

GUIDE TO PLANNING AND REPORTING TRAVEL & ENTERTAINMENT EXPENSES

This program will enhance participant knowledge of statutory and regulatory guidance related to travel and entertainment expenses and provide planning opportunities related to travel, entertainment, and automobile expenses.

Learning Objectives:

Upon completion of this course, you will be able to:

- Gain insight on the "big picture" in this complex area.
- Distinguish the rules of determining travel and entertainment expenses.
- Know what to do and when to do it.

Major Subjects:

- Definition of travel and entertainment expenses.
- Strategies to deduct business transportation.
- Special exceptions from recordkeeping requirement.
- Deductibility of meals.
- Expenses for non-business conventions.
- Tax form illustrations.
- How to handle automobile issues.

Designed for:

Practitioners, members in industry, or personnel responsible for payroll tax reporting or determining and reviewing travel and entertainment deductions.

Level of Knowledge

Overview

Field of Study

Taxes

Format

Group Live, Group Internet

Prerequisite

None

Advanced Preparation

None

Recommended CPE Credit

4 Hours (Live)
2 Hours (Webinar)

Available

May 1, 2016