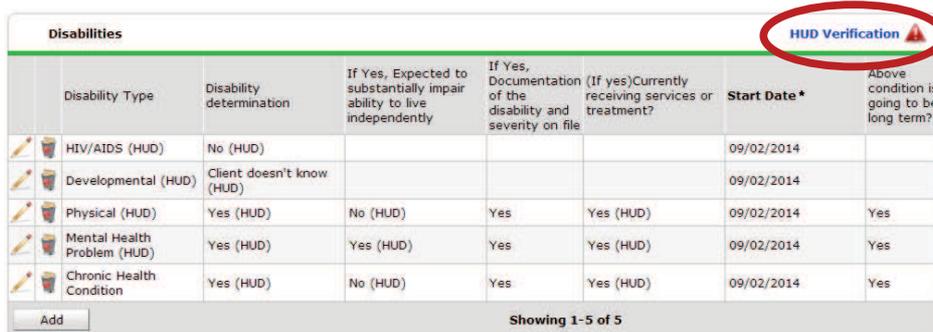


5.11 CLIENTPOINT WORKFLOW CHANGES

5.11 HUD Subassessment Verification**

HUD requires an answer (varying options include: Yes/No/Client Doesn't Know/Client Refused/Data Not Collected) for all HUD value Types on the following Subassessments: Disabilities, Monthly Income, Non-Cash Benefits, and Health Insurance (new with 5.11.0). The new **HUD Subassessment Verification** feature allows users to review existing recordsets for the **Date Effective** and add values for any **HUD Type** that is incomplete. This data entry method is in addition to the standard **Add** buttons available on Subassessments. This new view gives a quick snapshot of exactly how the data will be included in the HUD reports.

A new **HUD Verification** icon and link will display on the Disabilities, Monthly Income, Non-Cash Benefits, and Health Insurance Subassessments when the **HUD/HMIS Provider** flag is turned on for the provider. When data is incomplete, meaning one or more of the HUD Types is missing an answer, a warning icon will display in red. (See Figure 1)



Disabilities							
	Disability Type	Disability determination	If Yes, Expected to substantially impair ability to live independently	If Yes, Documentation of the disability and severity on file	(If yes)Currently receiving services or treatment?	Start Date*	Above condition is going to be long term?
	HIV/AIDS (HUD)	No (HUD)				09/02/2014	
	Developmental (HUD)	Client doesn't know (HUD)				09/02/2014	
	Physical (HUD)	Yes (HUD)	No (HUD)	Yes	Yes (HUD)	09/02/2014	Yes
	Mental Health Problem (HUD)	Yes (HUD)	Yes (HUD)	Yes	Yes (HUD)	09/02/2014	Yes
	Chronic Health Condition	Yes (HUD)	No (HUD)	Yes	Yes (HUD)	09/02/2014	Yes

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Figure 1

When all answers exists for the Subassessment, a checkmark icon will display. (See Figure 2)



Disabilities							
	Disability Type	Disability determination	If Yes, Expected to substantially impair ability to live independently	If Yes, Documentation of the disability and severity on file	(If yes)Currently receiving services or treatment?	Start Date*	Above condition is going to be long term?
	Substance Abuse (HUD)	Client refused (HUD)				09/02/2014	
	Drug Abuse (HUD)	Client refused (HUD)				09/02/2014	
	Alcohol Abuse (HUD)	Client refused (HUD)				09/02/2014	
	Physical/Medical (HUD)	Yes (HUD)	No (HUD)	Yes	Client doesn't know (HUD)	09/02/2014	No
	HIV/AIDS (HUD)	No (HUD)				09/02/2014	

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First Previous Next Last

Figure 2

Clicking the link will open the **HUD Verification** popup window for the applicable **Date Effective**. (See Figure 3)

Disability Type	Disability determination					
	Yes (HUD)	No (HUD)	Client doesn't know (HUD)	Client refused (HUD)	Data not collected (HUD)	Incomplete
Alcohol Abuse (HUD)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chronic Health Condition	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Developmental (HUD)	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Drug Abuse (HUD)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
HIV/AIDS (HUD)	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Mental Health Problem (HUD)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Physical (HUD)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Physical/Medical (HUD)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Substance Abuse (HUD)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

Figure 3

Existing answers are only displayed if the **Start** and **End Date** of the recordset overlaps the **Date Effective**. **(1)** These records will display in read-only format with an **Edit** icon. Clicking the **Edit** icon will allow editing of that recordset; note that changing the **Start** and **End Date** to dates that no longer overlap the **Date Effective** will remove the recordset from the popup window. If no answer exists, the **Type** will have **Incomplete** marked. **(2)**

Only one recordset displays per **Type** on the popup window. If multiple answers exist, the value displayed on the popup matches what is pulled into the HUD reports. For example, **Yes** values take precedence over other values, such as **No** or **Data not collected**. If there is no recordset overlapping the **Date Effective**, it will be displayed as **Incomplete** in the popup window.

If a **Type** is marked as **Incomplete**, users can add a new recordset by selecting one of the available values, **(3)**; values vary depending on responses acceptable to HUD for each Subassessment.

Selecting **Yes** for the Disabilities and Monthly Income Subassessments will display the recordset entry popup window with the preselected **Type** and **Yes** value for the user to answer any additional questions needed for HUD. **(4)** Selecting **No** for the Health Insurance Subassessment will display the recordset entry popup window with the preselected **Type** and **No** value for the user to answer any additional questions needed for HOPWA projects.

Once all values have been entered, click **Save & Exit** to save any changed data and close the popup window. **(5)** If any values are still left as **Incomplete**, a notification popup window will display notifying the user.