



**Western Association of Educational Opportunity Personnel
President Report
2021-2022
October 8, 2021 Chapter Meeting**

Name:	Horacio Aceves
Position:	Chapter President
Committees to Oversee:	COE Fair Share Professional Development Equity, Diversity, and Inclusion National TRIO Day
Committee Chairs/Co-Chairs:	Ana Prado PDS Tri-Chairs – Sergio Galvez, Katherine Peña, Lidia Alfaro Gabriela Perez Angie Alvarez, Liz Hernández
<p>Position Description: Provide executive leadership and ensure that all programmatic and fiscal operations of the Chapter are functioning properly. Conduct periodic Chapter meetings to facilitate a two-way flow of information between the WESTOP Board and SoCal Chapter.</p> <p>Key Responsibilities:</p> <ol style="list-style-type: none"> 1. Prepare and submit a revised Chapter budget at the May/June WESTOP Board meeting for approval. Budget must include both projected revenue and expenses for the calendar year. Review the current budget and consult with Chapter Executive Committee as necessary. 2. Provide a Chapter report, to include Chapter activities and financial status at each WESTOP Board meeting and submit annual and other reports as required. 3. Serve on the WESTOP Board of Directors Fiscal Affairs Committee and the WESTOP conference awards/scholarship committee. 4. Ensure that Chapter Board reports are submitted to the WESTOP president seven days prior to each Board meeting. 5. Make arrangements for any WESTOP Board meeting held within the region of the Chapter, to include meeting room space, hotel and/or ground transportation. The Chapter, at its discretion, may provide continental breakfast(s) and/or refreshments during Board meetings and may inform Board members in advance as a courtesy. 6. Ensure that all financial information is forwarded to the WESTOP Chief Financial Officer in a timely manner for tax reporting purposes. 	

Goals & Priorities
<p>2021-2022 Goals and Priorities</p> <ol style="list-style-type: none"> a) Create an advocacy plan for TRIO & equity programs to showcase our work and results on the local, state, and national level b) Incorporate “EDI” into our programming, events, and host workshops for our membership, including professional development c) Increase membership from non-TRIO programs, and get more members involved in events d) Collaborate with WESTOP professional development to support, and guide membership throughout the year e) Follow FAC manual, and work with WESTOP treasurer, to ensure our accounting and bank accounts are in order and in good standing

Updates

Chapter General Updates: Working to roll out new WESTOP SoCal website, and begin using new listserv through Google

Chapter Board and Service Council: We do have vacancies, most importantly Parliamentarian, Alumni, and Student Development (TRIO Day, Service Days, SLC)

Fair Share: As of September 13th, SoCal's contributions to the \$40-for-40 campaign had 16 donations from the membership. More details provided by our Fair Share Coordinator, Ana Prado.

Student Development: SLC 2021 planning will start this fall and continue through next year. Interested members let us know if you would like to chair or volunteer for this event. National TRIO Day tentatively on Saturday, February 26th. Also, "days of service" are TBD but we are looking at MLK, and other days to commemorate civil rights leaders.

Technology: Leslie, with support from Amel, will be working on making changes, updating our website and supporting technology needs.

Membership and Elections: As of September 27, 2021, SoCal has 110 members. More details will be provided by the Membership and Elections Chair, Victoria Garcia.

Chapter Meetings: 2021-2022 Chapter Meeting Dates:

December 10, 2021 (Virtual)

TBD @ WESTOP Conference (In-person)

June 3, 2021 (Virtual)

Budget: Accounts balance as of October 2, 2021:

Wells Fargo Checking: \$275.00

Wells Fargo Savings: \$625.07

Chase Checking: \$15,335.76

Total Combined Balance: \$16,235.83

WESTOP Update:

- Participated in the WESTOP Training and Board Meeting held August 19 - August 21, 2021 in San Luis Obispo.
- FAC chair, Horacio Aceves, and "EDI" became an official service council position
- WESTOP 44th Annual Conference is scheduled for March 6-9, 2021 at the Hilton Waikoloa Village in Kona, HI. Registration launch is October 15th. Registration has to be approved first before making hotel arrangements so plan accordingly. In addition, COVID requirements will need to be followed to travel to Hawaii. Conference video: <https://bit.ly/3uEWy1A>.
- WESTOP Strategic Planning meetings are kicking off this month, hosted by Past-President Dr. Kimberly Williams and will be attended by chapter presidents and president-elects

Recommendations

None at this time.

Action Items

None at this time.

Respectfully submitted,

Horacio Aceves