

YOU'RE INVITED TO ATTEN ELITE Independent RIA & Family Office Global Leaders Conference

March 21-24, 2019 | W PANAMA, Panama City, Panama



Time has come for the Wealth Management Industry to have a real business building conference that incorporates:

- Cutting Edge Sales and Marketing Ideas
- Institutional Investments
- Succession Planning

- 3rd Party Due Diligence & Risk Management
- Innovative Technology **Products and Solutions**
- Asset Allocation
- Performance Measuring and Reporting
- And many more!

Join us for an exclusive conference designed to bring together preeminent financial services and business leaders with a focus on providing registered Investment advisors (RIA) and family office businesses with a unique blend of high level education and unparalleled networking opportunities.

Education is the cornerstone of the ELITE Independent RIA & Family Office Global Leaders Conference.

Registered investment advisors (RIA) and family offices will come together to meet and network with sponsors that will include:

- Institutional Real Estate Managers
- Non-Traded Alternative Investments
- Energy Companies
- Institutional Credit Managers
- 1031 Exchange Programs
- ETFs
- Business Development
 - Companies

- Private Equity Firms
- Equity Indexed Annuities
- Investment Banking
- Life Insurance Companies

We've created an incredible event and comprehensive agenda for you to walk away energized with an abundance of practical ideas and tools to grow and thrive in an ever-changing Wealth Management Industry.

Conference registration, Round Trip Airfare and 3 nights at the W Panama, are complimentary for Independent Registered Investment Advisors (RIA) and Family Office Attendees with a minimum of \$100 Million or More of Assets Under Management (AUM). Meetings are mandatory and require sign in for all presentations. Maximum 2 complimentary attendees from the same group.

