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Special Tax Issue

January 2018

401k Newsletter, 1st Quarter 2018 (click here)

Special Tax Issue Newsletter, 2018 (click here)

Greetings GCM Client!

Tax Cuts & Jobs Act 2017

The 2017 Tax Cuts and Jobs Act was signed into law by the President on December 22, 2017 (effective 2018) . The 2017 Act provides the most significant tax changes in over 30 years. The articles in our Special Tax Issue Newsletter (click here) cover major provisions in the 2017 Act in the areas of individual taxes, estate taxes, and business taxes. Due to its sweeping nature, there are many more provisions in the 2017 Act that may apply to individual situations.

We hope to review each client's situation, at our annual meetings, to determine how the specific provisions may impact individual circumstances. Please also contact your accountant and attorney to further review your situation.

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Accredited Asset Management Specialist
Chartered Retirement Plans Specialist

Best wishes for a safe and happy year, 2018!

~Alzena & Ibrahim

Our New E-mail Address!

Please make a note that as of September 1, 2017, our email address has changed from galaria-capital@att.net to:

galaria@galariacapital.com

Questions?? Please feel free to call us directly at 1.800.957.1079 .

Certified 401(k) Professional
Pension Plan Consultant
Registered Investment Advisor

Alzena Saleem
CFP®, CRPS

CERTIFIED FINANCIAL PLANNER™
Chartered Retirement Plans Specialist
Registered Investment Advisor

Investment Planning

-Active Portfolio Management
-Retirement Planning
-Financial Planning & Education
-Asset Allocation Analysis

Insurance

-Annuities
-Whole Life, Term Life, Disability
-Long-Term Care

Small Business Retirement Plans

-Design, Implementation & Management
-401(k), SEP-IRA, SIMPLE-IRA
-Defined Contribution Plans & More

FIVE STAR WEALTH MANAGER
Ibrahim Galaria 2016 Winner

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