

# R & R Educational Scholarship Fund Application

Recipients of funds from this account may use the funds for a scholarship of a general nature. Uses may include academic education, vocational education, special group experiences, - i.e. Sacramento Methodist Camping scholarships, mission work camps, mission trips, and Youth mission trips. It may also be used for admissions to one of the Service Academies. Preference will be given to participants of Grace United Methodist Church, Alamogordo, New Mexico. The scholarship will be paid directly to the institution.

## CONFIDENTIAL

Please complete the following and return to the **Grace United Methodist Church Endowment Foundation, Inc.** at the address listed below. **Incomplete or incorrectly submitted applications will not be eligible for consideration by the scholarship selection committee.** Application with required documents must be submitted **no later than March 29, 2018 at 4:00 PM.**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

\$ \_\_\_\_\_ Indicate amount requested in even hundred dollar increments. The amount that may be actually approved is determined by the funds available and number of applicants at any given time.

- ◆ Provide document showing proof of program enrollment.
- ◆ Attach at least one letter of recommendation.
- ◆ Letters of recommendation must have been written within the last year.
- ◆ Attach the following information:
  - State school, church, and community activities that support leadership and Christian characteristics.
  - State college or other plans that lead to successful completion of degree or project.
  - Provide list of additional scholarships you are applying for through Grace UMC so that we may copy your transcripts and reference letters.

The statements and information provided with this application are true and correction to the best of my knowledge.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

Mail or Deliver to: R&R Educational Scholarship  
C/O Grace UMC Endowment Foundation, Inc.  
1206 Greenwood Lane, Alamogordo, NM 88310  
Or Email to: [gumc.endowment.foundation@gmail.com](mailto:gumc.endowment.foundation@gmail.com)

### NOTICE TO STUDENT:

You may be able to reduce your federal income tax liability by claiming a Hope or Lifetime Learning Education Tax Credit or Higher Education Tuition and Fees Deduction. These tax benefits apply to the tuition and related expenses (1) paid by you or on your behalf. This information may be of use to you in calculating the amount of the tax credit or deduction you may be eligible to claim, but your personal financial records serve as the official supporting documentation for your federal income tax return. Note: To claim a Hope or Lifetime Learning Tax Credit, IRS Form 8863 is required. (Additional detail is available at [www.1098-T.com](http://www.1098-T.com))

If you are claimed as a dependent on another person's tax return, please give this notice to that person.

Please contact the Internal Revenue Service at 1-800-829-1040 or your personal tax advisor for further information relating to your eligibility for and/or calculation of these tax benefits.

- (1) Qualified Tuition and Related Expenses: The expenses must be required by and paid to the educational institution for enrollment purposes. They include tuition and certain fees; they do not include room and board, athletics (unless part of the student's degree program), insurance, equipment, transportation, or other similar personal living expenses.
- (2) Important information regarding "Scholarships and Grants": Some portion of your scholarship and grants may be subject to income tax. Please consult with the IRS or your tax advisor to determine the taxability of your scholarships and grants and how such amounts may affect the amount of your education tax credit or deduction. For additional information on these issues, please reference IRS Notice 97-60, IRS Publication 520-Scholarships and Fellowships, and IRS Publication 970-Tax Benefits for Higher Education. This information may be accessed at [www.irs.gov](http://www.irs.gov)