

RETIREMENT VALUE POLICIES			
	Internal Code	Carrier	Face Amount
Policies Owned by Retirement Value			
1	LFG177-031909-MC	Lincoln Financial	\$1,500,000
2	LFG081-021710-RC	Lincoln Financial	\$1,250,000
3	LFG740-071509RL	Lincoln Financial	\$5,000,000
4	LFG006-103009-JC	Lincoln Financial	\$2,000,000
5	LFG591-031909-DH	Lincoln Financial	\$1,000,000
6	LFG008-102909-RB	Lincoln Financial	\$3,000,000
7	LFG782-090409-HO	Lincoln Financial	\$5,000,000
8	LFG272-112009-PS	Lincoln Financial	\$1,300,000
9	LFG566-071509-MR	Lincoln Financial	\$4,700,000
10	LFG183-111109-MR	Lincoln Financial	\$5,000,000
11	LFG117-021710-HW	Lincoln Financial	\$2,000,000
12	LFG735-030510-AS	Lincoln Financial	\$5,000,000
13	LFG311-031210-HM	Lincoln Financial	\$5,000,000
14	LFG248-012610-HM	Lincoln Financial	\$3,000,000
15	LBL165-031909-NL	Lincoln Benefit Life	\$750,000
16	LBL771-110209-MF	Lincoln Benefit Life	\$2,000,000
17	LBL361-021710-SW	Lincoln Benefit Life	\$2,085,000
18	AGL73L-031909-WK	American General	\$3,000,000
19	AGL66L-071509-LB	American General	\$750,000
20	AGL06L-102009-LM	American General	\$2,500,000
21	AGL130-012110-PM	American General	\$2,000,000
22	ANI852-031909-HO	American National	\$5,000,000
23	ANI521-102209-BW	American National	\$1,000,000
24	AXA804-031909-RM	AXA Equitable	\$4,500,000
25	AXA146-090409-GJ	AXA Equitable	\$2,000,000
26	AXA826-110509-IC	AXA Equitable	\$1,250,000
27	AXA994-011510-BD	AXA Equitable	\$2,100,000
28	AXA729-112009-SF	AXA Equitable	\$2,000,000
29	AXA597-110209-HM	AXA Equitable	\$1,250,000
30	AXA091-012110-PC	AXA Equitable	\$5,000,000
31	AXA335-022410-PS	AXA Equitable	\$3,000,000
32	SLA338-112009-CD	Sun Life Assurance	\$2,000,000
33	SLA534-031909-LC	Sun Life Assurance	\$650,000
34	MMI860-071509-ML	Mass Mutual	\$1,500,000
35	PLI980-111109-JS	Pacific Life	\$4,000,000
36	PLI680-102909-JS	Pacific Life	\$1,000,000
37	PLI930-102009-HM	Pacific Life	\$1,250,000
38	PLI140-111109-DM*	Pacific Life	\$10,000,000
39	ING036-071509-EB	ING	\$3,000,000
40	ING201-071509-AG	ING	\$5,000,000
41	ING15J-121409-AK	ING	\$1,000,000
42	ING283-031909-AI	ING	\$2,000,000
43	LLI899-102209-AT	Lafayette Life	\$7,000,000
44	MET650-071509-DF	Met Life	\$1,000,000
45	TRA281-071509-RJ	Transamerica	\$1,500,000
46	HLI814-092509-MI	Hartford Life	\$1,500,000
47	WPL982-071509-LB	William Penn Life	\$500,000
48	OML446-031909-RL	Old Mutual Life	\$2,000,000
49	AVL180-030510-MR	AVIVA Life & Annuity	\$5,000,000
		Total Death Benefit	\$134,835,000
*	Matured -- Claim Pending		

	Internal Code	Carrier	Face Amount
Policies Not Acquired by Retirement Value			
1	LBL918-022410-RW	Lincoln Benefit Life	\$1,000,000
2	AGL76L-012810-WS	American General	\$3,000,000
3	AXA777-012310-TP	AXA Equitable	\$1,000,000
4	AXA036-031610-PC	AXA Equitable	\$5,000,000
5	AXA826-032410-CD	AXA Equitable	\$3,000,000
6	GLG089-012110-RF	Genworth Life	\$1,000,000
7	JHL633-031210-CT	John Hancock	\$10,000,000
8	JHL383-031610-GR	John Hancock	\$5,000,000
		Total Death Benefit	\$29,000,000