

(🔊) US Markets are closed

S&P 500
2,472.10
-3.32 (-0.13%)



Dow 30
21,830.31
+33.76 (+0.15%)



Nasdaq
6,374.68
-7.51 (-0.12%)



LISTEN

Who is the face of pro baseball?

Yahoo Finance's Dan Roberts and Myles Udland debate the business of baseball



Dodge & Cox Stock (DODGX)

Nasdaq - Nasdaq Delayed Price. Currency in USD

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Quote Lookup

195.60 +0.24 (+0.12%)

At close: July 28 8:00PM EDT

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Risk Overview

Morningstar Risk Rating	★★★★	Best 1 Yr Total Return (Jun 29, 2017)	40.55%
Number of Years Up	39	Worst 1 Yr Total Return (Jun 29, 2017)	-43.31%
Number of Years Down	12		

Risk Statistics

	3 Years		5 Years		10 Years	
	DODGX	Category Average	DODGX	Category Average	DODGX	Category Average
Alpha	-1.91	-0.03	0.37	-0.02	-1.91	-0.02
Beta	1.12	0.01	1.1	0.01	1.16	0.01
Mean Annual Return	0.75	0.01	1.32	0.01	0.62	0.01
R-squared	82.05	0.86	84.23	0.87	94.16	0.93
Standard Deviation	12.79	0.11	11.41	0.1	18.11	0.16
Sharpe Ratio	0.68	0.01	1.38	0.01	0.38	0
Treynor Ratio	7.34	0.06	14.76	0.13	4.67	0.05



Fund Summary

The investment seeks long-term growth of principal and income; a secondary objective is to achieve a reasonable current income. The fund invests primarily in a diversified portfolio of equity securities. It will invest at least 80% of its total assets in equity securities, including common stocks, depositary receipts evidencing ownership of common stocks, preferred stocks, securities convertible into common stocks, and securities that carry the right to buy common stocks. The fund may invest up to 20% of its total assets in U.S. dollar-denominated securities of non-U.S. issuers traded in the United States that are not in the S&P 500.