

LETTER OF INTENT

THIS LETTER OF INTENT (the "Document") made as of this _____ day of
_____ 2020 (the "Execution Date"),

BETWEEN:

BACKGROUND:

_____ of _____ (the "Purchaser")

- AND

LAB REFERENCES ADVISORY GROUP (the "Seller Agent").

- A. The Seller Agent will procure the goods for the Purchaser.
- B. The Purchaser wishes to purchase the goods from the Seller.

This Document will establish the basic terms to be used in a future contract for sale between the Seller and the Purchaser. The terms contained in this Document are not comprehensive and it is expected that additional terms may be added, and existing terms may be changed or deleted. The basic terms are as follows:

Non-Binding

1. This Document does not create a binding agreement between the Purchaser and the Seller and will not be enforceable. Only the future contract for sale, duly executed by the Seller and the Purchaser, will be enforceable. The terms and conditions of any future contract for sale will supersede any terms and conditions contained in this Document.

Transaction Description

2. The goods for sale are described as follows:

- **3M™ Health Care Particulate Respirator and Surgical Mask 1860, N95**
- **3M™ Health Care Particulate Respirator 8210**
- **Pinnacle Biolabs' COVID Care IgM/IgG Rapid Test**



Letter of Intent Page 2 of 2 **Purchase Price**

3. The Purchaser will pay to the Seller the amount of

\$ _____ USD Per 3M 1860 Mask as final payment in full for the goods when inspected

\$ _____ USD Per 3M 8210 Mask as final payment in full for the goods when inspected

\$ _____ USD Per COVID Care IgM/IgG Rapid Test as final payment in full for the goods

This Document accurately reflects the understanding between the Seller and the Purchaser,
signed on this _____ day of _____, 2020.

Name: _____

Title: _____

Signature: _____ (Buyer's Agent) DATE _____

Name: _____

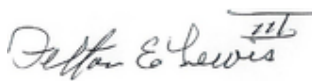
Title: _____

Signature: _____ (Buyer) DATE _____

LAB REFERENCES ADVISORY GROUP

Name: FELTON E. LEWIS III

Title: PRINICPAL

Signature:  (Seller Agent)

DATE April 27, 2020