01107 II TIEEIT				<u> </u>
2020	1040	US	Itemized Deductions	25

Please enter all pertinent 2020 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

Last year's amounts are provided for your reference.	

Medicare insurance premiums on Sheet 14.	2020 Amount	TS	2019 Amount
Prescription medicines and drugs			
Ooctors, dentists and nurses			
Hospitals and nursing homes			
nsurance premiums not entered elsewhere (excl. LT care & amts. paid w/pre-tax dollars)			
Long-term care premiums - taxpayer			
ong-term care premiums - spouse			
nsurance reimbursement (enter as a positive number)			
odging and transportation:		1 1	
Out-of-pocket expenses			
Medical miles driven			
Other medical and dental expenses:			
TAXES PAID (State and local withholding and 2020 estimates are autor	matic.)		
State income taxes - 1/20 payment on 2019 state estimate			
State income taxes - paid with 2019 state return			
State income taxes - paid for prior years and/or to other state			
City/local income taxes - 1/20 payment on 2019 city/local estimate			
City/local income taxes - paid with 2019 city/local extension			
City/local income taxes - paid with 2019 city/local return			
SALES AND USE TAXES PAID			
State and local sales taxes (except autos and special items)			
Jse taxes paid on 2020 purchases			
Use taxes paid with 2019 state return			
Sales tax on autos not included above			
Sales tax on boats, aircraft, other special items			
sales tax on boats, aircraft, other special items			
OTHER TAXES PAID			
Real estate taxes - principal residence:			
toda ostato taxes principal residence.			
Real estate taxes - held for investment :			
real estate taxes - field for investment.			
_			
Personal property taxes (including auto fees in some states. Provide a copy of tax notice)			
Foreign income taxes			
Other taxes:			
		1 1	·

20	1040	US	Itemized Deductions	continued)		25
	D.				_	
	Please en	ter all pert	inent 2020 amounts. Last year's	s amounts are provided	for y	our reference.
INTI	EREST PA	AID				
			points (Box 2) reported on Form 1098:	2020 Amount	TC	2019 Amount
Home	mortgage int.	(DOX 1) and		2020 Amount	TS	2019 Amount
•						
	Home mortgaç	ge interest no	ot reported on Form 1098:			
	Payee's name					
	Payee's SSN	<u> </u>				
	Payee's street	H-				
	Payee's city Payee's state.					
	Payee's ZIP c	. –				
	Payee's region	, F				
	Payee's posta	Loodo				
	Payee's count	ry				
	Amount paid.	.				
Points	not reported	on Form 109	8:			T
Manta			10/01/0/ seekests (Dec. 1)			
_	-	•	n post 12/31/06 contracts (Box 4)			
IIIvesi	ment interest	(interest on i	margin accounts):			
Passiv	ve interest					
			er than to buy, build, or improve your mai also provide the dates and lives of the loa	n home are deductible over the	e life of	the mortgage.
				1113.		
CAS	SH CONT	RIBUTIO	NS			
NOTE	E: No deductio	n is allowed	for cash or check contributions unless the the name of the organization, contributio	donor maintains a bank record	d, or a	written communication
	from the dor	nee, snowing	the name of the organization, contribution	n date(s), and contribution amo	ount(S)	
			d other charitable organizations (60% limi	tation):		
	ontributions by	cash or che	ck:			<u> </u>
С						
Co						
Co						
Co						
Co						
	olunteer exper	nses (out-of-p	pocket)			
Vo	•		pocket)			
Vo Nu	umber of chari	table miles				
Vo Nu Vetera	umber of chari ans' organizati	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):
Vo Nu Vetera	umber of chari	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):
Vo Nu Vetera	umber of chari ans' organizati	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):
Vo Nu Vetera	umber of chari ans' organizati	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):
Vo Nu Vetera	umber of chari ans' organizati	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):
Vo Nu Vetera	umber of chari ans' organizati	table miles	I societies, nonprofit cemeteries, and cert	ain private nonoperating found	ations	(30% limitation):

25 p2

Number of charitable miles.....

ORGANIZER Page 3

2020	1040	LIS	Itemized Deductions (continued)	25	,

Please enter all pertinent 2020 amounts. Last year' NONCASH CONTRIBUTIONS	•	-	
	ation is allowed for contribution	ac of alath	ing and haveahald itams
NOTE:Use Sheet 26 if total noncash contributions are over \$500. No dedu that are not in <i>good</i> used condition or better. In addition, a deduct	ion for any item with minimal i	monetary v	<i>r</i> alue may be denied.
50% limitation (see above):			
30% IIIIIItation (see above).	2020 Amount	TS	2019 Amount
	_		
30% limitation (see above):			
30 / mmailon (300 abovo).			
	_		
_			
30% capital gain property (gifts of capital gain property to 50% limit orgs.)):		
20% capital gain property (gifts of capital gain property to non-50% limit of	orgs.):		
		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (st	ubject to 2% AGI limit)
Union and professional dues		ACT (st	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues		ACT (su	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses Investment expense:	penses):	ACT (su	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses (uniforms and protective clothing professional subscriptions) (uniforms and professional	penses):	ACT (st	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses the expenses of the expense of the exp	penses):	ACT (st	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses investment expenses: Tax return preparation fee Safe deposit box rental Miscellaneous deductions (2% AGI) (certain legal and accounting fees,	penses):	ACT (st	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses investment expenses: Tax return preparation fee Safe deposit box rental Miscellaneous deductions (2% AGI) (certain legal and accounting fees,	penses):	ACT (st	ubject to 2% AGI limit)
STATE MISC. DEDS. IF NON-CONFORMING TO Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses in the subscription of the s	penses):	ACT (st	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses investment expenses Investment expenses: Tax return preparation fee Safe deposit box rental Miscellaneous deductions (2% AGI) (certain legal and accounting fees,	penses):	ACT (su	ubject to 2% AGI limit)
Union and professional dues Other unreimbursed employee expenses (uniforms and protective clothing professional subscriptions, employment agency fees, and certain edu. expenses investment expenses: Tax return preparation fee Safe deposit box rental Miscellaneous deductions (2% AGI) (certain legal and accounting fees,	penses):	ACT (su	ubject to 2% AGI limit)

ORGANIZER Page 4

2020	1040	US	Itemized Deductions (continued)	25 n4
2020	1070	03	iternized beddetions (continued)	p4

Please enter all pertinent 2020 amounts. Last year's amounts are provided for your reference.

THER MISCELLANEOUS DEDUCTIONS	2020 Amount	TS	2019 Amount
tate tax, section 691(c)			
her miscellaneous deductions:	_		
	_		
	_		
	_		
	_		
	_		
	_		
	_		
	_		

2020 1040 US Itemized Deductions (continued) 25 p5

If either of the following conditions below apply to you, your home mortgage interest deduction may need to be limited and the input section provided below should be completed. If neither condition applies, enter home mortgage interest amounts on organizer sheet 25 p2.

- 1. Total home equity debt exceeded \$100,000 at any time during 2020 (\$50,000 if married filing separate). For this purpose, home equity debt is defined as any mortgages taken out in which the proceeds were used to buy, build, or improve your home.
- 2. Total home acquisition debt exceeded \$750,000 at any time during 2020 (\$375,000 if married filing separate). For this purpose, home acquisition debt is defined as any mortgages taken out after October 13, 1987 in which the proceeds were used to buy, build, or improve your home.

NOTE: When completing the input section below, grandfather debt represents loans taken out prior to October 14, 1987.

Please enter all pertinent 2020 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

	2020 Amo	unt	TS	2019 Amount
Fair market value of the property on the date that the last debt was secured .	<u> </u>			
dome acquisition and grandfather debt on the date that the last debt was secured				
LOAN INFORMATION				
oan #1				
Lender's name				
Form (see table)				
Number of form				
1=taxpayer, 2=spouse, blank=joint				
Interest paid.				
Points paid.				
Total principal paid				
Lump sum principal payment (if paid off)				
Months outstanding (if not 12)				
1=home acquisition debt incurred after 12/15/17				
Home acquisition debt balance - beginning of year				
Home acquisition debt borrowed in 2020				
Home equity debt balance - beginning of year				
Home equity debt borrowed in 2020				
Grandfather debt balance - beginning of year				
oan #2		I		
Lender's name.				
Form (see table)				
Number of form.				
1=taxpayer, 2=spouse, blank=joint				
Interest paid				
Points paid.				
Total principal paid				
Lump sum principal payment (if paid off)				
Months outstanding (if not 12)				
1=home acquisition debt incurred after 12/15/17				
Home acquisition debt balance - beginning of year				
Home acquisition debt borrowed in 2020				
Home equity debt balance - beginning of year				
Home equity debt borrowed in 2020				
Grandfather debt balance - beginning of year				
Form				
1 = Schedule A (defau 2 = Business use of he 3 = Schedule E				

25 p5

Itemized Deductions (continued) US $25_{\ p5\ cont}$ 2020 1040

Please enter all pertinent 2020 amounts and attach all 1098 forms. Last year's amounts are provided for your reference.

LOAN INFORMATION (continued)

Loan #3	2020 Amount	TS	2019 Amount
Lender's name			
Form (see table)			
Number of form			
1=taxpayer, 2=spouse, blank=joint			
Interest paid			
Points paid			
Total principal paid			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2020			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2020			
Grandfather debt balance - beginning of year			
Loan #4			
Lender's name			
Form (see table)			
Number of form			
1=taxpayer, 2=spouse, blank=joint			
Interest paid			
Points paid			
Total principal paid			
Lump sum principal payment (if paid off)			
Months outstanding (if not 12)			
1=home acquisition debt incurred after 12/15/17			
Home acquisition debt balance - beginning of year			
Home acquisition debt borrowed in 2020			
Home equity debt balance - beginning of year			
Home equity debt borrowed in 2020			
Grandfather debt balance - beginning of year			

Form

- 1 = Schedule A (default) 2 = Business use of home 3 = Schedule E