

**PEDIATRIC**

**Patient Information**

Date \_\_\_\_\_  
Child's Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Birth Date \_\_\_\_\_ Age \_\_\_\_\_  
School \_\_\_\_\_

**Responsible Party (first contact in emergency)**

Parent/Legal Guardian \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone \_\_\_\_\_  
 Work Phone \_\_\_\_\_  
 Cell Phone \_\_\_\_\_

Mark the box next to contact number above that is the best way to reach you and is okay to leave a message.

Email Address \_\_\_\_\_  
 Married/Partnered  Single

**Getting To Know You**

Is another family member/relative a patient here?  Yes  No

Referred by:

- Internet Search/Our Website  Yellow Pages  Sign
- Insurance Provider \_\_\_\_\_
- Family Member \_\_\_\_\_
- Friend \_\_\_\_\_
- Other (Explain) \_\_\_\_\_

**Insurance**

Primary Carrier \_\_\_\_\_  
Insured's Name \_\_\_\_\_  
ID # \_\_\_\_\_  
Group # \_\_\_\_\_

**Account Information**

Name of Person Responsible for Account: \_\_\_\_\_  
Social Security # \_\_\_\_\_  
Occupation \_\_\_\_\_  
Employer \_\_\_\_\_  
Business Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Business Phone \_\_\_\_\_

**Additional Parental Information (Optional)**

Name \_\_\_\_\_  
Occupation \_\_\_\_\_  
Employer \_\_\_\_\_  
Business Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Business Phone \_\_\_\_\_

**Closest Relative Not Living With Child:**

Name \_\_\_\_\_ Relation \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_

**Additional Person To Contact In Case Of Emergency (if responsible party listed above is not available):**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Authorization For Treatment**

The undersigned has the legal authority and hereby authorizes the doctor to perform diagnostic tests deemed necessary for this child's care, to perform any and all forms of treatment, medication, and therapy that are indicated and that I am in agreement with and are in accordance with the Standards of Naturopathic Care.

Patient's Name \_\_\_\_\_ Date \_\_\_\_\_

Signature of Parent or Responsible Party \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## Financial Policy

**Payment:** As a patient of this office you are directly responsible for payment of all charges incurred while under treatment unless you are eligible for insurance reimbursement with an insurance carrier the doctors have contracted with. Payments are due when services are rendered, supplies are received, or laboratory tests are ordered. If the doctor is contracted with your insurance carrier, all deductibles, co-pays and balances that are the patient's responsibility are due at the time of service. Accepted methods of payments are: personal checks, debit and credit Visa and Master cards, and cash.

**Insurance:** If the doctor is contracted with your insurance carrier we will bill your insurance directly. We will make every effort to determine benefits and eligibility prior to treatment. What we are told by your insurance carrier will govern how we determine your liability. We are not responsible for payment discrepancies that might occur once the reimbursement check is received. It is the patient's responsibility to keep track of their deductible, maximum benefit, or other liabilities specific to their plan's coverage. If you are not covered by one of our contracted carriers and think that your insurance will cover naturopathic care, at your request we will provide you with an insurance billing form that you can submit to receive payment from your insurance company. (Weight Loss Programs are not covered by insurance.)

**Senior Discount:** A 10% discount on service (out-source lab, medications received from our dispensary and weight loss programs are not included) will be given to our patients who are age 65 or over. Due to State and Federal regulations, we cannot process medical coupons and Medicare/Medicaid claims.

**Cancellations:** Please give us at least 24 hours advance notice of your inability to keep an appointment. If less than 24 hours notice is received the amount of the scheduled visit will be charged (except in emergencies).

**Late Fee:** Accounts over ninety (90) days outstanding are overdue and may be acted on for collection. Collection costs are added to your account. A late fee of \$1.50 or 1.0% of the balance per month, whichever is greater, is charged on overdue accounts. There is a \$10.00 charge for returned checks and payment is due in the amount of the check plus the returned check fee within ten (10) working days.

## Authorization for Treatment

I, the undersigned, hereby acknowledge that the care being provided at Orchard Holistic Medicine is designed to improve my health or condition. I authorize the doctor to perform diagnostic tests deemed necessary for my care, to perform any and all forms of treatment, to include medication, and therapy that are indicated and that I am in agreement with and are in accordance with the Standards of Naturopathic Care. If procedures are performed, I have given my permission to do so and acknowledge that full disclosure of information has been made. I understand that every effort will be made by the office to fully disclose information about the procedures used. If I have questions about these procedures I will ask them until they are answered to my full satisfaction. I further acknowledge that there is no guarantee or warranty, expressed or implied, concerning the outcome of any of the procedures used in the course of my care.

If while under the doctor's care I experience a medical emergency, I am to dial 911. If I have a medical concern I am to phone the office to report. If my concern occurs during after hours I will phone the office where instructions on how to contact the doctor can be obtained on the after hours message prompts.

I understand and agree to the above **Financial Policy** and **Authorization for Treatment**. I will abide by its terms.

---

Signature of Patient or Responsible Party

---

Date

---

Patient (print)

---

Responsible Party/relationship to patient (print)

---

Witness

---

Date

Date: \_\_\_\_\_

Child's Name \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_  F  M Blood Type \_\_\_\_\_

# of Siblings \_\_\_\_\_ Names & Ages \_\_\_\_\_

**List Child's Current Health Problems**

*Prioritize by listing the problems in order of importance.*

1. \_\_\_\_\_ 3. \_\_\_\_\_

2. \_\_\_\_\_ 4. \_\_\_\_\_

Complete the following section for the top 3 problems (**Check the bold descriptors** that apply):

**Problem #1:** \_\_\_\_\_ Date of Onset: \_\_\_\_\_

Describe: \_\_\_\_\_

\_\_\_\_\_

Cause: \_\_\_\_\_  **Constant?** or  **Intermittent?**

**Worsening** or  **Improving?** Why? \_\_\_\_\_

\_\_\_\_\_

Rx / Surgery / Treatments tried & the results: \_\_\_\_\_

\_\_\_\_\_

Associated personal and/or family history: \_\_\_\_\_

\_\_\_\_\_

How does problem #1 effect your child's body / their life?: \_\_\_\_\_

\_\_\_\_\_

*Office Use Only* \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Problem #2:** \_\_\_\_\_ Date of Onset: \_\_\_\_\_

Describe: \_\_\_\_\_

\_\_\_\_\_

Cause: \_\_\_\_\_  **Constant?** or  **Intermittent?**

**Worsening** or  **Improving?** Why? \_\_\_\_\_

\_\_\_\_\_

Rx / Surgery / Treatments tried & the results: \_\_\_\_\_

\_\_\_\_\_

Associated personal and/or family history: \_\_\_\_\_

\_\_\_\_\_

How does problem #2 effect your child's body / their life?: \_\_\_\_\_

\_\_\_\_\_

*Office Use Only* \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Problem #3:** \_\_\_\_\_ Date of Onset: \_\_\_\_\_

Describe: \_\_\_\_\_

Cause: \_\_\_\_\_  Constant? or  Intermittent?

Worsening or  Improving? Why? \_\_\_\_\_

Rx / Surgery / Treatments tried & the results: \_\_\_\_\_

Associated personal and/or family history: \_\_\_\_\_

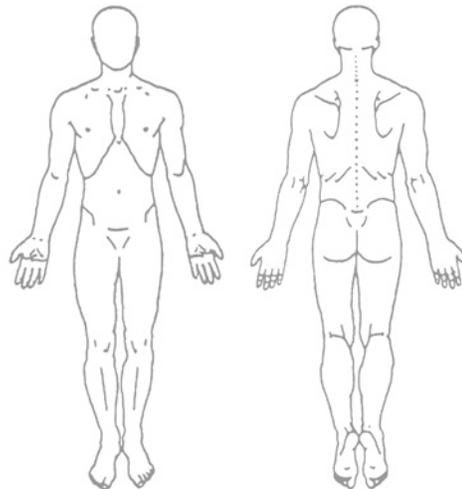
How does problem #3 effect your child's body / their life?: \_\_\_\_\_

*Office Use Only* \_\_\_\_\_

Use diagram to illustrate the areas on your child's body where they feel any of the following sensations:

Use the following letters to mark the diagram:

- A** = Numbness
- B** = Deep Aching
- C** = Burning
- D** = Stabbing
- E** = Pins & Needles
- F** = Throbbing
- G** = Itching



### General Information

Has your child seen a naturopathic doctor before?  No  Yes

Are they currently seeing one?  No  Yes Doctor's name: \_\_\_\_\_

Does your child have a medical doctor?  No  Yes Doctor's name: \_\_\_\_\_

Has your child seen a chiropractic doctor before?  No  Yes

Are they currently seeing one?  No  Yes Doctor's name: \_\_\_\_\_

Does your child see any other healthcare professional (i.e. acupuncturist, massage therapist, counselor)?  No  Yes

Explain: \_\_\_\_\_

What are the most significant measures that you have taken to improve your child's health? \_\_\_\_\_

### Medications/Nutritional Supplements

List all prescribed meds – current & past: \_\_\_\_\_

List all "over the counter" Rx & supplements used: \_\_\_\_\_

Allergies to medications: \_\_\_\_\_

**Review of Child's Body Systems**

Please **check** all the problems your child **currently** has:

|   |   |  |
|---|---|--|
| <b>Constitutional</b><br>Good general health <input type="checkbox"/><br>Recent weight change <input type="checkbox"/><br>Night sweats, fevers <input type="checkbox"/><br>Fatigue/weakness <input type="checkbox"/><br>Developmental disorders <input type="checkbox"/>      | <b>Ears / Nose / Mouth / Throat</b><br>Hearing loss or ringing <input type="checkbox"/><br>Sinus problems <input type="checkbox"/><br>Nose bleeds/bleeding gums <input type="checkbox"/><br>Sore throat/voice change <input type="checkbox"/><br>Canker/cold sores <input type="checkbox"/> | <b>Eyes</b><br>Wear glasses/contacts <input type="checkbox"/><br>Blurred/double vision <input type="checkbox"/><br>Eye disease or injury <input type="checkbox"/><br>Eye pain/dryness <input type="checkbox"/>   |
| <b>Cardiovascular</b><br>Chest pain <input type="checkbox"/><br>Palpitations <input type="checkbox"/><br>Heart trouble/murmur <input type="checkbox"/><br>Swelling hands/feet <input type="checkbox"/><br>Lightheaded/dizzy/faints <input type="checkbox"/>                   | <b>Respiratory</b><br>Shortness of breath <input type="checkbox"/><br>Cough <input type="checkbox"/><br>Wheezing/Asthma <input type="checkbox"/><br>Bad breath <input type="checkbox"/>   | <b>Gastrointestinal</b><br>Nausea/vomiting <input type="checkbox"/><br>Abdominal pain/stomach aches <input type="checkbox"/><br>Rectal bleeding <input type="checkbox"/><br>No appetite <input type="checkbox"/><br>Constipation/diarrhea <input type="checkbox"/> |
| <b>Musculoskeletal</b><br>Muscle pain or cramps <input type="checkbox"/><br>Stiffness/swelling joints <input type="checkbox"/><br>Joint pain <input type="checkbox"/><br>Trouble walking/flat feet <input type="checkbox"/><br>Growth/bone disorders <input type="checkbox"/> | <b>Neurological</b><br>Frequent headaches <input type="checkbox"/><br>Paralysis or tremors <input type="checkbox"/><br>Convulsions/seizures <input type="checkbox"/><br>Numbness/tingling <input type="checkbox"/><br>Motion/car sickness <input type="checkbox"/>                          | <b>Hematologic / Lymphatic</b><br>Anemia <input type="checkbox"/><br>Bruise easily <input type="checkbox"/><br>Slow to heal <input type="checkbox"/><br>Enlarged glands <input type="checkbox"/>   |
| <b>Endocrine</b><br>Excessive thirst/urination <input type="checkbox"/><br>Hair loss <input type="checkbox"/><br>Cold hands and feet <input type="checkbox"/><br>Hormone problems <input type="checkbox"/><br>Light sensitivity <input type="checkbox"/>                      | <b>Integumentary/Skin</b><br>Abnormal nails <input type="checkbox"/><br>Rashes or itching <input type="checkbox"/><br>Acne <input type="checkbox"/><br>Dry/discolored skin <input type="checkbox"/><br>Body odor <input type="checkbox"/>   | <b>Allergic / Immunologic</b><br>Food allergies <input type="checkbox"/><br>Frequent infections/colds <input type="checkbox"/><br>Hay fever <input type="checkbox"/>   |
| <b>Genitourinary</b><br>Blood in urine <input type="checkbox"/><br>Pain/burning on urination <input type="checkbox"/><br>Frequent urination <input type="checkbox"/><br>Kidney disease <input type="checkbox"/>   | <b>Genitourinary - Continued</b><br>Bed wetting <input type="checkbox"/><br>Testicle/ovary pain <input type="checkbox"/><br>Menstrual problems <input type="checkbox"/>   | <b>Psychiatric</b><br>Insomnia/nightmares <input type="checkbox"/><br>Confusion/memory loss <input type="checkbox"/><br>Depression/fears/cries easily <input type="checkbox"/><br>Anxiety/panic attacks <input type="checkbox"/>                                   |

**Medical History** Check if your child has had any of the following (**Circle** if it has occurred in the past year):

|  |  |  |
|--|--|--|
| <input type="checkbox"/> Chicken Pox     | <input type="checkbox"/> Scarlet Fever     | <input type="checkbox"/> Tonsillitis - # of times _____    |
| <input type="checkbox"/> Measles         | <input type="checkbox"/> Pneumonia         | <input type="checkbox"/> Ear Infections - # of times _____ |
| <input type="checkbox"/> Mumps           | <input type="checkbox"/> Tuberculosis (TB) | <input type="checkbox"/> Rubella                           |
| <input type="checkbox"/> Hepatitis       | <input type="checkbox"/> High Fevers       |  |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Other: _____      |  |

Has your child ever had any of the following tests?

|                    | When: | Where: | Results: |
|--------------------|-------|--------|----------|
| EKG                | _____ | _____  | _____    |
| EEG                | _____ | _____  | _____    |
| Psychological Eval | _____ | _____  | _____    |
| Hearing test       | _____ | _____  | _____    |
| Speech test        | _____ | _____  | _____    |

**Vaccinations**

|                                    |                                |  |                                     |
|------------------------------------|--------------------------------|--|-------------------------------------|
| <input type="checkbox"/> Measles   | <input type="checkbox"/> Polio | <input type="checkbox"/> MMR                 | <input type="checkbox"/> Diphtheria |
| <input type="checkbox"/> Mumps     | <input type="checkbox"/> DPT   | <input type="checkbox"/> Tetnus              | <input type="checkbox"/> Hepatitis  |
| <input type="checkbox"/> Influenza |                                | <input type="checkbox"/> Other (list): _____ |                                     |

**Diet (Current)** Please describe your child's typical diet (**Circle** foods that are craved/excessively consumed):

\_\_\_\_\_  
 Any reactions to food? (Describe): \_\_\_\_\_

**Personal | Family History** (  Unknown – Adopted )

Please check and name who was affected (Self, Mother, Father, Grandparents, Sisters, Brothers, Children)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> AIDS/HIV _____      | <input type="checkbox"/> Eczema _____              | <input type="checkbox"/> Psoriasis _____        |
| <input type="checkbox"/> Alcoholism _____    | <input type="checkbox"/> Gout _____                | <input type="checkbox"/> Senility _____         |
| <input type="checkbox"/> Allergies _____     | <input type="checkbox"/> Heart disease _____       | <input type="checkbox"/> Sex abuse _____        |
| <input type="checkbox"/> Anemia _____        | <input type="checkbox"/> High blood pressure _____ | <input type="checkbox"/> Seizures _____         |
| <input type="checkbox"/> Arthritis _____     | _____  | <input type="checkbox"/> Stroke _____           |
| <input type="checkbox"/> Asthma _____        | <input type="checkbox"/> Hypoglycemia _____        | <input type="checkbox"/> Suicide _____          |
| <input type="checkbox"/> Cancer _____        | <input type="checkbox"/> Kidney disorder _____     | <input type="checkbox"/> TB _____               |
| <input type="checkbox"/> Depression _____    | <input type="checkbox"/> Mental illness _____      | <input type="checkbox"/> Thyroid problems _____ |
| <input type="checkbox"/> Diabetes _____      | <input type="checkbox"/> Migraines _____           | <input type="checkbox"/> Ulcer _____            |
| <input type="checkbox"/> Drug Problems _____ | <input type="checkbox"/> Obesity _____             | <input type="checkbox"/> Other _____            |

**Menstrual/Reproductive History** (Females only)

Age period began? \_\_\_\_\_ Date of last period: \_\_\_\_\_ Regular periods?  Yes  No  Sometimes  
 Periods every \_\_\_\_\_ days (length of entire cycle) Flow:  Heavy  Medium  Light Duration: \_\_\_\_\_ days  
 Spotting?  Yes  No Midcycle:  Yes  No Instead of period:  Yes  No Blotting?:  Yes  No  
 Cyclical pre-menstrual weight gain:  Yes  No How many pounds? \_\_\_\_\_  
 Cramps?  Yes  No Duration: \_\_\_\_\_ days Intensity:  Mild  Moderate  Severe  
 PMS?  Yes  No Describe: \_\_\_\_\_

**Birth History**

**Check if mother** had any of the following problems during pregnancy. Mother's age at child's birth? \_\_\_\_\_

|  |                                    |   |  |
|--|------------------------------------|---|--|
| <input type="checkbox"/> Bleeding  | <input type="checkbox"/> Illnesses | <input type="checkbox"/> Excessive weight | <input type="checkbox"/> Physical/emotional trauma |
| <input type="checkbox"/> Nausea  | <input type="checkbox"/> Diabetes  | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Hypertension              |
| <input type="checkbox"/> Cigarettes, alcohol, drug consumption (describe): _____ |                                    |   |  |
| <input type="checkbox"/> Medications (list): _____                               |                                    |   |  |

Pregnancy:

Term:  Full  Premature  Late In Weeks \_\_\_\_\_ Weight at birth \_\_\_\_\_ lbs \_\_\_\_\_ oz  
 Length of labor: \_\_\_\_\_ hours Complications? \_\_\_\_\_

**Check if your child** had any of the following problems during their first 3 months of life:

|                                       |                                   |   |                                       |
|---------------------------------------|-----------------------------------|---|---------------------------------------|
| <input type="checkbox"/> Jaundice     | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Birth defects  | <input type="checkbox"/> Rashes       |
| <input type="checkbox"/> Colic        | <input type="checkbox"/> Fever    | <input type="checkbox"/> Cerebral palsy | <input type="checkbox"/> Allergies    |
| <input type="checkbox"/> Blue baby    | <input type="checkbox"/> Seizures | <input type="checkbox"/> Birth injuries | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Other: _____ |                                   |   |                                       |

Child's sleep pattern (first year) \_\_\_\_\_

Feeding:  Breast-fed How long? \_\_\_\_\_ Formula:  Milk  Soy Other: \_\_\_\_\_ How long? \_\_\_\_\_

Age began solid foods \_\_\_\_\_ List first foods: \_\_\_\_\_

Food intolerance (if any) \_\_\_\_\_

Age began: Sitting \_\_\_\_\_ Crawling \_\_\_\_\_ Walking \_\_\_\_\_ First words \_\_\_\_\_

Is there anything else you would like the Doctor to know?  
 \_\_\_\_\_  
 \_\_\_\_\_