LAWRENCE W HILL

INVESTMENT PROPERTY MULTI FAMILY	APTS. # UNITS	% OCC. Acquisition	DATE Acquisition	INITIAL COST	FINANCING	SALE PRICE OR CURRENT VALUE	% OCC.	OWNED SOLD
Houston house (1)	396	82	1983	\$11,000,000	HUD 221 d4 rehab	\$58,000,000	95	OWNED
First Line	134	68	1988	\$900,000	Omni Bank	\$1,850,000	90	sold
White Ridge	450	68	1988	\$1,350,000	Metro Bank	\$4,950,000	90	sold
Winstonian	106	90	1994	\$1,984,000	Daiwa	\$2,525,000	95	sold
Autumn Ridge	365	67	1995	\$3,700,000	Nomura	\$5,450,000	92	sold
Bel Lindo	251	72	1995	\$1,950,000	HUD 223-F	\$5,675,000	94	sold
Concorde	138	68	1995	\$1,892,000	Smith Barney	\$2,170,000	83	sold
Meadow Lea	46	65	1995	\$297,000	Lone Star Bank	\$1,200,000	95	sold
Park Hollow	171	70	1996	\$1,825,000	Daiwa	\$3,700,000	92	sold
Oaks on Bissonnet Apartments	356	72	1997	\$3,300,000	Riverway Bank	\$9,800,000	90	sold
Regal Point Apartments	140	81	1998	\$2,110,000	Lehman Bros.	\$3,650,000	92	sold
Pioneer Gentry Apartments	137	80	2000	\$2,300,000	Seller	\$3,200,000	94	sold
Vista Del Sol Apartments	264	64	2003	\$4,845,000	FNMA	\$7,000,000	93	OWNED
Savannah (2)	306	86	2006	\$7,050,000	Wells Fargo	\$9,700,000	95	OWNED
Estada Villa	76	74%	2008	\$1,060,000	Oasis bank	\$1,225,000	96%	sold
Las Americas	534	43%	2011	\$7,000,000	Amegy Bank	\$11,214,000	66%	OWNED
2121 Kipling	27	80%	2013	\$6,750,000	Central bank	\$6,750,000		OWNED
Live Oak	162	90%	2013	\$7,150,000	Arbor/FNMA	\$7,150,000		OWNED

^{(1) \$15}M renovation compl 2012(2) Contract to sell prior to 8/31/2013(3) OWNED means some ownership ranging from 10% to42%