



CLEARSTONE
WEALTH MANAGEMENT

TODAY'S FAMILIES

According to the U.S. Census Bureau, today just one out of five households fit the traditional mold of having a mom, a dad and 2.2 kids. Instead, it is much more common to find blended families, domestic partnerships, single or single-parent households, or same-sex marriages. This re-shaping of the American family has produced new realities that require new financial strategies.

Our process begins with our clients with the goal of addressing the challenges and desires unique to their lives. We understand that the domestic partners have different financial and wealth planning needs than a blended or traditional family. And the same is true for every other family, regardless of its form.