

5517 Geary Blvd, Suite 206 San Francisco, CA 94121 bmr@myhomegateway.com (800) 480-9020 x3

Below Market Rate Unit Application / Worksheet

The accuracy of information provided in this worksheet is

very important. An incomplete or wrongfully filled out

application could disqualify you from the screening and

DATE RECEIVED:

(BAHBA fill out only)

FULL ADDRESS OF PROPERTY APPLYING FOR (if not specified):

JOINT GENERAL INFORMATION (for both the Borrower & Co-Borrower

Are you currently working with a real estate agent?

Are you currently working with a lender/ loan officer?

Additional comments and notes:

ORROWER GENERAL INFORM	MATION	CO-BORROWER GENERAL INFORMATION				
rst Name:	MI Last Name:	First Name: MI Last Name:				
ocial Security No:	Date of Birth: / /	Social Security No: Date of Birth: / /				
ome Address:		Home Address:				
ty:	State: Zip Code:	City: State Zip Code:				
ome Phone: ()	Work Phone: ()	Home Phone: () Work Phone: ()				
ell Phone: ()		Cell Phone: ()				
ome Email:	Work Email:	Home Email: Work Email:				
		What is your relationship to the borrower:				
ORROWER HOUSEHOLD INFO	ORMATION	CO-BORROWER HOUSEHOLD INFORMATION				
umber in Household:	Have you owned a home in the last 3 years?	Number in Household: Have you owned a home in the last 3 years?				
onthly Rent \$	Years Renting at Current Location:	Monthly Rent \$ Years Renting at Current Location:				
ave you attended a Home Buyer	r Seminar or Workshop?	Have you attended a Home Buyer Seminar or Workshop?				
hich One? Dat		Which One? Date: City:				
	,					
ORROWER EMPLOYMENT IN	FORMATION	CO-BORROWER EMPLOYMENT INFORMATION				
re you self employed?	For How Long?	Are you self employed? For How Long?				
urrent Employer:	Title:	Current Employer: Title:				
ork Address:		Work Address:				
ty:	State Zip Code	City: State Zip Code				
om: Mo /Yr	To: Mo /Yr	From: Mo /Yr To: Mo /Yr				
less than 2 years please fill out		If less than 2 years please fill out prior employment history:				
ior Employer	Title:	Prior Employer Title:				
	o: Mo /Yr	From: Mo /Yr To: Mo /Yr				

Full Name, Company, & Contact info:

Full Name, Company, & Contact info:

BORROWER INCOME					CO-BORROWER INCOME				
SOURCE	GROSS AMOUNT PER YEAR				SOURCE GROSS AMOUNT PER YEAR				
Current Employment	\$				Current Employment \$				
\$ \$					\$ \$				
BORROWER ASSET ACCOUNTS (CA	SH & EQUIVALENT)				CO-BORROWER ASSET AC	COUNTS (CASH &	EQUIVALENT)		
								D	
NAME OF BANK	TYPE	ESTIMATED	BALANCE		NAME OF BANK	TYPE		BALANCE	
	Checking					Checkir	ng	\$	
	Savings					Savings	3	\$	
								\$	
BORROWER INVESTMENT AND RET	RMENT ACCOUNTS				CO-BORROWER INVESTME	NT AND RETIRME	NT ACCOUNTS		
TYPE OF INVESTENT/ RETIREMENT A	CURRENT VALUE			TYPE OF INVESTENT/ RETI	RETIREMENT ACCOUNT		CURRENT VALUE		
		\$						\$	
		\$						\$	
	\$						\$		
	\$						\$		
BORROWER DEBTS (INSTALLMENTS	S & CREDIT CARDS)				CO-BORROWER DEBTS (IN	STALLMENTS & C	REDIT CARDS)		
-		CURRENT	MINIMUM				CURRENT	MINIMUM	
NAME OF LENDOR/CREDITOR		BALANCE	MOS PYMNT		NAME OF LENDOR/CREDIT	OR	BALANCE	MOS PYMNT	
		\$	\$				\$	\$	
		\$	\$				\$	\$	
		\$	\$				\$	\$	
		\$	\$				\$	\$	
FICO score in known:					FICO score if known				
IS THERE ANY OTHER INFORMATION	N THAT YOU FEEL WE	NEED? (or for	additional inform	mati	on related to the above quest	ions)		•	
BORROWER ACKNOWLDEGEMENT					lat pa mi				
I/We verify that the above information is									
capacity. Inaccurate or wrongful inform information with an affiliated organizatio									
requesting one of its affiliates to obtain a									
provided tri-agency report is accurate ar			, , ,		,	- [, 5		
BORROWER					CO-BORROWER				
Signature	Printed Nar	ne	Date		Signature	Printed	Name	Date	
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