



Table of Fees for Services
Bortolussi Wealth Management, Inc. (CRD# 155780)
Effective Date: December 31, 2019

Bortolussi Wealth Management, Inc. (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount		Frequency Fee is Charged	Services
A percentage of assets under management	\$0 to \$999,999.99	1.00%	Monthly in arrears	Portfolio management for individuals and/or small businesses
	\$1,000,000.00 to \$1,999,999.99	0.75%		
	\$2,000,000.00 and above	0.50%		
A percentage of assets under management	Up to 0.50%		Quarterly in arrears	Pension Consulting Services
Hourly charges	\$100		Due upon completion of the agreed upon deliverable[s]	Financial Planning Services
Subscription fees	n/a		n/a	n/a
Fixed fees	n/a		n/a	n/a
Commissions	n/a		n/a	n/a
Performance-based fees	n/a		n/a	n/a
Other:	n/a		n/a	n/a
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Independent Manager Fees	n/a		n/a	n/a
Robo-Advisor Fee	Up to 0.50%		Annually	Robo-Advisor Auto Rebalance

Please talk to the Advisor about fees and costs applicable to you

Additional fees and costs to discuss with the Advisor

Additional Fees/Costs	Yes/No	Paid To
Securities Transaction Fees *	Yes	Shareholders Service Group, Inc. ("SSG")
Commissions	No	n/a
Custodian Fees**	Yes	Shareholders Service Group, Inc. ("SSG")
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Shareholders Service Group, Inc. ("SSG")

* No transaction fees will be assessed for Exchange -traded funds or domestic equity securities traded online. Other types of securities subject to fees.

** The Custodian does not charge a custody fee, but fee may include [list applicable fees such as wire transfer fees, paper statement fee].