

Ross Landreth, MBA, ASA

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Education

MBA 2001 CALIFORNIA STATE UNIVERISTY, EAST BAY

· Major: Finance

BA 1998 UNIVERSITY OF CALIFORNIA, BERKELEY

· Major: Economics

Experience

· **Medical Valuations, Inc.**, Phoenix, AZ, *President*

Merger and Acquisition consulting

Valued approximately 200 companies in the following categories:

Dental, medical, ambulatory surgical centers, oral surgery, plastic surgery, ENT, chiropractor, restaurants, auto repair, insurance, gifts, retirement planning, liquor distribution, medical supplement distribution

Lost income analysis and reporting

Expert witness testimony: Arizona, Arkansas & Missouri

· **Ideal Transitions, Inc.**, Phoenix, AZ, *Chief Financial Officer*

Merger and Acquisition consulting

Valued approximately 200 companies in the following categories:

Dental, medical, ambulatory surgical centers, restaurants, law firms, accounting firms, auto repair, insurance, gifts, retirement planning

· **Henry & Horne, LLP**, Tempe, AZ, *Senior Valuation Analyst*

Valued companies in the following categories:

Dental, medical, optometry and ophthalmology practices, qualified personal residence trusts, ESOP, bankrupt holding companies, restaurants, manufacturing companies and vehicle rental companies.

· **Mercer Transitions, Scottsdale, AZ**, Manager, Practice Planning and Valuation

Supervised the development of dental practice transition scenarios and cash flow projections

Prepared over 575 dental practice valuations

· **Allstate Insurance Company**, Phoenix, AZ, *Senior Financial Analyst*

Provided forecasting, budgeting, rate analysis, and catastrophe analysis for the Regional Controller.

Other

Mr. Landreth is an Accredited Senior Appraiser (ASA), the American Society of Appraisers.