



**CLEARSTONE**  
WEALTH MANAGEMENT

EXPERIENCED — IPI WEALTH MANAGEMENT

*IPI Wealth Management was started by Investment Planners, Inc. in 1996 and was ranked in 2015 by Financial Times as one of the Top 300 Financial Advisors and by Financial Advisor magazine as one of the top 150 RIAs for total assets. As an independent RIA, IPI Wealth Management is able to deliver financial products and services with our client's best interests in mind.*

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