

CYBERLUX CORP

FORM RW

(Withdrawal of Registration Statement)

Filed 11/17/03

Address	4625 CREEKSTONE DRIVE SUITE 100 DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Fiscal Year	12/31

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November 14 , 2003

U.S. Securities and Exchange Commission

450 Fifth Street, N.W.

Washington, D.C. 20549

RE: CYBERLUX CORPORATION
APPLICATION FOR WITHDRAWAL OF REGISTRATION
STATEMENT ON FORM SB-2
FILE NO.: 333-109993

Dear Sirs:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 initially filed with the Commission on October 27, 2003 (File No. 333-109993) (the "Registration Statement"). This application for withdrawal is made due to the fact the Registrant has arranged for private financing. The Registrant intends to file a new registration statement with the Commission upon completion of the private financing. The Registrant further advises the Commission that no shares of common stock sought to be registered pursuant to the Registration Statement have been offered or sold.

If you have any questions with respect to the above, or if you require additional information, please do not hesitate to contact John W. Ringo, Secretary and Corporate Counsel for the Registrant at (770) 952-1904.

Very truly yours,

Cyberlux Corporation

By: /s/ Donald F. Evans

Donald F. Evans
President

End of Filing

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