters for Client, Supplier, PO Number, and Containing Item. Below the search bar, a table lists 9 purchase orders with columns for PO Number, Required By, Ship Method, Supplier, Project Number, Ordered By, Order Prepared, Items, Value, Qty, and Received. The table shows various PO numbers and their corresponding details, including suppliers and order dates.

| PO Number | Required By | Ship Method | Supplier | Project Number | Ordered By | Order Prepared | Items | Value | Qty | Received | Actions |
|------------|-------------|-------------|------------------|----------------|----------------------|----------------|-------|----------|-----|----------|---------|
| testPO-112 | 09/05/2018 | | Regular Supplier | | Jane Smith | 01/22/2020 | 1 | \$15.00 | 1 | 0 | |
| 6 | 01/22/2020 | | Regular Supplier | | Jane Smith | 01/22/2020 | 1 | \$250.00 | 50 | 0 | |
| testPO-9 | 01/24/2020 | | Regular Supplier | | Jane Smith | 01/22/2020 | 1 | \$250.00 | 50 | 0 | |
| testPO-106 | 12/01/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 1 | \$15.00 | 1 | 0 | |
| testPO-110 | 12/02/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 3 | \$121.00 | 7 | 1 | |
| testPO-111 | 12/02/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 3 | \$676.00 | 15 | 0 | |
| testPO-105 | 12/03/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 3 | \$676.00 | 15 | 7 | |
| testPO-109 | 12/06/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 1 | \$6.00 | 3 | 0 | |
| testPO-108 | 12/08/2022 | | Regular Supplier | | testallo3118 Support | 01/22/2020 | 2 | \$25.00 | 4 | 0 | |

Manage inbound shipments of any type in Allocadence, including: Supplier POs delivering replenishment stock, warehouse transfers from other facilities, or customer returns. Inbound shipments are easily sorted by expected delivery date.

For 3rd party fulfillment providers, you may choose to allow your clients to create inbound shipment notifications, so your team is always prepared for what's coming.

RECEIVING

The screenshot displays the Allocadence receiving interface. The main window is titled 'Receive Purchase Order : testPO-9' and shows a progress bar with 'Create Receipt' and 'Confirm and Accept' steps. A table lists items for receiving, with a modal form open for 'Paper Towels'. The modal form contains the following fields:

- Items Delivered (Each): 50
- Pallet #
- PKG #
- Item #
- Items Unit Cost per Each: 5.00
- Location: Receiving Bay

The background table shows the following data:

| Image | SKU | Description | UDM | Quantity | Delivered | Total |
|-------|--------|--------------|------|----------|--------------|-------------|
| | GEN001 | Paper Towels | Each | 50 | 0 | 0.00 |
| | | | | | Delivered: 0 | Total: 0.00 |

When a shipment arrives containing new stock, it is easily verified for accuracy against the original PO or shipment notification, and can be accepted into the system with just a few clicks or scans with a barcode scanner.

Allocadence also supports basic cross-docking functionality for any inbound deliveries that will be stored for only a short time before being shipped back out again.

CYCLE COUNTING

The screenshot displays the 'New Cycle Count' interface in the Allocadence system. The interface is divided into a sidebar and a main content area. The sidebar contains navigation options: Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, Admin, and Help. The main content area is titled 'New Cycle Count' and includes a search bar for items, a list of available locations (Receiving Bay, A1, A2, A3, B1, B2), a 'Selected Locations' section with A2 and A3 chosen, and a 'Cycle Count Location History' table.

| Location Name | Items | Total Value | Last Completed Count |
|---------------|-------|-------------|----------------------|
| A1 | 631 | 11355.7 | 2020-04-24 15:53:21 |
| Receiving Bay | 349 | 52415.08 | 0000-00-00 00:00:00 |
| B1 | 493 | 33416 | 0000-00-00 00:00:00 |
| A3 | 563 | 19522 | 0000-00-00 00:00:00 |
| A2 | 782 | 8074 | 0000-00-00 00:00:00 |
| B2 | 210 | 7190 | 0000-00-00 00:00:00 |

Cycle counting makes physical inventory checks more timely, more accurate, and less burdensome to warehouse teams by breaking up the task by sub-location.

Allocadence will help you stay on top of which locations should be checked next, based on factors such as the timing of the last recorded physical count or the total dollar value of the inventory in the location.

ORDER FULFILLMENT

Central Warehouse

Jane Smith

Open Customer Orders

ADD CLIENT CHARGE IMPORT EXPORT REFRESH

Client: All Clients

Order Number Customer Containing Item Ship From: All Warehouses

Showing records 1-20 out of 36 20 Results 1 / 2

| Order Number | Alerts | Tags | Order Source | Placed On | Company | Customer | City | State | Client | Ship Via | Ship From | Order Total | Ordered | Picked | Shipped |
|---------------|--------|---------|--------------|------------------------|-------------------|--------------------|---------|-------|----------|--------------|-------------------|-------------|---------|--------|---------|
| testCO-22 | 🔴 | ✈️ \$ | INTERNAL | 06/16/2022 10:01:02 am | Housekeeping | Housekeeping | Phoenix | AZ | | | Central Warehouse | \$11517.60 | 240 | 240 | 0 |
| testCO-20 | 🔴 | ✈️ \$ | REST API | 06/04/2020 12:18:58 pm | TestCompany | TestName | Phoenix | AZ | | | Central Warehouse | \$0.00 | 5 | 0 | 0 |
| testCO-17 | 🟡 | 🟡 | INTERNAL | 05/08/2020 10:38:41 am | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$1.00 | 1 | 0 | 0 |
| testCO-16 | 🟡 | 🟡 | INTERNAL | 05/07/2020 4:10:54 pm | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$1.00 | 1 | 0 | 0 |
| testCO-15 | 🟡 | | INTERNAL | 05/07/2020 10:09:42 am | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$1.00 | 1 | 0 | 0 |
| testCO-14 | 🟡 | | INTERNAL | 05/07/2020 10:00:50 am | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$1.00 | 1 | 0 | 0 |
| testCO-13 | 🟡 | ✈️ 🟡 \$ | INTERNAL | 05/07/2020 9:50:34 am | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$1.00 | 1 | 0 | 0 |
| testCO-12 | 🟡 | 🟡 | INTERNAL | 05/05/2020 12:14:14 pm | Allocadence | Mr Colter Williams | Phoenix | AZ | Client 1 | 0 | Central Warehouse | \$2.00 | 2 | 0 | 0 |
| testCO-9 | 🟢 | | INTERNAL | 04/30/2020 10:12:29 am | | Test Customer II | Phoenix | AZ | | fedex_ground | Central Warehouse | \$0.00 | 54 | 0 | 0 |
| testCO-8 | 🟢 | ✈️ \$ | INTERNAL | 04/24/2020 9:23:59 am | | Test Customer II | Phoenix | AZ | | 0 | Central Warehouse | \$0.00 | 108 | 0 | 0 |
| testCO-7 | 🔴 | 🟡 | INTERNAL | 04/17/2020 8:57:17 am | The Company, Inc. | John Smith | Phoenix | AZ | | 0 | Central Warehouse | \$8.00 | 1 | 0 | 0 |
| test-a-110046 | 🟢 | 🟡 | EXTERNAL | 04/08/2020 2:17:37 pm | | Test Customer 31 | Phoenix | AZ | | fedex_ground | Central Warehouse | \$1000.00 | 5 | 0 | 0 |
| test-a-110045 | 🟢 | | EXTERNAL | 04/08/2020 2:17:36 pm | | Test Customer 30 | Phoenix | AZ | | | Central Warehouse | \$32.00 | 2 | 0 | 0 |
| test-a-110040 | 🟢 | | EXTERNAL | 04/08/2020 2:17:35 pm | | Test Customer 25 | Phoenix | AZ | | | Central Warehouse | \$30.00 | 3 | 3 | 0 |

Allocadence is packed with advanced OMS functionality to accelerate the processes of outbound order fulfillment.

Orders from connected platforms will import to Allocadence every few minutes. Automation rules can be enabled to ensure all orders are fulfillment-ready:

- Auto-select the best shipping method
- Visually tag orders that need expedited / special handling
- Place high-risk orders on hold for manual review

PICK & PACK MANAGEMENT

Central Warehouse

Jane Smith

Order Picking

Client: All Clients

Order Number: _____

Containing Item: _____

Search

Showing records 1-20 out of 24

20 Results 1 / 2

| Order Number | Alerts | Tags | Order Source | Placed On | Company | Customer | City | State | Client | Ship Via | Order Total | Ordered | Picked | Allocated | Location | Assignee | % Complete | Last Printed |
|---------------|--------|------|--------------|------------|-------------------|------------------|---------|-------|--------------|----------|-------------|---------|--------|-----------|---------------|----------|------------|--------------|
| testCO-17 | ▲ | ▲ | INTERNAL | 05/08/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$1.00 | 1 | 0 | 1 | Receiving Bay | [Avatar] | 100% | □ |
| testCO-16 | ▲ | ▲ | INTERNAL | 05/07/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$1.00 | 1 | 0 | 1 | Receiving Bay | [Avatar] | 100% | □ |
| testCO-15 | ▲ | | INTERNAL | 05/07/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$1.00 | 1 | 0 | 1 | Receiving Bay | [Avatar] | 100% | □ |
| testCO-14 | ▲ | | INTERNAL | 05/07/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$1.00 | 1 | 0 | 1 | Receiving Bay | [Avatar] | 100% | □ |
| testCO-13 | ▲ | ▲ | INTERNAL | 05/07/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$1.00 | 1 | 0 | 1 | Receiving Bay | [Avatar] | 100% | □ |
| testCO-12 | ▲ | ▲ | INTERNAL | 05/05/2020 | Allocadence | Colter | Phoenix | AZ | Client 1 | 0 | \$2.00 | 2 | 0 | 2 | Receiving Bay | [Avatar] | 100% | □ |
| tesCO-9 | ● | | INTERNAL | 04/30/2020 | | Test Customer II | Phoenix | AZ | fedex_ground | 0 | \$0.00 | 54 | 0 | 54 | (Multiple) | [Avatar] | 100% | □ |
| testCO-8 | ● | ▲ | INTERNAL | 04/24/2020 | | Test Customer II | Phoenix | AZ | 0 | 0 | \$0.00 | 108 | 0 | 108 | (Multiple) | [Avatar] | 100% | □ |
| testCO-7 | ● | ▲ | INTERNAL | 04/17/2020 | The Company, Inc. | John | Phoenix | AZ | 0 | 0 | \$8.00 | 1 | 0 | 1 | A1 | [Avatar] | 100% | □ |
| test-a-110046 | ● | ▲ | EXTERNAL | 04/08/2020 | | Test Customer 31 | Phoenix | AZ | fedex_ground | 0 | \$1000.00 | 5 | 0 | 5 | B1 | [Avatar] | 100% | □ |
| test-o-110045 | ● | | EXTERNAL | 04/08/2020 | | Test Customer 30 | Phoenix | AZ | 0 | 0 | \$32.00 | 2 | 0 | 2 | B1 | [Avatar] | 100% | □ |

Fulfillment-ready orders are presented in a dedicated “Ready to Pick” view, useful for picker teams to organize their daily workflow.

A team leader or automation rule can assign orders to specific pickers, or pickers can manage it themselves and simply claim orders as they appear on screen. Pick lists can be printed per order or in a combined grouping based on logical factors such as proximity.

SHIPPING

The screenshot displays the 'Shipping - Package Mode' interface for order 'testCO-9'. The top navigation bar includes 'Central Warehouse' and the user 'Jane Smith'. Below the navigation, there are tabs for 'Shipping - Package Mode' and 'Shipping - Bill of Lading Mode'. The main content area is divided into three sections:

- Order Summary:** Shows the order number 'testCO-9', the picker 'Jane Smith', and the placement time '04/30/2020 10:12 am'. Below this is a table of items:

| Image | SKU | Quantity |
|-------|---------------------|----------|
| | GEN002 Pens | 9 |
| | GEN001 Paper Roll | 9 |
| | GEN003 Paper (ream) | 27 |
| | VEH003 Decals | 9 |

- Ship To Details:** 407 W Osborn Rd, Phoenix AZ, 85013. Status: Verified (Commercial). Ship Date: Thu May 30 2024. Postage Account: My Account. Buyer Paid Shipping: \$0.00. Service: FedEx Ground®. Package: Original: FedEx Ground®. Confirmation: No signature. Option: Include Return Label.
- Services List:** A table of shipping services with columns for 'Services' and 'Shipped'.

| Services | Shipped |
|--|---------------------|
| FedEx® FedEx Ground® \$72.18 | 05/31/2024 4:59 pm |
| FedEx® FedEx Home Delivery® \$78.54 | 05/31/2024 4:59 pm |
| FedEx® FedEx Express Saver® \$144.62 | 06/04/2024 10:00 am |
| FedEx® FedEx 2Day® \$151.40 | 06/03/2024 10:00 am |
| FedEx® FedEx 2Day® A.M. \$174.13 | 06/03/2024 3:30 am |
| FedEx® FedEx Standard Overnight® \$191.88 | 05/31/2024 10:00 am |
| FedEx® FedEx Priority Overnight® \$212.58 | 05/31/2024 3:30 am |
| FedEx® FedEx First Overnight® \$280.82 | 05/31/2024 1:00 am |
| FedEx® FedEx 1Day® Freight Rate Estimate Not Available | |

At the bottom of the interface, there are three buttons: 'Create Label [Enter](#)', 'Create Label and Close [E9](#)', and 'Close Shipping Order [FB](#)'. The footer contains 'About Allocadence | Copyright Information' and the ID '318.49.253'.

Allocadence's integrated shipping engine works with all the major carriers, and includes rate comparison features to help you save on postage by selecting the most cost-efficient service for each order.

High volume shippers can go even faster with our batch printing option: Print labels for up to 100 orders at once, including customizable packing slips that work for any printer and label format.

DELIVERY TRACKING



For organizations with their own in-house delivery fleet, Allocadence has a mobile app option for integrated delivery management, providing reliable chain of custody & signature capture capabilities when each package reaches the intended recipient.

CUSTOMIZABLE USER ROLES

The screenshot displays the 'Edit User' interface for a user named Jane Smith in the 'Central Warehouse'. The interface is divided into several sections:

- User Details:** Includes fields for Real Name (Jane Smith), Client (No Client), Warehouse (Central Warehouse), Login Name, Email (jane@jsmith.com), Phone, and Fax.
- Profile:** A circular profile picture of Jane Smith.
- Roles for this User:** A list of roles with checkboxes, including Administrator, Admin Group, Admin Customer, Customer, Item Admin, Maintain Internal Details, Edit Items, Add Items, Manage Sales Details, Maintain Kit Items, and Maintain Assembly Items. A tooltip for the Administrator role states: 'Grants all permissions except for billing & subscription management.'
- Actions:** Buttons for 'Save', 'Cancel', 'Change Password', 'Generate a Key', 'Delete User', and a 'Disabled' checkbox.
- User Defaults:** Sections for 'Purchasing' and 'Orders' with a 'Project Number' field.

The left sidebar contains navigation options: Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, Admin, Company, Items, Suppliers, Customers, Clients, Users, Warehouses, System, and Help. The top right corner shows the user's name 'Jane Smith' and a profile icon.

Access permissions in Allocadence are highly customizable per user. An administrator may turn on or off the ability for other team members to view certain data or access functions based on their job role.

For 3rd party fulfillment providers, you may choose to grant self-service portal access to clients to view their inventory, receive low stock alerts, notify you of inbound shipments, or check on order fulfillment status.

AUTOMATED ALERTS

The screenshot displays the 'Maintain Communication Rules' page in the Allocadence system. The left sidebar contains navigation options: Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, Admin (with sub-items: Company, Items, Suppliers, Customers, Clients, Users, Warehouses, System), and Help. The main content area is titled 'Maintain Communication Rules' and includes tabs for 'Rules' and 'Messages'. Under the 'Rules' tab, a list of events is shown, with 'Order Received' selected. The configuration panel for 'When Order Received' is visible, showing 'Send an Email' to 'Customer'. Below this, a table lists the message details:

| Medium | To | Subject |
|--------|----------|-------------------------|
| Email | Customer | Customer Order Received |

At the bottom of the interface, there is a footer with 'About Allocadence | Copyright Information' and a version number '3.18.49.253'.

Allocadence supports automated communications when certain events occur, for example: Stock reaching minimum thresholds, order status changes, or perishable product approaching an expiration date. (25 total event types)

Alerts are available via email or TXT, can be targeted to your users or to external contacts, and are fully customizable for content contained in the message.

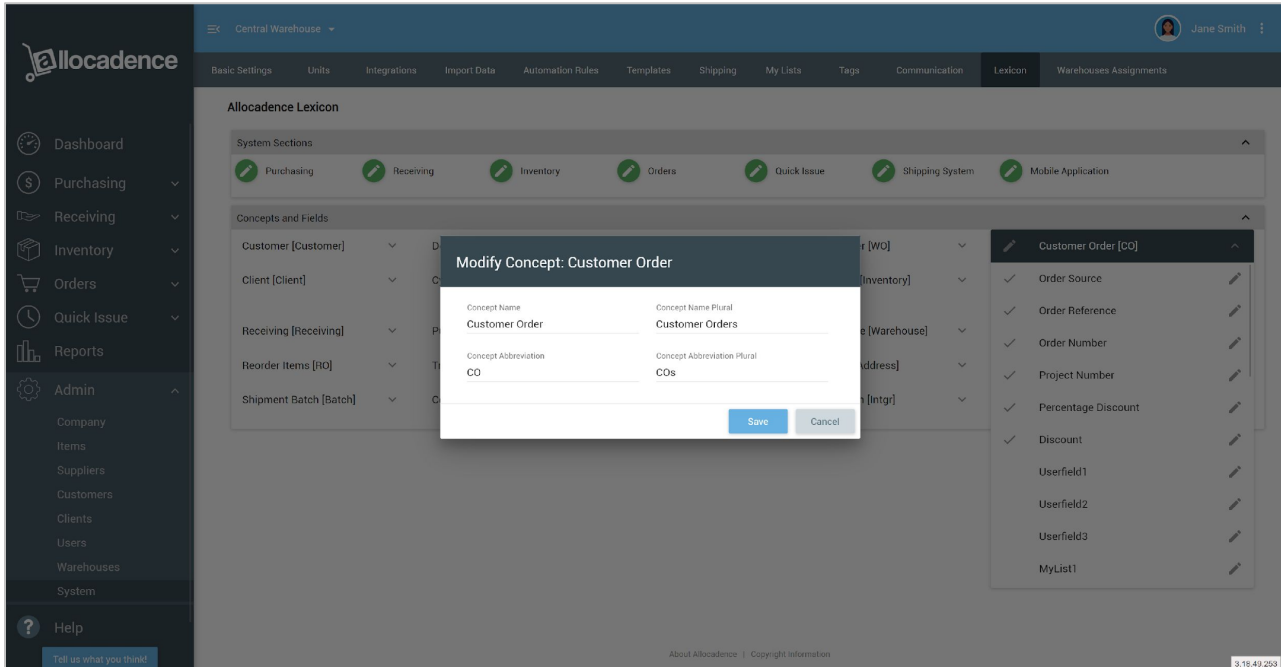
CONDITIONAL AUTOMATION RULES

The screenshot displays the 'Add Automation Rule' interface in the Allocadence system. The rule is configured as a 'Conditional Rule' for 'All Clients'. The condition is 'Total Price' is greater than '1000.00'. The actions include adding tags for 'Expedited Shipping' and 'VIP customer', assigning the rule to user 'Jane Smith', and setting the shipping method to 'FedEx (Allocadence LLC)' with 'FedEx 2Day®' service. The interface includes a sidebar with navigation options like Dashboard, Purchasing, Receiving, Inventory, Orders, Quick Issue, Reports, and Admin. The top navigation bar shows 'Central Warehouse' and 'Automation Rules'.

With powerful, easy to configure business rules in Allocadence, you can save time and money by automating the mundane stuff that eats up time in your day.

Automatically apply shipping strategies, add alert tags, set orders on hold, assign orders to specific team members for fulfillment, and much more.

MAKE IT YOUR OWN



Allocadence makes it easy to customize the names of buttons, fields, and concepts throughout the system. Rename, add, delete, and customize data fields to fit your specific use case.

For 3rd party fulfillment providers, our interface can be fully white-labeled to keep your brand's visual identity in the spotlight: Replace our logo with your own, update the color scheme to match your company palette, and more.

FOR MORE INFO

Technical articles are available on our Knowledge Base:

<https://help.allocadence.com/>

Or contact us directly:

(602) 288-9007

support@allocadence.com

Mon-Fri, 8AM-5PM Arizona time