

DAVID J. SCHILLER

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EDUCATION

Legal: VILLANOVA UNIVERSITY SCHOOL OF LAW - Villanova, Pennsylvania
Masters of Laws, LL.M. Degree (Taxation), August 1989

RUTGERS UNIVERSITY SCHOOL OF LAW - Camden, New Jersey
Juris Doctor, May 1984

Undergraduate: SYRACUSE UNIVERSITY - Syracuse, New York
Bachelor of Arts; HONORS: Dean's List; Honor's Program member.

EXPERIENCE

1988 - Present ATTORNEY AT LAW, SCHILLER LAW ASSOCIATES
Norristown, Pennsylvania

Practices exclusively in the contract, pension, tax and estate planning areas of the law for physician and dentist clients. Activities include examining income division alternatives among professionals; valuing practices for buy/sell agreements; drafting and reviewing employment and shareholders' agreements and payout arrangements; establishing business legal structures; selection, modification and implementation of fringe benefit programs; personnel management advice; minutes and leases.

1984 - 1987 ATTORNEY AT LAW, HEALTH CARE CONSULTING, INC.
Plymouth Meeting, Pennsylvania

Attorney for firm specializing in handling various business and practice management needs of physicians, dentists and other professionals. Emphasis in contract, pension and general tax issues.

Chief of Retirement Plan Division. Responsibilities included evaluation and recommendation of Plan type and design; drafting/updating Plans to fit individualized circumstances; preparing governmental filings for approval; preparing summary Plan descriptions; retirement/death distribution planning; Plan borrowing arrangements; responsible for over 400 professional practices.

1983 - 1984 LAW CLERK, OFFICE OF DISTRICT ATTORNEY, APPEALS DIVISION
Philadelphia, Pennsylvania

Performed legal research and wrote trial and appellate briefs. Assisted District Attorney in preparing arguments presented before the Pennsylvania Superior and Supreme Courts.

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EDITORIALS/ WRITINGS

EDITORIAL CONSULTANT, *MEDICAL ECONOMICS*.

- Schiller, D.J., Ten Financial Tips for a Worry-Free Retirement, *The New Gastroenterologist*, Winter, 2017: 9-10.
- Schiller, D.J., 2016 Year-End Tax Planning Tips for Physicians, *Medical Economics*, December 17, 2016.
- Schiller, D.J., 10 Steps to Increase Financial Security for Physicians, *Medical Economics*, July 2, 2016.
- Schiller, D.J., Scope Out the Potential Pitfalls in Your First Employment Agreement, *The New Gastroenterologist*, Winter, 2015: 21.
- Schiller, D.J., Opportunity to Simplify Your Estate Planning, *Medical Economics*, July 25, 2015.
- Schiller, D.J., Paying for the ACA: The Medicare and Net-Investment Tax, *Medical Economics* September 8, 2014: 40-41.
- Schiller, D.J., Strategies for Managing New Federal Tax Brackets, *Medical Economics*, September 5, 2014: 31-32.
- Schiller, D.J., IRA Rollovers: Understanding the New Rules, *Medical Economics*, July 8, 2014: 39.
- Schiller, D.J., Inherited IRAs: Challenges and Solutions, *Medical Economics*, May 25, 2014: 31-32.
- Schiller, D.J., Employing Family Members: Lower Your Tax Burden and Help Your Family Get Ahead on Retirement, *Medical Economics*, March 10, 2014: 41-43.
- Schiller, D.J., Strategies for Reducing the Tax Bite, *Medical Economics*, November 10, 2013: 43-45.
- Schiller, D.J., Limit Your Tax Burden: Year-End Budget Deal, the Affordable Care Act Will Mean a Bigger Bite Out of Your Earnings This Year, *Dermatology Times*, March 18, 2013.
- Schiller, D.J., Tax Law Changes Offer New Roth Opportunity, *Medical Economics*, February 25, 2013: 67.
- Schiller, D.J., Taxes Are Going Up, But You Can Limit Your Burden, *Medical Economics*, January 25, 2013: 30-34.
- Schiller, D.J., Does It Make Sense to Treat My Children Unequally in My Will? *Medical Economics*, August 29, 2012.
- Schiller, D.J., Tax-Related Moves To Make in 2012, *Medical Economics*, January 25, 2012: 14-16.
- Schiller, D.J., Maximize Your Tax Advantages, *Medical Economics*, January 25, 2011: 24-27.
- Schiller, D.J., Increase Your Retirement Savings While Reducing Your Taxes, *Medical Economics*, November 5, 2010.
- Schiller, D.J., 2010 Tax Guide: Strategies to Lower Your Taxes and Help You Keep More Money, *Medical Economics*, February 5, 2010: 20.
- Schiller, D.J., Roth IRAs: Get Ready for 2010, *Medical Economics*, November 5, 2009: 27.
- Schiller, D.J., Not a First-Time Homebuyer? You Can Still Save \$8,000, *Medical Economics*, May 22, 2009: 28.
- Schiller, D.J., New Tax Breaks For Retirement Savings, *Medical Economics*, December 15, 2006: 60-62.
- Schiller, D.J., Roth: A New 401(k) Option, *Medical Economics*, November 4, 2005: 80-81.
- Schiller, D.J., Protecting a Physician's Assets Takes Preparation, Forethought Could Save Personal Estate and Business, *Medical Malpractice*, A Supplement to *The Legal Intelligencer and PLW*, October 2002: M5, M8.
- Schiller, D.J., Tax Law Creates Estate Planning Opportunities, Financial Planning For Lawyers, A Supplement to *The Legal Intelligencer, WPL & PLW*, September 2001.

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EDITORIALS/ WRITINGS

EDITORIAL CONSULTANT, *MEDICAL ECONOMICS*.

- Schiller, D.J., Where Have all the Doctors Gone? Letter to the Editor, *The Ambler Gazette*, 2006.
- Schiller, D.J., Marital Agreements: Awkward But Essential, *Medical Economics*, March 10, 1997: 176-188.
- Schiller, D.J., 12 Myths About Selling Your Practice, *Medical Economics*, March 24, 1997: 180-187.
- Schiller, D.J., What You Should Bargain For In A Restrictive Covenant, *Medical Economics*, July 11, 1994: 51-61.
- Schiller, D.J., Don't Let These Mistakes Ruin Your Retirement Dreams, *Medical Economics*, May 4, 1992: 121-129.
- Schiller, D.J., Have Your Cake and Leave it to your Kids, Too, *Medical Economics*, September 7, 1992: 69-74.
- Schiller, D.J., Choosing Your Firm's Retirement Plan, *Law Practice Management*, April 1990: 42-44.
- Schiller, D.J., Your Pension Plan Takes Another Blow, *Medical Economics*, April 3, 1989: 155.
- Schiller, D.J., The High Cost of S-Corporation Savings, *Medical Economics*, July 3, 1989: 44-45.
- Schiller, D.J., IRS Traps that your Retirement Plan Could Trigger, *Medical Economics*, June 6, 1988: 155-162.
- Schiller, D.J., A New Tax Law Means More Changes for Retirement Plans, *Medical Economics*, September 5, 1988: 151-154.
- Schiller, D.J., Don't Let This Retirement-Plan Deadline Sneak up on You, *Medical Economics*, December 19, 1988: 119-124.
- Schiller, D.J., Retirement Plans for Professionals, *ABA Journal, Financial Planning Guide*, March 15, 1987: 58-64.
- Schiller, D.J., Retirement Planning Under the New Tax Rules, *Physician's Management*, August 1987: 229-235.
- Schiller, D.J., Expensive Bloopers In Buy-Sell Agreements, *Medical Economics*, October 20, 1986: 91-101.
- Schiller, D.J., Goodwill Values in Medical Practices Flow with Medicare Tide, *Business Planner*.
- Schiller, D.J., Written Contracts Spell Out Your Rights and Responsibilities, *Business Planner*.
- Schiller, D.J., Pick the Best Retirement Plan for Your Practice, *Financial Management*.

LECTURES

Lecturer on contract, estate planning, tax and related issues:

Abington Memorial Hospital, Family Practice Residency Program
Abington Memorial Hospital, Internal Medicine Residency Program
Aria Health System Family Practice Residency Program
Aria Health System Internal Medicine Residency Program
Bryn Mawr Family Practice Residency Program
Drexel University Dermatology Residency Program
Hahnemann University Hospital Residency Program
New Jersey State Medical Society
Qualified Plans Course instructor in Pennsylvania State University's Paralegal Program
Temple University Hospital Ophthalmology Residency Program
Temple University Hospital Psychiatry Residency Program
Thomas Jefferson University Hospital Interclerkship Day
Thomas Jefferson University Hospital Pulmonary Residents and House Staff
Thomas Jefferson University Hospital Urology Residency Program
University of Pennsylvania Orthopaedic Surgery Residents
University of Virginia, School of Medicine, Residency Program