

Itemized Deductions

I Agree to these Deductions: _____ Date: _____

Taxes You Paid:

Real Estate/Property Tax _____

Cars/County/Excise Tax _____

Cars/Wheel & Sur Tax _____

Trucks/County/Excise Tax _____

Trucks/Wheel & Sur Tax _____

Cycles/County Tax _____

PP Taxes: Boats/Trailers _____

Did you OWE on your State Tax
Return last year? How much? _____

Interest You Paid:

Home Mortgage 1st/2nd _____
(All Interest paid on Personal Home, Not Rental)

Mortgage Insurance Premium _____

Home Equity Loan _____
(Interest you paid)

Points you paid to buy or improve your
home / Points seller paid for you. _____

Points paid to Refinance _____
(To get a better interest rate) Years of Loan _____

Buying your home on Contract?
Total Interest you _____
Seller's Name _____
Seller's Address _____
City, State, Zip _____

Contributions You Paid:

Church (Name if over \$3000) _____

Misc. or United Way _____

Clothing? Books/Papers _____
(Need name of place donated, if over \$500)

Medical Paid:

(Has to be over 10% of your income,
before you can deduct any amount; except
if you are at least 65, then it's 7.5%)

Long Term Care Premium _____

Health Insurance Premium _____

Medical Miles _____

Total of the Following: \$ _____
Medicine, Doctors, Dentists, Hospitals,
Dentures, Glasses, Contacts, Braces, etc.

Casualty & Thefts:

(Has to be more than 10% of your income,
before you can deduct.) Call us for details.

Misc. Deductions You Paid:

(Needs to be over 2% of your income,
before you can deduct the following)

Tax Preparation Fee _____

Union Dues (Taxpayer) _____

Union Dues (Spouse) _____

Miles drove for Employer _____
(If you paid for the Fuel)

Tools for Work _____

Miles drove for Your Business _____

Safe Deposit Box _____

Safety Shoes/Gloves/Glasses _____

Uniforms Required by Boss _____

Job Seeking Expenses _____

Gambling Losses:

If you're reporting gambling income, \$ _____
you can deduct losses up to your winnings you report