

## **Subscription Agreement**

Texas All Natural, Inc.  
402 Cypress Street, Suite 602  
Abilene, Texas 79601  
325-704-1997

You have informed the undersigned (the “Purchaser”) that Texas All Natural Inc., a Texas corporation, (the “Company”) wishes to raise Five Million Dollars (\$5,000,000) from various persons by selling up to 5,000,000 Shares of ownership, \$1.00 par value (the “Shares”), at a price of One Dollar (\$1.00) per Share.

I have received, read, and understand the Limited Offering Memorandum dated December 01, 2016 (the “Memorandum”). I further understand that my rights and responsibilities as a Purchaser will be governed by the terms and conditions of this Subscription Agreement and the Memorandum of Texas All Natural, Inc. I understand that you will rely on the following information to confirm that I am an “Accredited Investor”, as defined in Regulation D promulgated under the Securities Act of 1933, as amended (the “Securities Act”), or one of 35 Non-Accredited Investors that will be allowed to purchase Shares in this Offering (subject to Company approval), and that I am qualified to be a Purchaser.

This Subscription Agreement is one of a number of such subscriptions for Shares. By signing this Subscription Agreement, I offer to purchase and subscribe from the Company the number of Shares set forth below on the terms specified herein. The Company reserves the right, in its complete discretion, to reject any subscription offer or to reduce the number of Shares allotted to me. If this offer is accepted, the Company will execute a copy of this Subscription Agreement and return it to me. I understand that commencing on the date of this Memorandum all funds received by the Company in full payment of subscriptions for Shares will be deposited in a Company Account. The Company has set a minimum investment amount of \$5,000 shares for this Offering. All proceeds from the sale of Shares will be delivered directly to the Company and be immediately available for its use.

**1. Accredited Investor.** I am an Accredited Investor because I qualify within one of the following categories:

Please Check the Appropriate Category

\_\_\_\_\_ \$1,000,000 Net Worth.

A natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000.

\_\_\_\_\_ \$200,000/\$300,000 Income.

A natural person who had an individual income in excess of \$200,000 (including contributions to qualified employee benefit plans) or joint income with such person's spouse in excess of \$300,000 per year in each of the two most recent years and who reasonably expects to attain the same individual or joint levels of income (including such contributions) in the current year.

\_\_\_\_\_ Director or Officer of Issuer.

Any director or executive officer of the Company

\_\_\_\_\_ All Equity Owners in Entity Are Accredited.

An entity, (i.e. corporation, partnership, trust, IRA, etc.) in which all of the equity owners are Accredited Investors as defined herein.

\_\_\_\_\_ Corporation.

A corporation not formed for the specific purpose of acquiring the Shares offered, with total assets in excess of \$5,000,000.

\_\_\_\_\_ Other Accredited Investor.

Any natural person or entity which qualifies as an Accredited Investor pursuant to Rule 501(a) of Regulation D promulgated under the Act; specify basis for qualification:

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\_\_\_\_\_ **Non-Accredited Investor.** I am one of 35 Non-Accredited Investors that may be allowed to invest in the offering.

**2. Representations and Warranties.** I represent and warrant to the Company that:

(A) I have adequate means of providing for my current needs and possible contingencies and I have no need for liquidity of my investment in the Shares. I can bear the economic risk of losing the entire amount of my investment in Shares. I have such knowledge and experience that I am capable of evaluating the relative risks and merits of this investment. I understand that the purchase of Shares is consistent, in both nature and amount, with my overall investment program and financial condition.

(B) The address set forth below is my true and correct residence, and I have no intention of becoming a resident of any other state or jurisdiction.

I have not utilized the services of a "Purchaser Representative" (as defined in Regulation D promulgated under the Securities Act) because I am a sophisticated, experienced investor, capable of determining and understanding the risks and merits of this investment.

I have received and read, and am familiar with the Offering Documents, including the

Memorandum, Subscription Agreement, and Operating Agreement of the Company. All documents, records and books pertaining to the Company and the Shares requested by me, including all pertinent records of the Company, financial and otherwise, have been made available or delivered to me.

(E) I have had the opportunity to ask questions of and receive answers from the Company's officers and representatives concerning the Company's affairs generally and the terms and conditions of my proposed investment in the Shares.

(F) I understand the risks implicit in the business of the Company. Among other things, I understand that there can be no assurance that the Company will be successful in obtaining the funds necessary for its success. If only a fraction of the maximum amount of the Offering is raised, the Company may not be able to expand as rapidly as anticipated, and proceeds from this Offering may not be sufficient for the Company's long term needs.

(G) Other than as set forth in the Memorandum, no person or entity has made any representation or warranty whatsoever with respect to any matter or thing concerning the Company and this Offering, and I am purchasing the Shares based solely upon my own investigation and evaluation.

(H) I understand that no Shares have been registered under the Securities Act, nor have they been registered pursuant to the provisions of the securities or other laws of applicable jurisdictions.

The Shares for which I subscribe are being acquired solely for my own account, for investment and are not being purchased with a view to, or for, their resale or distribution. In order to induce the Company to sell Shares to me, the Company will have no obligation to recognize the ownership, beneficial or otherwise, of the Shares by anyone but me.

(J) I am aware of the following:

- (i) The Shares are a speculative investment which involves a high degree of risk;
- (ii) My investment in the Shares is not readily transferable; it may not be possible for me to liquidate my investment
- (iii) There are substantial restrictions on the transferability of the Shares registered under the Securities Act; and
- (iv) No federal or state agency has made any finding or determination as to the fairness of the Shares for public investment nor any recommendation or endorsement of the Shares;

(K) Except as set forth in the Memorandum, none of the following information has ever been represented, guaranteed, or warranted to me expressly or by implication, by any broker, the Company, or agents or employees of the foregoing, or by any other person:

- (i) The appropriate or exact length of time that I will be required to hold the Shares;
- (ii) The percentage of profit and/or amount or type of consideration, profit, or loss to be realized, if any, as a result of an investment in the Shares; or

(iii) That the past performance or experience of the Company, or associates, agents, affiliates, or employees of the Company or any other person, will in any way indicate or predict economic results in connection with the purchase of Shares;

(iv) The number of dividends or distributions that the Company will make;

(L) I have not distributed the Memorandum to anyone, no other person has used the Memorandum, and I have made no copies of the Memorandum; and

(M) I hereby agree to indemnify and hold harmless the Company, its managers, directors, and representatives from and against any and all liability, damage, cost or expense, including reasonable attorney's fees, incurred on account of or arising out of:

(i) Any inaccuracy in the declarations, representations, and warranties set forth above;

(ii) The disposition of any of the Shares by me which is contrary to the foregoing declarations, representations, and warranties; and

(iii) Any action, suit or proceeding based upon (1) the claim that said declarations, representations, or warranties were inaccurate or misleading or otherwise cause for obtaining damages or redress from the Company; or (2) the disposition of any of the Shares.

(N) By entering into this Subscription Agreement, I acknowledge that the Company is relying on the truth and accuracy of my representations. The foregoing representation and warranties are true and accurate as of the date hereof, shall be true and accurate as of the date of the delivery of the funds to the Company and shall survive such delivery. If, in any respect, such representations and warranties are not true and accurate prior to delivery of the funds, I will give written notice of the fact to the Company, specifying which representations and warranties are not true and accurate and the reasons therefore.

**3. Transferability.** I understand that I may sell or otherwise transfer my Shares only if registered under the Securities Act or I provide the Company with an opinion of counsel acceptable to the Company to the effect that such sale or other transfer may be made in absence of registration under the Securities Act. I have no right to cause the Company to register the Shares. Any certificates or other documents representing my Shares will contain a restrictive legend reflecting this restriction, and stop transfer instructions will apply to my Shares.

**4. Indemnification.** I understand the meaning and legal consequences of the representations and warranties contained within this offering, and I will indemnify and hold harmless the Company, its officers, directors, and representatives involved in the offer or sale of the Shares to me, as well as each of the managers and representatives, employees and agents and other controlling persons of each of them, from and against any and all loss, damage or liability due to or arising out of a breach of any representation or warranty of mine contained in this Subscription Agreement.

**4. Revocation.** I will not cancel, terminate or revoke this Subscription Agreement or any agreement made by me hereunder and this Subscription Agreement shall survive my death or disability.

**5. Termination of Agreement.** If this subscription is rejected by the Company, then this Subscription Agreement shall be null and void and of no further force and effect, no party shall have any rights against any other party hereunder, and the Company shall promptly return to me the funds delivered with this Subscription Agreement.

**7. Miscellaneous.**

(a) This Subscription Agreement shall be governed by and construed in accordance with the substantive law of the State of Texas.

(b) This Subscription Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only in writing and executed by all parties.

(c) By Purchasing the Shares in Texas All Natural, Inc. I hereby agree to the terms and provisions of the Operating Agreement of the INC. – as included in this Memorandum as Exhibit C. I have hereby read and understand the Operating Agreement and understand how an INC. functions as a corporate entity.

**8. Ownership Information.**

Please print here the total number of Shares to be purchased, and the exact name(s) in which the Shares will be registered.

Total Shares: \_\_\_\_\_

Name(s): \_\_\_\_\_

- \_\_\_\_\_ Single Person
- \_\_\_\_\_ Husband and Wife, as community property
- \_\_\_\_\_ Joint Tenants (with right of survivorship)
- \_\_\_\_\_ Tenants in Common
- \_\_\_\_\_ A Married Person as separate property
- \_\_\_\_\_ Corporation or other organization
- \_\_\_\_\_ A Partnership
- \_\_\_\_\_ Trust
- \_\_\_\_\_ IRA
- \_\_\_\_\_ Tax-Qualified Retirement Plan

(i) Trustee(s) / Custodian \_\_\_\_\_

(ii) Trust Date \_\_\_\_\_

(iii) Name of Trust \_\_\_\_\_

(iv) For the Benefit of \_\_\_\_\_

\_\_\_\_\_  
Social Security or Tax I.D.#: \_\_\_\_\_

Residence Address:

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

Mailing Address: (Complete only if different from residence)

\_\_\_\_\_  
Street Address (If P.O. Box, include address for surface delivery if different than residence)

\_\_\_\_\_  
City State Zip

Phone Numbers

Home: ( ) \_\_\_\_\_

Business: ( ) \_\_\_\_\_

Email: \_\_\_\_\_

\_\_\_\_\_  
Purchaser's Initials

### 9. Date and Signatures

Dated \_\_\_\_\_

**Signatures**

**Purchaser Name (Print)**

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

(Each co-owner or joint owner must sign. Names must be signed exactly as listed under "Purchaser Name")

ACCEPTED:

**Texas All Natural, Inc.**

By: \_\_\_\_\_ Dated: \_\_\_\_\_

Legal Representative of Texas All Natural, Inc.

\_\_\_\_\_  
Written Name

\_\_\_\_\_  
Title or Position

**Instructions to send money electronically to Texas All Natural, Inc:**

Routing number: 111301122

Account number: XXXXXXXXXXXX (Please request account number via email)

Send request to: [TAN@texasallnaturalinc.com](mailto:TAN@texasallnaturalinc.com)

**You can also send a personal check or cashier's check to:**

Texas All Natural, Inc.

402 Cypress Street

Suite 602

Abilene, Texas 79601