

CaLBOC

FOURTH ANNUAL STATEWIDE CONFERENCE • MAY 19, 2015

KEYNOTE SPEAKERS



MICHAEL COHEN

Director of the California Department of Finance

Michael Cohen was appointed as Director of the California Department of Finance by Governor Jerry Brown in September 2013. He serves as the Governor's chief fiscal policy advisor.

Prior to becoming Director, he served as Chief Deputy Director of the Department of Finance from 2011 to 2013. In this capacity, Mr. Cohen was the department's lead contact with the state Legislature on the state budget.

From 1997 to 2010, Mr. Cohen worked at the Legislative Analyst's Office (LAO). While there, he served as a local government finance analyst, Director of State Administration, and Deputy Legislative Analyst.

Mr. Cohen earned a Master's Degree in Public Affairs from the Lyndon B. Johnson School at the University of Texas and a Bachelor's Degree in Urban Studies from Stanford University. He lives in Sacramento with his wife Amy Supinger and his two dogs, Lulu and Dexter.



MAC TAYLOR

Legislative Analyst, State of California

Mac Taylor was appointed to the position of Legislative Analyst in October 2008, as the fifth person to serve in that capacity since the office was founded in 1941. In his 30-year career with the office, he has served in various capacities: Program Analyst, Section Head and Deputy.

As Legislative Analyst, Mac serves as the nonpartisan fiscal advisor to both houses of the California Legislature and oversees the preparation of annual fiscal and policy analyses of the state's budget and programs. His office is also responsible for preparing impartial analyses of all initiatives and constitutional measures qualifying for the state's ballot.

Mac earned a bachelor's degree, with highest honors, in political science from the University of California, Riverside, and a master's degree in public affairs from Princeton University. He serves on the Statewide Leadership Council of the Public Policy Institute of California. Mac resides in Carmichael with his wife Sherry. They have three children—Michael, Katie, and Jessica.



DON MULLINAX

Certified Fraud Examiner & former Inspector General, Los Angeles Unified School District

Mr. Don Mullinax is a Certified Fraud Examiner and former Chairman of the Association of Certified Fraud Examiners' Board of Regents. Mr. Mullinax also is the former Inspector General of the Los Angeles Unified School District (LAUSD) where he led numerous audits and investigations related to LAUSD's school facilities program.

Mr. Mullinax has over three decades of experience leading and conducting contract, forensic, and performance audits; fraud and misconduct investigations; and anti-fraud consulting engagements across a variety of industries. He has held a number of executive positions in both the private and public sectors.

Mr. Mullinax graduated from Georgia College & State University with a Bachelor's degree in Business Administration (Accounting). He also earned a Master's degree in Business Management from Central Michigan University. Mr. Mullinax has a number of professional certifications, including Certified Fraud Examiner, Certified Internal Auditor, Certified Government Financial Manager, and Certified Government Auditing Professional.

Mr. Don Mullinax is currently the Regional Director of the Defense Contract Audit Agency's Western Region where he leads 900 employees in conducting contract audits and investigative support services of approximately 3,000 contractors located in the nine Western States, including Alaska and Hawaii, the Far East, and the South Pacific.

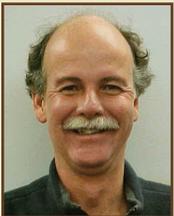


DAVE ADAMS

The Cooperative Purchasing Network

Dave Adams, CSI, CDT, has over 32 years of experience in the construction field, including roofing, weatherproofing and JOC contracting. He is Vice-President, Facilities Solutions of

TCPN (The Cooperative Purchasing Network), a national government purchasing cooperative that leverages purchasing power across all 50 states. TPCN's mission is to help government agencies, K-12, cities, counties and higher education operate efficiently and economically using the pre-competed and awarded TPCN contracts. In his career he has served in various roles in the private sector in management and training of vendor, agency and architectural teams in the Government and K-12 Solutions space.



NICK MARINOVICH

CaLBOC Board Member

Nick Marinovich retired after 32 years at the County of San Diego in March 2010. He held the positions of Analyst, Staff Officer and Project Manager. He worked in a variety

of Departments. These included Planning, Office of Management and Budget, Chief Administrative Office and General Services. In his retirement he has been Editor of the C3 Newsletter, on the Board of Directors, Co Chair of the Waterfront Committee, served as San Diego County Taxpayers Representative on the Grossmont Union High School District Bond Oversight Committee and is the active Chair of the Sweetwater School Bond Oversight Committee.



IVETTE RICCO

Ivette Ricco is an experienced leader, skillful manager, writer and community advocate. Ivette's career has been diverse and accomplished. She held the position of Vice

President of Operations for an accounts receivable finance company until her retirement in 2001. Upon her retirement Ivette became involved in her community and led the Pinole Chamber of Commerce as the Executive Director (2002-2007 and then as President (2008-2012). She was honored as the Pinole Woman of the Year in 2003. She has served on the Design Review Board, the Community Services Commission and served as VP of the Pinole Chapter of AARP. In 2012, the Rotary Club of Pinole honored Ivette with their Community Services Award. Ivette has also served on the Save the Pinole Swim Center Committee, which succeeded in keeping the Swim Center open is part of the committee to develop a SK8 Park in Pinole. Recently Ivette joined the grass roots effort to successfully stop the City and Verizon from placing a cell tower in Pinole Valley Park. Ivette is now fully retired from her career and her business. Ivette has served on the WCCUSD Citizens' Bond Oversight Committee since 2010 and as CBOC Chair since February 2013.



TIM RUSHING

CaLBOC Board Member

Mr. Rushing is a Senior Property Tax Representative, for Chevron USA Inc. His responsibilities include filing tax returns, negotiation of valuations with county assessor's staff, managing assessment appeals, responding to county assessor audits, and analyzing bond activity affecting Chevron in six Western States.

Mr. Rushing presently sits on the Panama Buena Vista USD & the Taft City Elementary SD BOC's, and is a former BOC member of the Kern High, Wasco Union High, and Midway Elementary School Districts. In addition, Mr. Rushing has worked with numerous other Districts in looking at how to structure future bond programs, usually before the issue is presented to voters.

Mr. Rushing graduated from California State University, Fresno with a Bachelor's Degree in Finance.



JEFFREY SMALL

Public Capital Finance Group

Mr. Small is the co-founder and Managing Partner of Capitol Public Finance Group, LLC ("Capitol PFG"), an independent financial advisory firm based in the

Sacramento area, and registered with the Securities & Exchange Commission as a Municipal Advisor. He manages the debt issuance services delivered to Capitol PFG clients and is a leading expert on advising California school and community college districts on the sale of municipal securities, including general obligation bonds.

During his 25 year career, Mr. Small has led the sale of over 650 debt issuances totaling over \$6.5 billion. Twice his deals have been awarded the Far West Deal of the Year by The Bond Buyer, recognizing the country's most innovative financings that serve the public interest and has experience as a bond and securities lawyer. He received his Bachelor of Arts Degree from the University of Arizona, and his Juris Doctor from California Western School of Law in San Diego.



TERESA STANLEY

School Board President of Folsom-Cordova Unified School District

A mother of four, Teresa Stanley is an 18 year veteran of the Folsom-Cordova Unified School District Board, and is currently serving her fifth term as Board President.

In addition to being District liaison to both the Ranch Cordova and Folsom Chambers of Commerce, Teresa has served as a delegate to the California School Boards Association for 16 years, with extensive experience in both policy and school funding. In addition to her School board and other civic service, Teresa runs her own family law practice, and is a partner in Folsom's popular Lockdown Brewing Company.